### HALL 7A





**EXCLUSIVE** 

9th October 2024

Hall 7A / 7A-638

Nürnberg Messe GmbH, Messezentrum 1

Discover robust CO<sub>2</sub> solutions for diverse applications, shaping the future of refrigeration

CARRIER

## COMMERCIAL REFRIGERATION





# Innovating the Cold Chain with Future-ready Refrigeration

#### Natural Refrigerants and Sustainable Solutions

CCR's products, such as display cases and cold storage systems, use natural refrigerants to comply with FGAS and potential PFAS regulations, focusing on energy efficiency and sustainability.

#### Collaboration with Haier Group

Following its integration into Haier, CCR will collaborate to enhance the global cold chain, combining expertise to advance technology, sustainability, and innovative refrigeration solutions.

### Expertise in Cold Chain Systems

CCR designs and manufactures sub-systems (e.g., heat exchangers, compressors, cabinets) for cold food chains, covering temperatures from -50°C to +20°C, with a focus on natural refrigerants.



**Market Position in EMEA** 



\$1.1bn

2023E Revenue





**Customers Globally** 



**Global Installations** 

## A global presence, a sustainable impact.



>23,000

CO<sub>2</sub> Mechanical Systems Installed in EMEA by CCR



~10,000

Sites Monitored Online Globally



~92%

EMEA Service Conversion Rate



~2,300

Global Base of Service Technicians



~4,000

Full-Time Equivalent Employees Globally



4,000
TOTAL EMPLOYEES





PRESENT IN 24 COUNTRIES

FACTORIES

(Myto CZ, Aubagne FR,
Jasz HUN, Qingdao
China)

2 ENGINEERING
CENTERS
(Mainz, GER
Shanghai, China)

Global Customer
Experience
Centre
(Mainz, GER)

COOLacademy (Mainz, GER)

Distribution Centre (NCR. INDIA)



