

# IRENE WONG

DC Balance Forward Consultant

irene.wong@milliman.com

+1 925 948 1265



## Current Responsibility

Irene is a senior pension administrator of the Balance Forward Department in Milliman's Walnut Creek, California, office. She is responsible for more than 70 clients, ranging from one-man plans to plans with more than 150 participants. She is also responsible for training new employees and streamlining the functions of the Balance Forward Department. Irene joined Lawrence Johnson and Associates (which Milliman acquired in 2006) in 1998.

## Professional Work Experience

Irene handles the entire work flow of administration, which includes trust accounting, quarterly valuations, annual administrations, and tax reporting. She is the contact for all of her clients and participants. She has also administered flexible spending plans.

## Professional Designations

- Qualified 401(k) Administrator (QKA), American Society of Pension Professionals & Actuaries
- Qualified Pension Administrator (QPA), American Society of Pension Professionals & Actuaries

## Education

BS (honors), Business Administration, California State University, Hayward