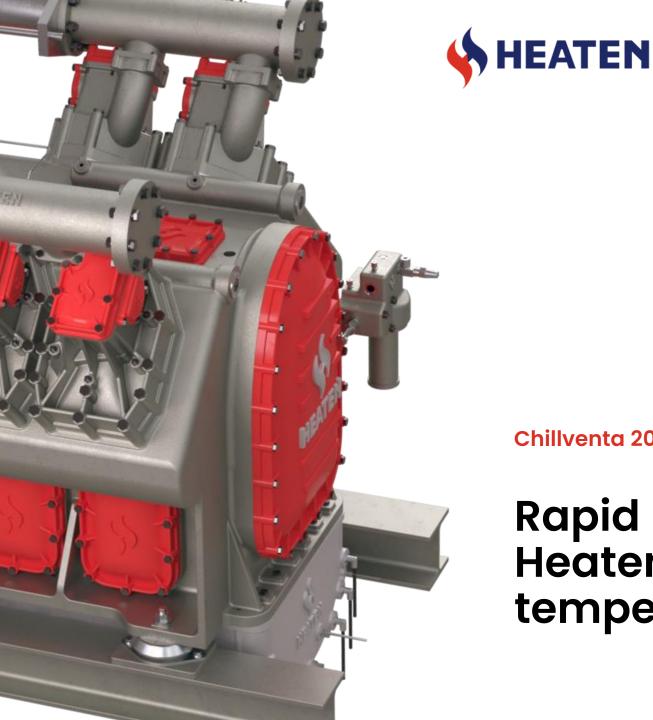
Hall 4A





Chillventa 2022

Rapid prototyping of Heaten's industrial very high temperature heat pump

De-carbonizing heat is the elephant in the room for the industrial energy transition

Electrifying industrial heating processes is the most important decarbonization lever

65%

of industrial CO2 emissions come from the combustion of fossil fuels 91%

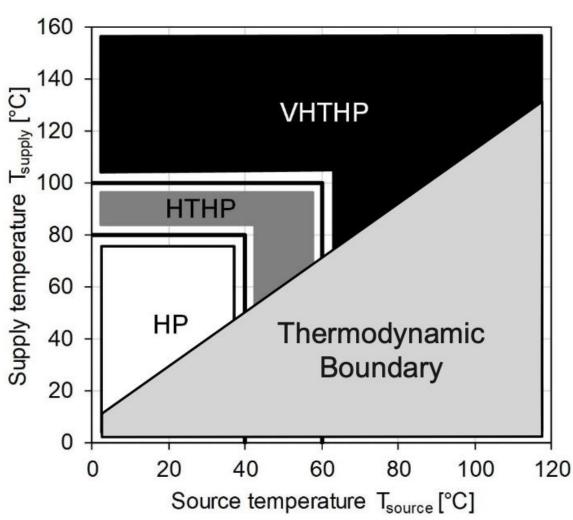
CO2 emission reduction potential, in low- to medium-temperature industries

30%

of the total heat energy is required for process temperatures between 100-170°C

CLASSIFACTION

Heaten's robust and reliable VHTHP's deliver up to 200°C, direct steam supply, and a high performance with variable load.





VHTHP: Very High Temperature Heat Pump

HTHP: High Temperature Heat Pump

HP: Conventional Industrial Heat Pump

Source: Arpagaus et al. (2018): Review on High-Temperature Heat Pumps, https://doi.org/10.1016/j.energy.2018.03.166

MARKET SEGMENTS & EXAMPLES



PET bottle industry

Process heat 100-150°C



Pulp and Paper

Huge energy demand

Drying processes

- Paint shops
- Spray drying
- Brick drying



Brewery industry

- Brewing process (mashing, lautering, boiling)
- Filling process (sterilization, washing, pasteurization)





Carbon Capture

- Significant reduction in OPEX for carbon capture technologies
- High efficiency process to de-carbonize capture processes