## Our Footprint in Refrigeration



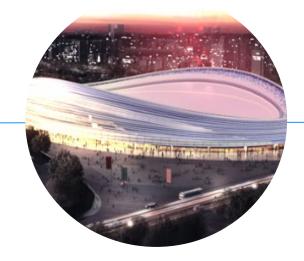
10,000+

Sites remotely maintained



9,000+

Connected Stores



1,5 MW

CO<sub>2</sub> Refrigeration and Heating Capacity



700+

Top-trained Technicians



## A robust CO<sub>2</sub> portfolio for diverse applications

#### Retail Solutions



Supermarkets, Hypermarkets, Discount Stores



**Convenience Stores** 



**Gas Station Stores** 





**Distribution Centers** 



3PL Facilities and Warehouses



Dark Stores for eCommerce





**Produce Storage and Packaging** 

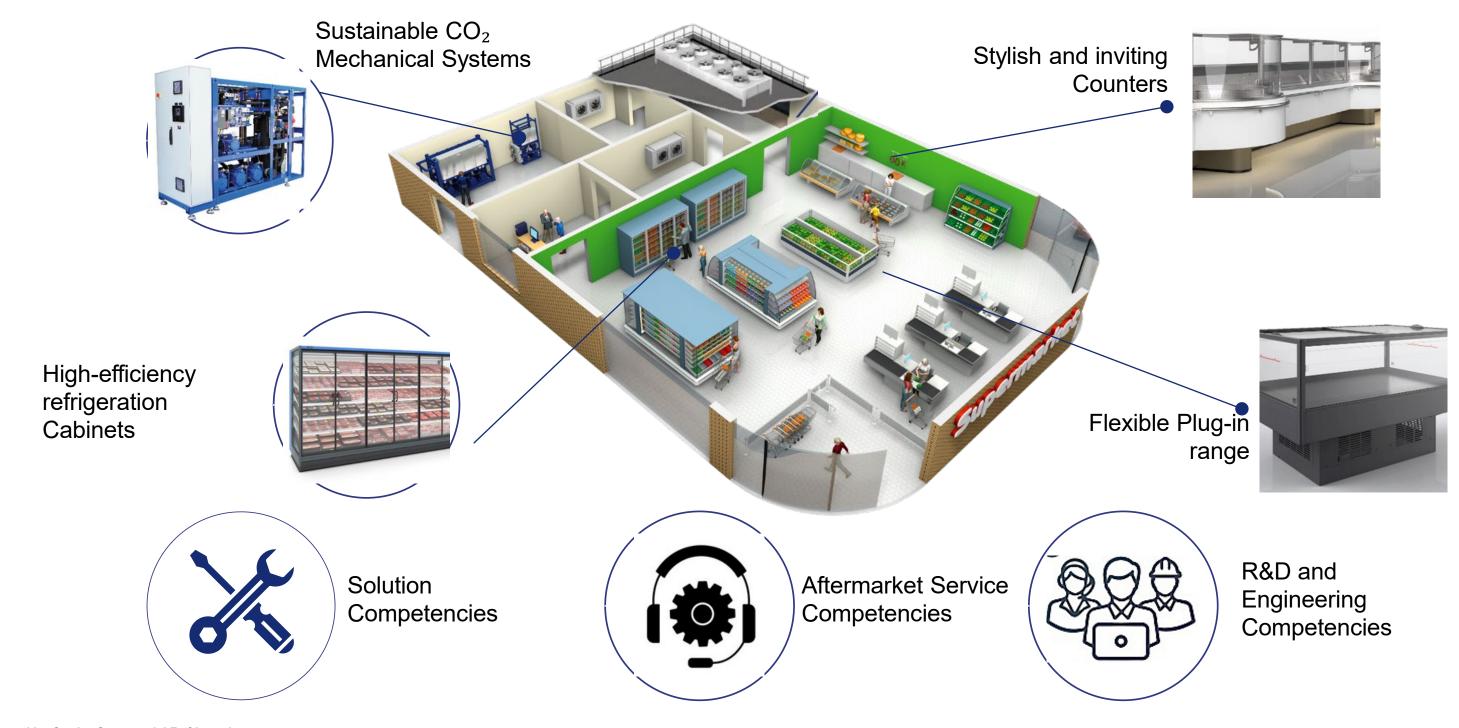


