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FOR IMMEDIATE RELEASE

Press Release

Milliman expands mortgage industry services with the addition of strategic advisory executives

SEATTLE – March 11, 2025 – Milliman, Inc., a premier global consulting and actuarial firm, today announced it is expanding the services available to support mortgage clients by offering strategic advisory focused on mergers and acquisitions (M&A), mortgage servicing, and mortgage trading. The expanded services will be led by industry experts, Jeff Juliane and Brett Ludden.

Juliane and Ludden are joining Milliman from Sterling Point Advisors, where they led Sterling Point's Financial Services M&A team and will focus on providing comprehensive advisory services to mortgage lenders, servicers, and investors.

"We are thrilled to welcome Jeff and Brett to Milliman," said Jonathan Glowacki, Principal at Milliman. "Their extensive experience in financial services transactions, coupled with their deep understanding of the mortgage industry, will be invaluable as we expand our capabilities in the mortgage industry. Jeff and Brett will be able to immediately leverage the mortgage data, modeling, and analytics already provided by Milliman as they expand Milliman's offerings to include a more comprehensive product suite as well as strategic, actionable advice."

"Milliman's reputation as a leader in risk management and actuarial science is unparalleled," said Jeff Juliane. "We are excited to join forces with such a respected organization to leverage their world-class analytics infrastructure and proven risk management leadership in insurance to better serve our clients in the mortgage industry."

Brett Ludden added, "This is a tremendous opportunity for our team to grow and expand our reach. Milliman's global platform and resources will allow us to broaden the range of services and solutions we provide to our clients."

About Milliman

Milliman leverages deep expertise, actuarial rigor, and advanced technology to develop solutions for a world at risk. We help clients in the public and private sectors navigate urgent, complex challenges—from extreme weather and market volatility to financial insecurity and rising health costs—so they can meet their business, financial, and social objectives. Our solutions encompass insurance, financial services, healthcare, life sciences, and employee benefits. Founded in 1947, Milliman is an independent firm with offices in major cities around the globe. Visit us at milliman.com.

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