Sugar & Dairy

- Process at 80-150°C
- Pasteurization 100-150 °C

HeatBooster

Temperature

Roadmap

Sector	Process	20	40	60	80	100	120	140	160	180	200	[°C]
Paper	Drying		\top			100						90 to 24
	Boiling	Т						•			T	110 to 18
	Bleaching											40 to 15
	De-inking				Т							50 to 7
Food & beverages	Drying	Т										40 to 25
	Evaporation	Т				- 10	-		- 1		T	40 to 17
	Pasteurization	Т				- 10						60 to 15
	Sterilization											100 to 14
	Boiling				10							70 to 12
	Distillation											40 to 10
	Blanching		\neg		100							60 to 9
	Scalding				- 17							50 to 9
	Concentration											60 to 8
	Tempering											40 to 8
	Smoking			-								20 to 8
Chemicals	Destillation	\top	\neg									100 to 30
	Compression	\top	$^{+}$		$^{-}$							110 to 17
	Thermoforming	$^{+}$	+		\top				г			130 to 16
	Concentration	+	+		$^{+}$			er.				120 to 14
	Boiling	+	\pm		-			_				80 to 11
	Bioreactions										+	20 to 6
Automotive	Resin molding				- 10	1 10	100				-	70 to 13
Metal	Drying	-	_		-							60 to 20
	Pickling				- 10	-	_	-				20 to 10
	Degreasing	- 10	-				+	+	+		+	20 to 10
	Electroplating	-						+	+		+	30 to 9
	Phosphating	+			- 10		-	+		+	+	30 to 9
	Chromating				-	-		+	+	+	+	20 to 8
	Purging	-	-			+	+	+			+	40 to 7
Plastic	Injection modling	_	-	-	-	1100	•					90 to 30
	Pellets drying	+	+			-	-		-			40 to 15
	Preheating	+	+		-	-	-	-	+	+	+	50 to 7
Machaniant	Surface treatment	-		-		-		+	+	+	+	20 to 12
Mechanical	Cleaning	-	+				-	+	+	+	+	40 to 9
engineering		+	-			-	-			-	+	40 to 16
Textiles	Coloring	+	-	-		- 8		ж.		+	+	
	Drying	+				- 10	-	4	+	+	+	60 to 13
	Washing	+	-			-	4	+	-	+	+	40 to 11
	Bleaching	+	-		-	-	-	-	-		+	40 to 10
Wood	Glueing	+	+	-	+	-	-				+	120 to 18
	Pressing	+	-	-	-	-	-			+	+	120 to 17
	Drying	+	-	-	-		-	т.	+	+	+	40 to 15
	Steaming	-	-	-	-	-	+	-	-	+	+	70 to 10
	Cocking	-	-			4	-	-	-	-	+	80 to 9
	Staining	+	-	-	-	-	+	-	-	+	+	50 to 8
	Pickling	-				_	_	-	-	-	-	40 to 7
Several sectors	Hot water										1	20 to 11
	Preheating		1				1		1		1	20 to 10
	Washing/Cleaning	1	1				1		1		1	30 to 9
	Space heating											20 to 8

Conventional HP < 80°C, established in industry

Commercial available HTHP 80 to 100°C, key technology

Prototype status, technology development, HTHP 100 to 140°C Laboratory scale research, functional models, proof of concept, HTHP > 140°C



Heaten AS

2010 First principle review of ORC & heat pump thermodynamics; focus on R&D into ORC machines

2013 - ORC system engineering & long-term testing; achieved 60000 hours

2017 Pivot development towards R&D into Very High Temperature Heat Pump

2019 First commercial HP customerFeb installation

2019 Technology teamDec consolidated to develop large scale Heat Pumps for industrial customers

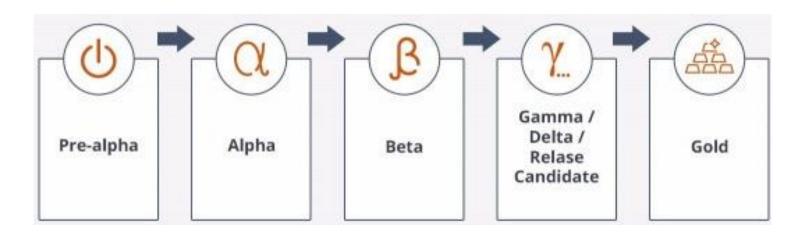
2020 Heaten AS, co-founded by March CTO & director of R&D, acquires VHE assets