**Meat Processing** 



**Dairy Products** 

## CO<sub>2</sub> expertise for optimal TCO solutions



## End-to-end solutions across all product life stages

#### **Pre-Installation**

#### End-to-End Solution Engineering + Service

End of Life



Setting
Standards
for the Industry



Proactive In House R&D +
Manufacturing
and Assembly



Invitation to Tender



Design, Site Configuration, Planning and Procurement



Installation



Aftermarket – Modernization and Services



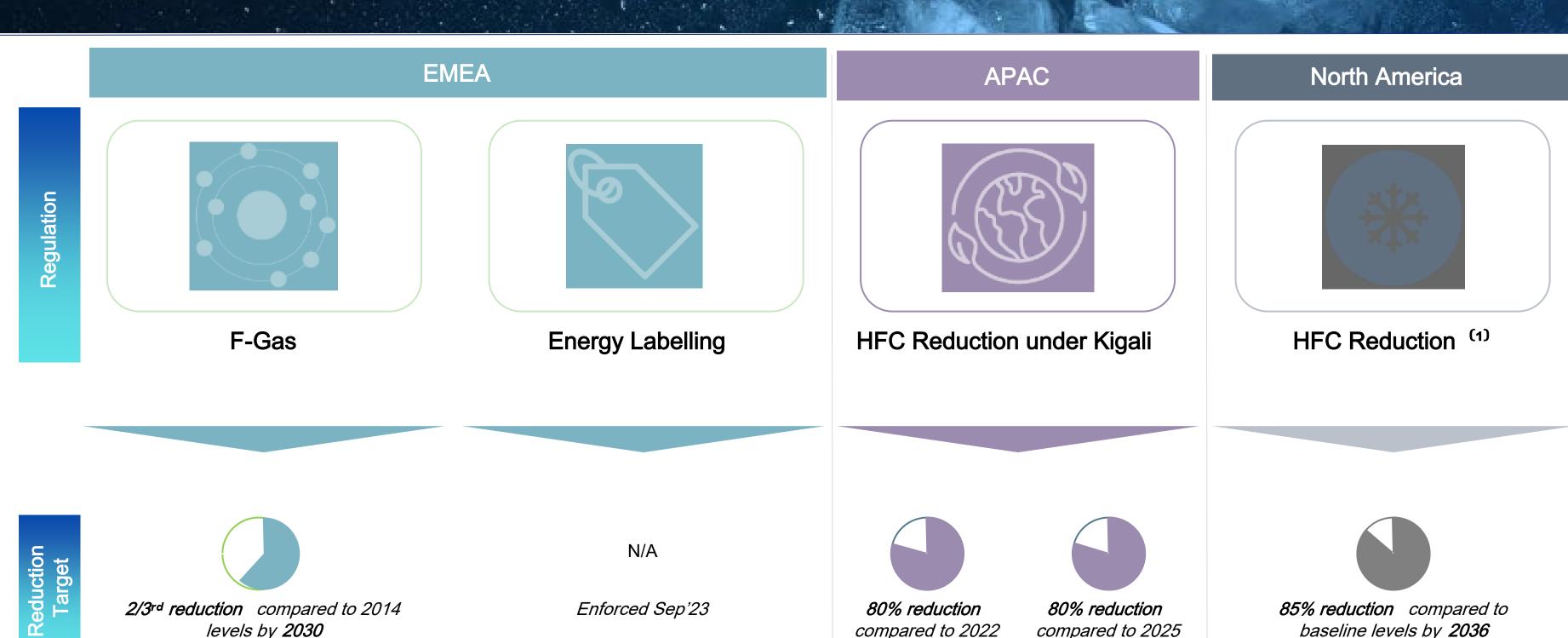
Recycle / Reuse / Circular End of Life Alternatives

