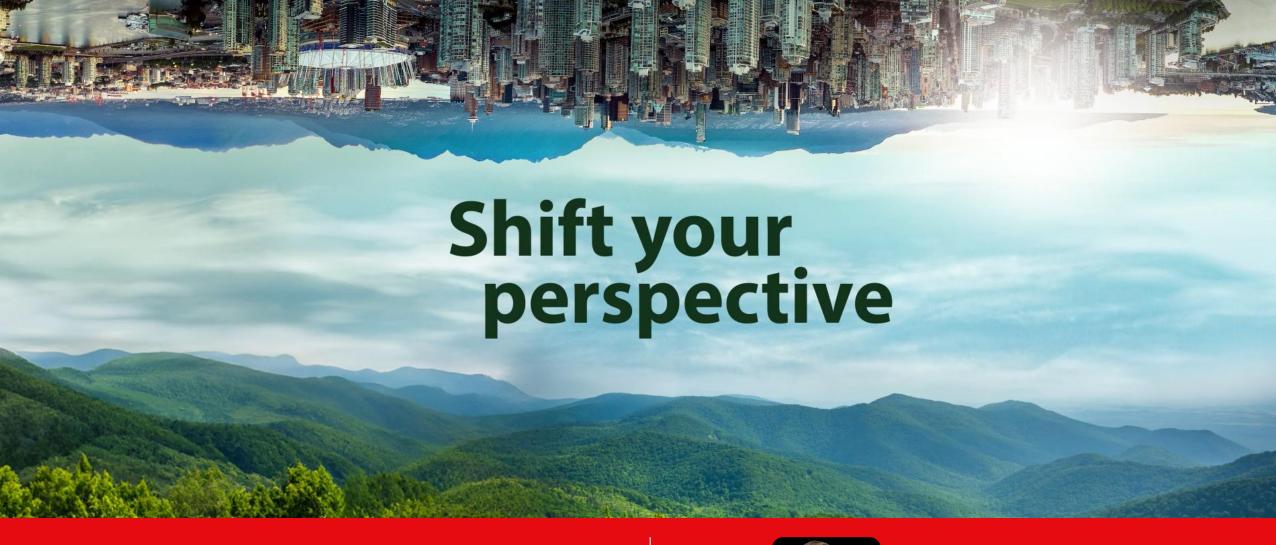




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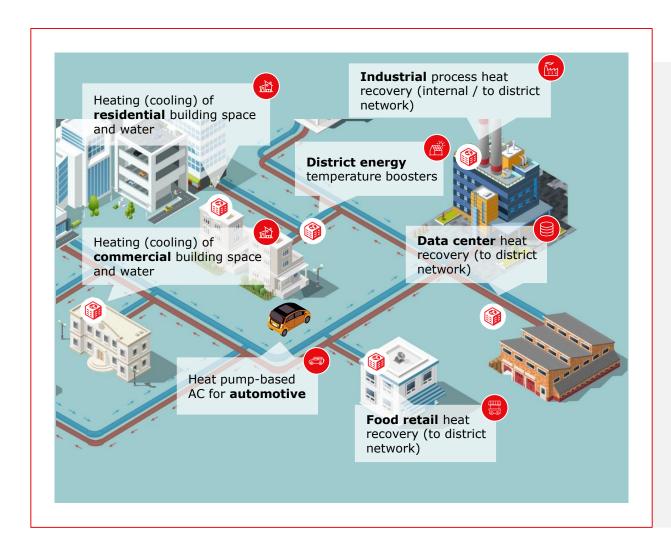
**Danfoss Heat Pump Solutions:** enabling a sustainable future



**Mathieu Canal** Heat Pump Solution Director



# Heat pumps to play a crucial role to enable heat recovery and decarbonization in urban environments



### **HEAT PUMP TAKEAWAYS**





### Adoption and applications

- · Global market to grow by +10% p.a. until 2030 – Heat pumps' potential to reduce emissions in **buildings** by 50%
- Food, chemicals, and paper to become the largest industrial adopters of heat pumps -Regulators forcing to decarbonize process heat.

### Regulatory and regional drives

- Growth especially in **Europe in** commercial & industrial segment, likely followed later by North America
- Accelerating shift towards **natural** refrigerants (cfr. Kigali Agreement) especially in Europe region.



