Consulting Actuary

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## **Current Responsibility**

Kate McCorison is a consulting actuary in the Atlanta office of Milliman. She has worked in the retirement consulting field since 2007 and joined Milliman in 2018.

## **Professional Work Experience**

Kate specializes in traditional defined benefit plans. She assists a wide variety of employers with the ongoing administrative and valuation requirements for qualified and nonqualified retirement plans.

She has experience with actuarial valuations for qualified pension, nonqualified pension, and postretirement welfare actuarial valuations, which includes determining expense and funding requirements, producing benefit statements and individual participant calculations, and preparing government form filings.

In addition to annual actuarial valuations, Kate has experience with:

- Plan design strategy
- Lump sum windows
- Annuity purchases
- Plan freezes and terminations
- Forecast models for cost projections
- Experience studies
- Benefit administration
- Nondiscrimination testing
- Hospitals

## **Professional Designations**

- Associate, Society of Actuaries
- Enrolled Actuary under ERISA
- Member, American Academy of Actuaries

## Education

- BA, Mathematics, University of North Carolina at Wilmington
- Secondary Teaching Licensure

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