2 - 6 weeks

8 - 20 weeks

6 - 10 weeks

## Sustainability regulations are driving global transformation, with CO2 adoption facilitating efficient fleet management



Enforced Sep'23

80% reduction

compared to 2022

levels by 2045 in China

80% reduction

compared to 2025

levels by 2047 in

India

Under CARB. SNAP and PFAS.

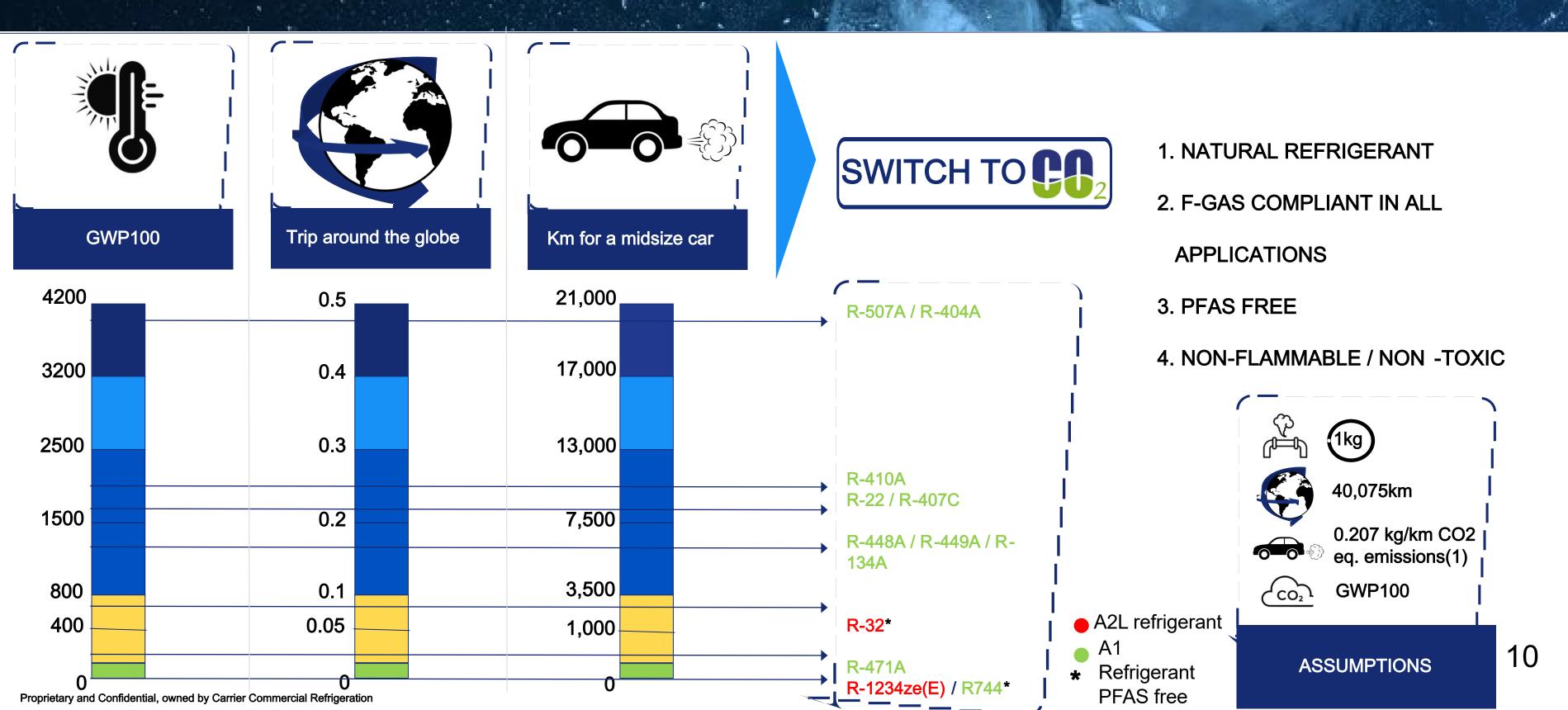
2/3rd reduction compared to 2014

levels by 2030

85% reduction compared to

baseline levels by 2036

# 1 kg of leaked refrigerant is equivalent to driving a car for up to 21,000 km



## Sustainable Innovation to for a safer future to come













	PETROL STATION SH	CONVENIENCE STOR	RE SUPERMARKET	SMALL WAREHOUSE HYPERMARKET	LARGE WAREHOUSE
CO2 Emission reduction(1)	94 tonnes	650 tonnes	3,177 tonnes	5,189 tonnes	16,326 tonnes
Equivalence in km driven(2)	452 km	3,138 km	15,345 km	25,068 km	78,870 km
Trips around the globe(3)	X 0.8	X5	X 25	X 42	X 131



CO<sub>2</sub> VS traditional hydrofluorocarbon system



15 years



0.207 kg/km CO2 eq. emissions



15,000km/year driven



40,075km

<sup>(1)</sup> The simulation model is based on the Total Equivalent Warming Impact reduction, which is assessing the global warming impact by combining refrigerant end of life loss (recovery losses during dismantling), savings due to heat recovery and heat pump function, as well as the impact of power consumption of the equipment. All the figures are indicative and based on typical store layout for the selected type. (2) based on car emissions of 0.207kg/km CO2 equivalent (medium size car) multiplied by 15 years Source: Probas Database.

(3) Based on a car as of (2) considering a trip around the globe of 40,075km for 15 years

# Innovation is our DNA, driving improvements in energy efficiency and supporting our users ESG agenda





#### **INNOVATION**

60+ Granted Patents
Includes Modulating Vapour Ejector
& CO<sub>2</sub> pump

#### FOR MORE ENERGY SAVING





1 Annual energy saving, for rack only. Based on model store in mild climate, compared to 1st generation transcritical system.

up to 30%

annual rack energy savings<sup>1</sup>
vs initial transcritical CO2
(mild climate)