Heaten's first machine on test bed

CHALLENGE

Traditional rapid prototyping approach takes 3-6 years

(for capital and manpower intensive projects)





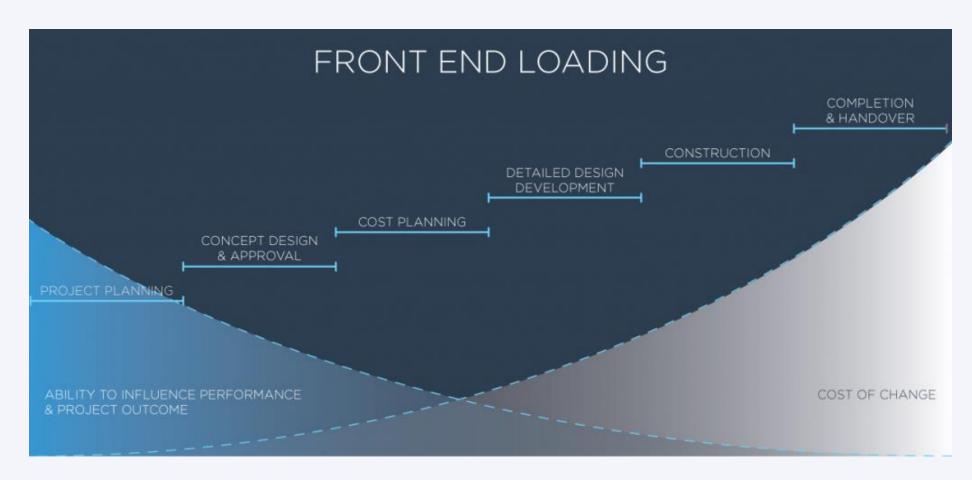
- Rapid prototyping is not to rapidly deliver a prototype!
 - Projects often get caught in the design process infinity loop.
- 3 key ingredients of successful rapid developments:
 - Team culture & experience
 - Front end loading
 - Partners

With highly capital intensive, long lifecycle projects, drive changes when costs are low.

Knowledge:
Do not re-invent the wheel.

HR: Hire for the best.

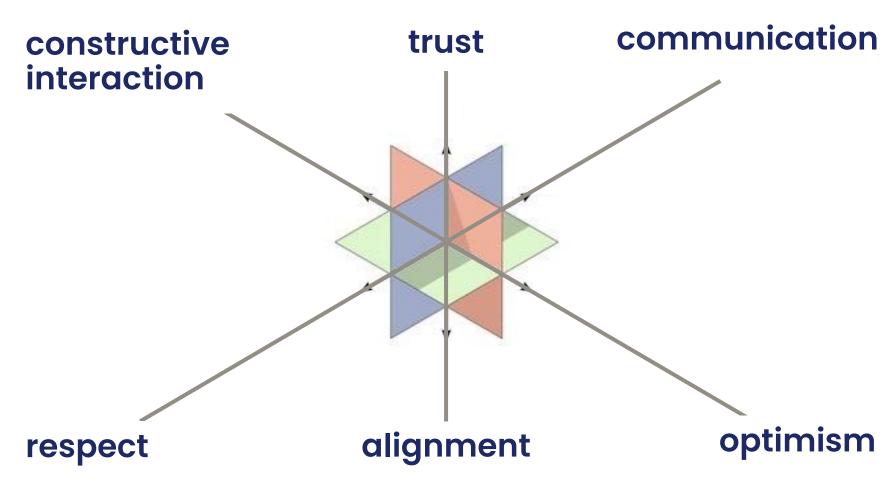
Execution:
Intervention culture.