### Market landscape

 System connectivity, flexibility and integration with renewables/storage to become increasingly important



# Danfoss EU refrigerant vision

## Refrigerant per application





R1234ze <10GWP R516A/R454C/R455A <150GWP R32/R454B <750GWP

	Type of System	Current situation 🖽	Long Term vision	Comments
***	A/W Residential Split	R410A/ <b>R32</b>	<b>R290</b> (up to 6kW (3TR)). Alternative: <b>HFO blends</b>	<ul> <li>Most likely replaced by Monoblock (at least in New build)</li> </ul>
₩ ₩ ₩ ₩	<ul><li>A/W Monoblock</li><li>Residential</li><li>Light Comm.(up to 200kW)</li></ul>	<b>R410A</b> /R290	R290	<ul> <li>Modular architecture &gt;200kW or risk assessment to go beyond the 5kg limit up to 10kg.</li> </ul>
**************************************	<ul><li>B-W/W Monoblock</li><li>Residential</li><li>Light Comm.</li></ul>	<b>R410A</b> /R452B	R290 Alternative: <b>HFO blends</b>	<ul> <li>Refrigerant Charge &gt;10kW is an issue.</li> <li>Ventilated enclosure will allow the use of R290 but at a higher applied cost.</li> </ul>
	<ul><li>Heat Recovery HP</li><li>Supermarket/Data Center etc</li></ul>	R134a/R1234ze	R1234ze/CO2 Alternative: HCs (R600a)	<ul> <li>R1234ze is performing at high temp.</li> <li>CO2 would be a viable option when certain conditions are met.</li> </ul>
	<ul><li>Industrial HP</li><li>Process Heating/District Heating</li></ul>	<100°C: R717/HFO/R744 >100°C: HC/HFO	<100°C: R744/R600a/R717 Alternative: HFO (R1234ze) >100°C: HCs (R600) Alternative: HFO (R1233zd)	<ul> <li>&lt;100°C: CO2 will play a part vs R717 &amp; HFO (in District Heating for example).</li> <li>&gt;100°C: Solutions up to 130°C are achievable with HCs (R600) &amp; HFO (R1233zd)</li> </ul>









H62/118



AS-CX06



ETS 8M/C & EKE EKF



STF



DCL/DML DCR



EVR



NRV



ACB



DST P110



EKS/AKS



GR290



# R290 Solutions for Chillers & Heat Pumps

Redesign for a new generation of systems



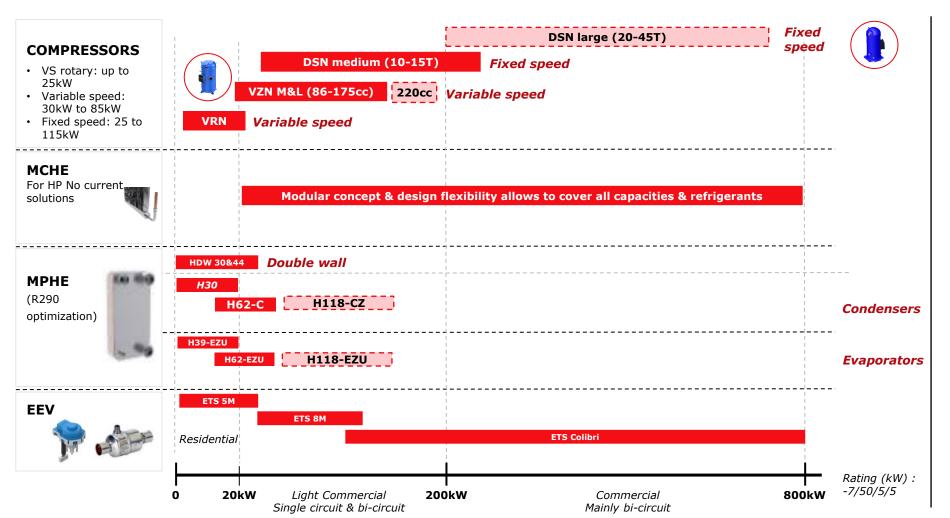




In

In development

roadmap



# **Electronics & Sensors Options**

## Alsmart Controller platform & HP software



**Alsmart** 

## Gas detector & pressure sensors





DST GR290

DST P070

### **Inverter drive & SH controller**





CDS203 drive

SH controller EKE100

## Danfoss R290 Commercial HP

## **Highlight of key products – Electronics & software solutions**



### **COMPLETE MODULAR CONTROL PLATFORM:**

HW modules and SW toolchain flexible to support various applications and easy service



## Highlight



## **Strategy**



## Concept



- High performance processor
- Embedded connectivity
- HW Modularity
- SW Application Tools Suite
- Cybersecurity IEC 62443