**HEAT RECLAIM** 

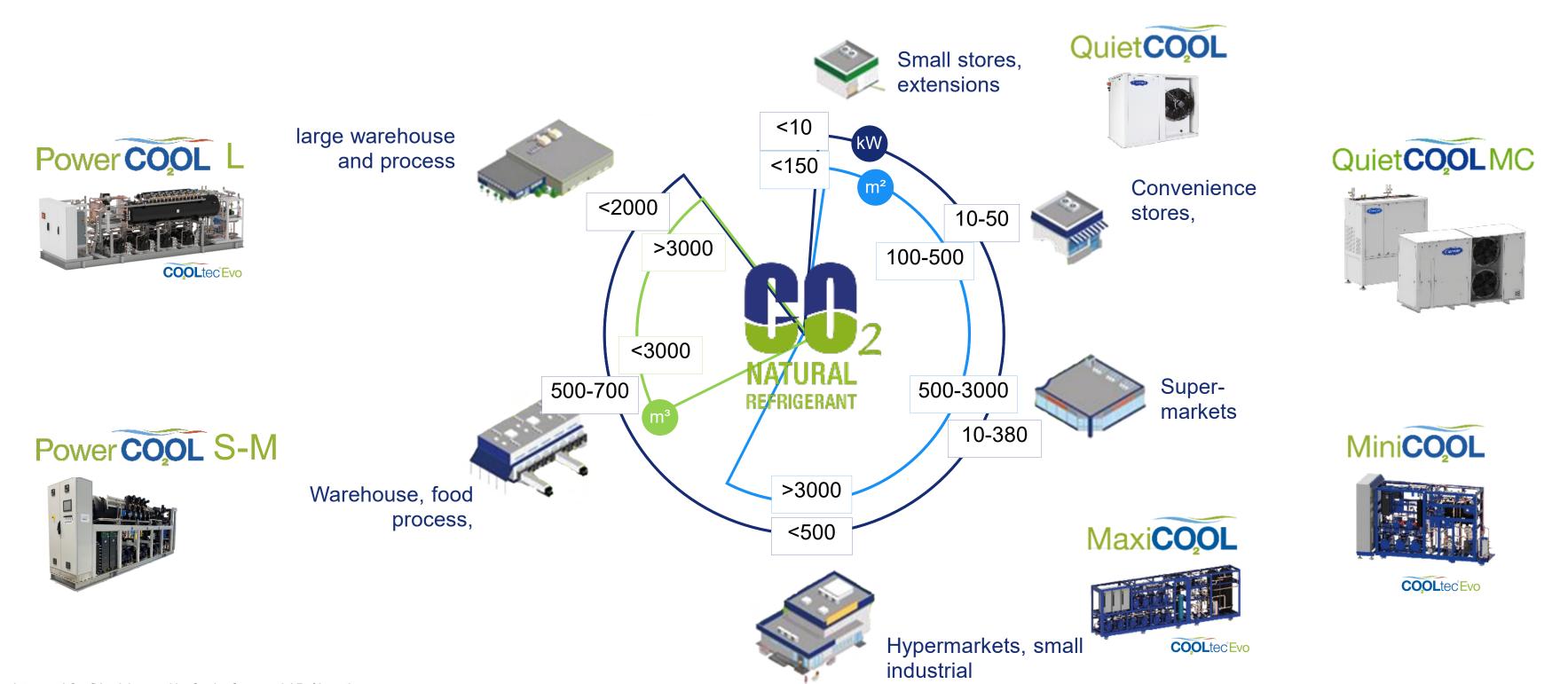
## CO<sub>2</sub> PROJECT EVOLUTION

- 1998
- 1St Subcritical CO<sub>2</sub> Installation
  - 2002
- 1St Transcritical CO<sub>2</sub> Installation
  - 2009
- CO₂OLtec® system launch
- 2014
- 1St Ejector Unit
  - 2019
- New CO₂OLtec® EVO systems

