

New York Power Authority

(A Component Unit of the State of New York)

List of Bonds Issued

December 31, 2024

Bond Issuance	Amount of Bonds Issued	Recipient of Bonds Issued	Current Amount of Bonds Outstanding as of the End of Fiscal Year
Series 2024A	\$ 450,000,000	New York Power Authority	\$ 450,000,000
Series 2023A	734,220,000	NYPA Separately Financed Projects	734,220,000
Series 2022A	608,310,000	NYPA Separately Financed Projects	592,410,000
Series 2020A	1,120,610,000	New York Power Authority	1,120,610,000
Series 2020B	114,020,000	New York Power Authority	114,020,000
2017 Sub Note*	25,000,000	NY State Parks Greenway Fund	0
2012 Sub Note*	25,000,000	NY State Parks Greenway Fund	0
Series 2007B*	256,710,000	New York Power Authority	0
Series 2003A*	213,240,000	New York Power Authority	0

*Bonds Defeased in 2024.

Purpose of Bonds

2024A – Capital projects, including generation, transmission and headquarters improvements, pay capitalized interest and pay the costs of issuance of the 2024A Bonds.

2023A – Capital expenditures related to the 2023A SFP Transmission Project, fund 2023A Debt Service Reserve Fund, fund an Operating Reserve Account, pay capitalized interest and pay the costs of issuance of the 2023A Bonds.

2022A – Capital expenditures related to the 2022A SFP Transmission Projects, fund an Operating Reserve Account, pay capitalized interest and pay the costs of issuance of the 2022A Bonds.

2020A, 2020B - Capital expenditures related to transmission assets and other capital projects, including reimbursement for prior capital spending, defease to maturity, or redeem prior to maturity, a portion of the 2011A Revenue Bonds, refund a portion of Commercial Paper notes, pay capitalized interest and pay the costs of issuance of the 2020 Bonds.

2017 Subordinated Note – Payments to the State Parks Greenway Fund to finance projects for the construction and/or rehabilitation of parks, recreation and related facilities.

2012 Subordinated Note - Payments to the State Parks Greenway Fund to finance projects for the construction and/or rehabilitation of parks, recreation and related facilities.

2007B – Refund approximately \$86 million of the Authority’s Commercial Paper Notes, finance a portion of the costs of the relicensing and modernization of the Authority’s St. Lawrence-FDR Project and the relicensing of the Niagara project, and to pay the costs of issuance of the 2007B Bonds.

2003A – Finance the cost of the modernization project and relicensing for the St-Lawrence FDR Project, pay capitalized interest, and pay the costs of the issuance of the 2003A Bonds.