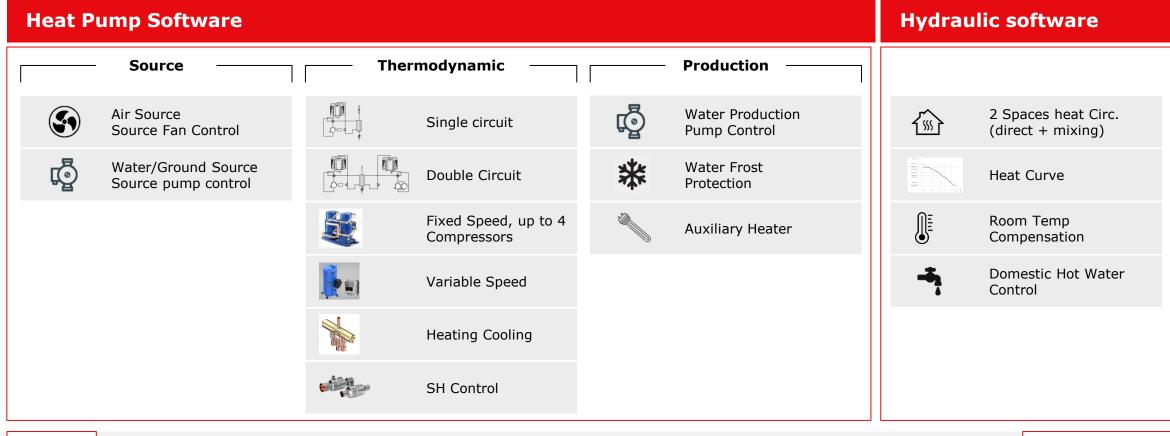
- Scalable HW concept for multiple segments and applications
- Easy integration with Cloud Service
- Tested SW libraries and applications

- Full optoisolated system
- Embedded Ethernet and USB-C
- Enhanced I/O with modular concept
- Standard Programming languages IEC 61131-3



# New hydronic Heat pump software

## **Overview**





FROM RESIDENTIAL TO COMMERCIAL APPLICATION



## Danfoss **R290** Commercial HP

## **Highlight of key products – VZN & DSN Ranges**



### **APPLICATION:**

- Comfort heating & Cooling (A/W Chiller & HP)
- AHU / RTU
- Process chiller



### **KEY CHARACTERISTICS:**

- R290: up to 80°C (176°F) water supply
- Single (Hybrid tandem investigated)



### **VALUE PROPOSITION**

 The natural successor of VZH platform for comfort applications enabling an easy retrofit of multifamily boilers by AWHP

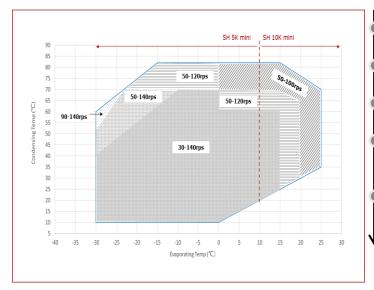


### **DATA**

Polynomials	In Coolselector	
3D files & Drawings	Available	
Release	Released VZN086/104/140/175	



- High slenderness scroll (efficiency++)
- Large capacity modulation 30-140rps
- Orbital disk
- POE oil



**VZN086:** 34 kW (10TR)

**VZN104:** 40 kW (11TR)

**VZN140:** 34 kW (10TR)

**VZN175**: 68 kW (19TR)

**VZN220:** 88 kW (25TR)



Heating Capacity -7/50/5/5 140rps Rating (TR): 19/122 @140rps



## Danfoss R290 Commercial HP

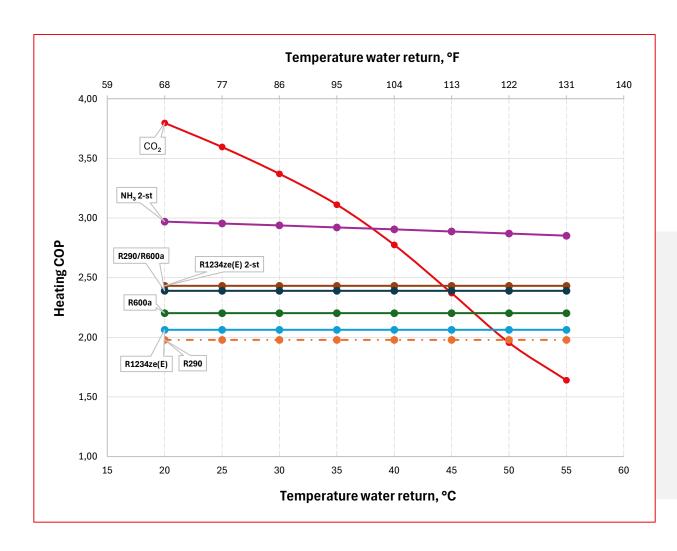
## **Highlight of key products – Heat Exchangers range**

4 options with varying cost, performance, compactness, refrigerant charge and ease of compliance to safety standard





# Where to apply $\mathbf{CO_2}$ in a HP context?



## **Basic assumptions:**



Fixed water supply at 80°C.