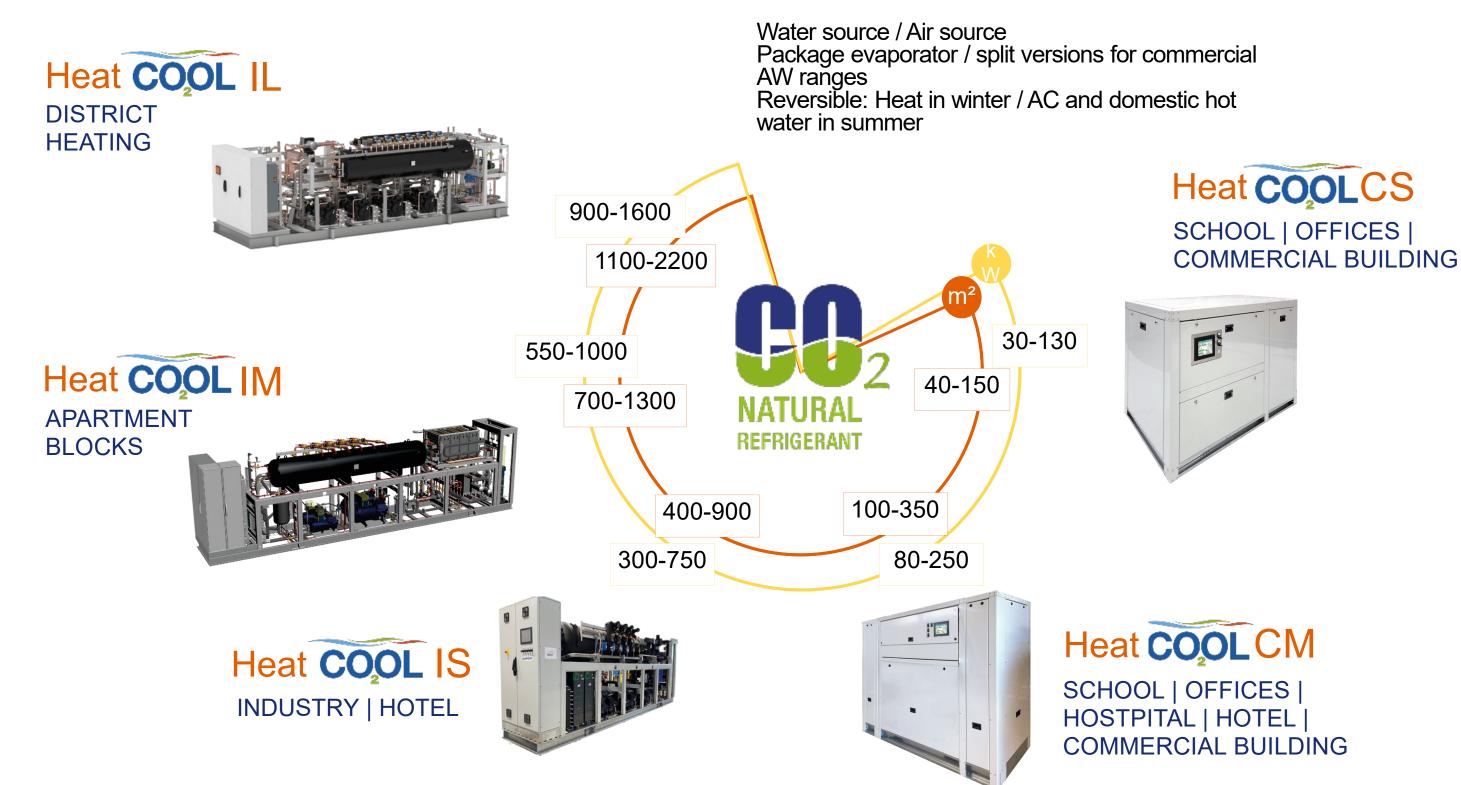
#### 2020

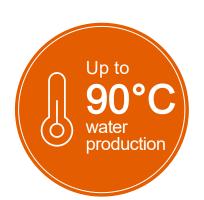
 CO₂OLtec® EVO for small supermarkets <100KW</li>

# Find your CO<sub>2</sub> refrigeration solution, from small to high capacities, for a wide range of applications



# Find your CO<sub>2</sub> heating and cooling solution, from small to high capacities, for diverse applications









# Industrial refrigeration solutions for Distribution Centers



#### LIDL CHESTE, Spain

Valencia, Spain - Food retail distribution center 18.000 m<sup>2</sup> of refrigerated surface on a total of 190.000 m<sup>3</sup>

- +5% more efficient than Ammonia
- -55 k€ electricity saving / year
- -25 k€ maintenance cost saving (30%)

5-6 years payback



2.650 kw MT



653





Optimized energy consumption during high temperature peaks







4 PowerCO<sub>2</sub>OL

Modulating ejector

**78** evaporators

Flooded MT / LT

8 Gas coolers



## Industrial refrigeration – Water / Air Heat pump - Greenhouse

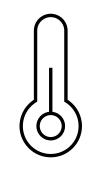


#### Summer Berry Greenhouse

#### **United Kingdom**

- EBTECH heat pump partner focused on large scale industrial projects - Previously completed 14MW WSHP project with Carrier HFO
- Fruit product company using large, climate-controlled green houses. Currently using gas fired heating and gas/diesel generators
- Overall project includes CHP plant to provide high temp and power for low temp CO2 heat pumps
- Drivers: natural refrigerant / efficiency / Dual source

**Dual source Heat Pump** operating with CHP plant



2.5-6.5

**MW Heat** 



#### **EQUIPMENT**

2 No. 1.25MW HeatCO<sub>2</sub>OL

50% Water Source

50% Air Source



Modulating ejector



60°C □ 85°C

Proprietary and Confidential, owned by Carrier Commercial Refrigeration

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