TEAM

Company culture is a necessary condition for successful front-end loading.





12 MONTHS TO PRODUCT

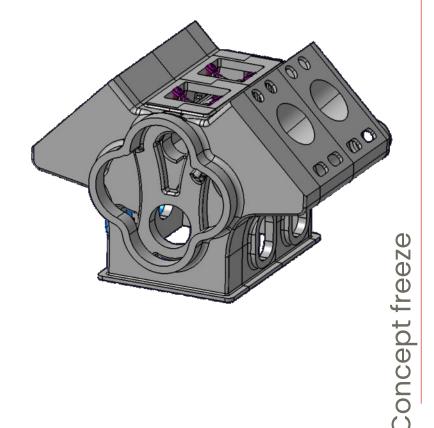
Building on 8 years of R&D and design experience – Heaten's 1MWt VHTHP



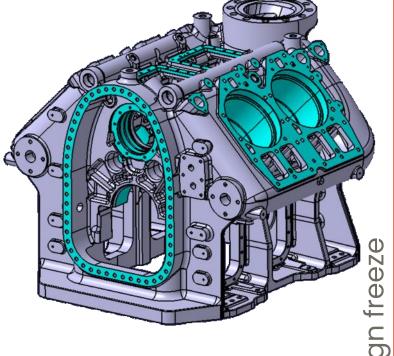


Evolution of the crankcase

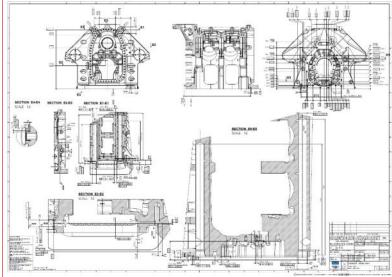
Concept stage (3D)



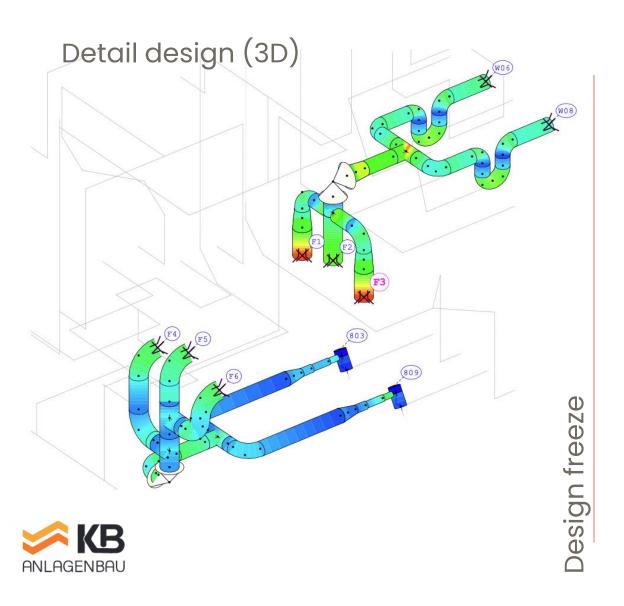
Detailed design (3D)



Drawing creation (2D)



Partnering with suppliers key to success



Manufacturing and assembly



HEATEN'S MAIN PARTNERS & INVESTORS

Strong partners and investors



The largest independent motor development company in the world



A global chemistry company with leading market positions in Titanium Technologies, Thermal & Specialized Solutions



KB Anlagenbau is a very experienced solution provider for plant and pipeline construction.



HOERBIGER is one of the world's leading suppliers of performance-defining components for reciprocating compressors.



Norwegian State Climate investment company



Created by Prime Coalition



The corporate venture capital arm of Shell



Norwegian investment company.









Hall 4A