## **Key take aways**



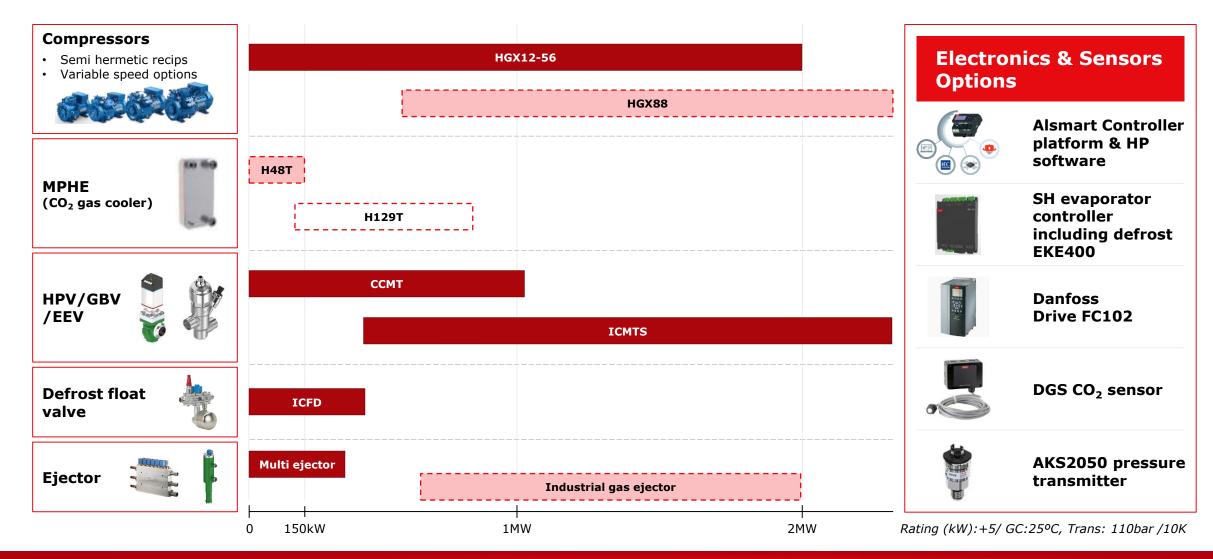
- √ CO₂ is extremely sensitive to water return temperatures, 2-3% loss of COP per 1 K water return difference
- ✓ In a HP context, CO2 may be a viable solution for:
  - **Domestic hot water production**
  - **Building where DHW load is predominant over** comfort load.



# **CO<sub>2</sub>** Solutions for Heat Pumps

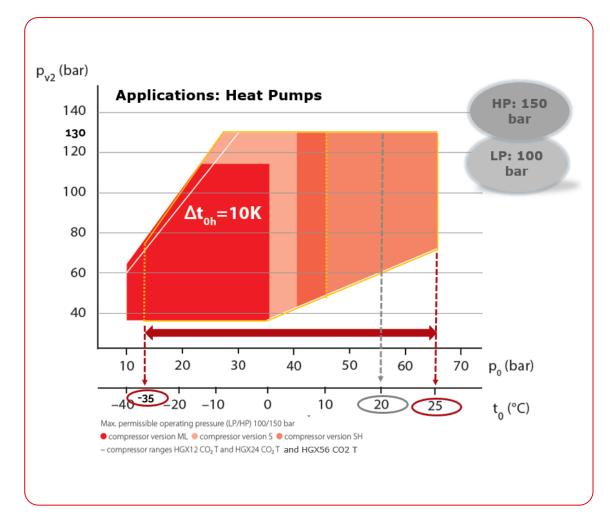
## Redesign for a new generation of systems

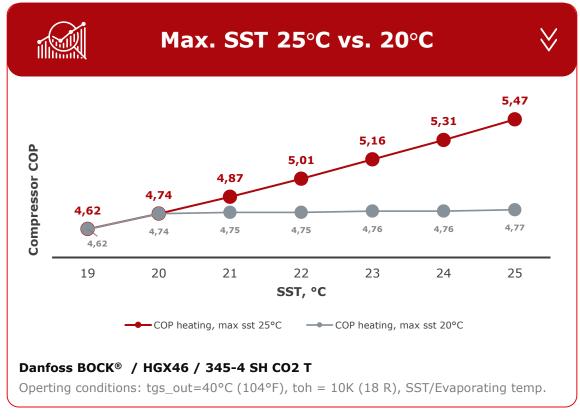
**Available** In development In roadmap



# Features with Danfoss Bock CO<sub>2</sub> compressors

Valid for W/W systems and heat recovery applications.





**COP improvement of up to 15%** for higher SST with 25°C





