



A CYBER WAR OF REVENUE

CYBERSECURITY

1X

2021 Market Value \$160 Billion Averaged as 11% CAGR 2025 Estimate \$250 Billion



Driver: Responsibility, duty

Focus: Stretched, multiple responsibilities

Overhead: Reactive, manual tasks (or log/alert fatigue)

Effort: Individuals; limited skills and resources

Driver: Earnings, greed

Focus: Likely to be very focused on the task

Overhead: Automation, scaled and efficient

Effort: High volumes, millions of sources

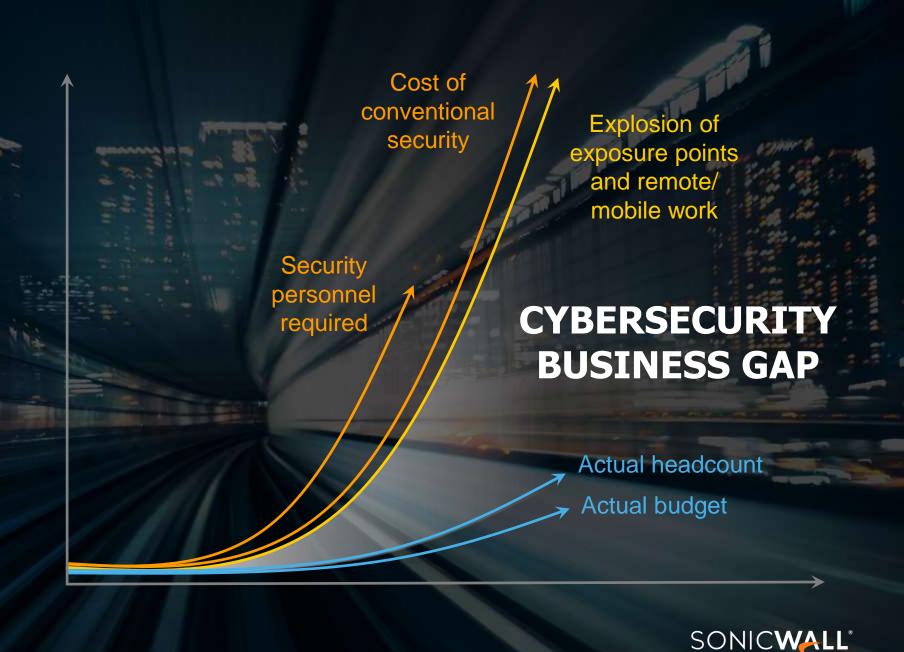


THE REALITY

Risk escalates with the explosion of exposure points and remote/ mobile work

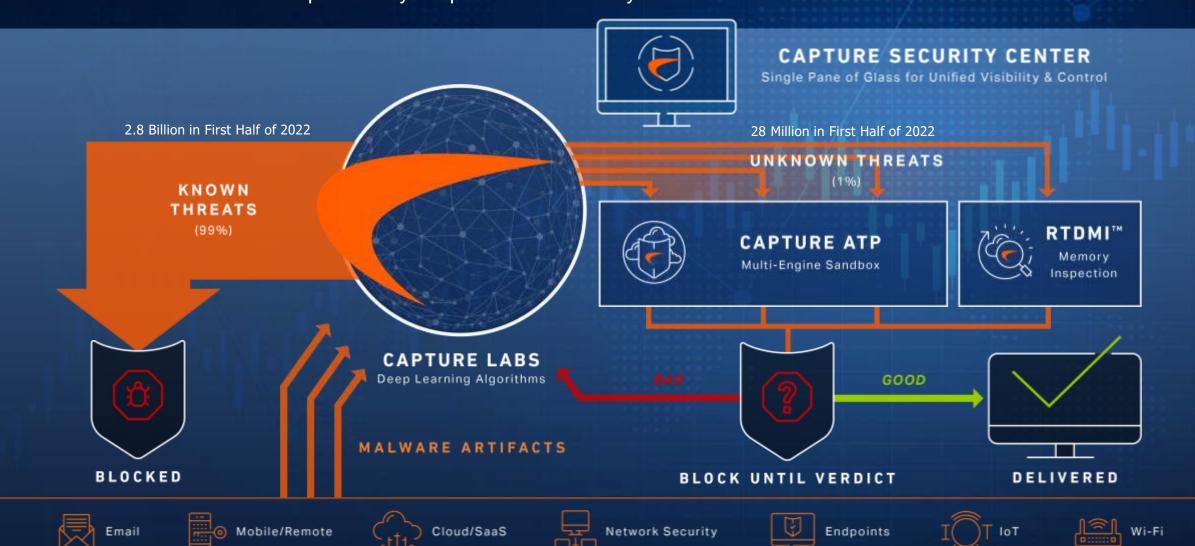
Cost becomes prohibitive and the shortage of trained personnel becomes more acute

Constrained resources can't keep up



SONICWALL BOUNDLESS CYBERSECURITY

Real-Time Deep Memory Inspection to Identify and Process Known and Unknown Threats



SONICWALL® BOUNDLESS CYBERSECURITY

8,240 malware attempts per customer

270,228 never-before-seen malware variants found by RTDMI (1,501 per day)

707 ransomware attempts per customer

200 cryptojackingattempts per customer

2,050 new threats identified every day

1,572 phishing attempts per customer

17,055 intrusion attempts per customer

82% of internet traffic was encrypted

17 encrypted threats per customer

15% of malware used non-standard ports

January - June 2022



THE JOURNEY TO BOUNDLESS CYBERSECURITY

Mobilizing for the New Normal

PREDICTIVE

- Layered security
- Broad coverage (SaaS, endpoint, network, mobile)
- between silos

- Threat landscape aware
- "Perimeter" mentality
- Basic & "Free" protection
- Ad-hoc deployment
- Security silos

AWARE

- Limited automation

Drowning in data

PROACTIVE

Security aware

 Dedicated security team Some advanced protection

Perimeter, cloud, endpoint silos

BOUNDLESS

- Data-centric security posture
- · Always on, always learning
- Secure remote and mobile workforce
- Aware of current and emerging attack vectors and threat sophistication
- Protecting against the most evasive threats

REACTIVE

- Security band-aids to emergencies
- Security not considered a business risk

BOUNDLESS CYBERSECURITY

Bridging the Cybersecurity Business Gap

WHEREVER HUMANS WORK

remote/mobile, any location, across borders

WHEREVER APPS ARE

on-prem apps to cloud apps

EVERY KIND OF THREAT

known and unknown threats

EVERY POSSIBLE ENDPOINT

IoT, sensors, devices (PCs to wearables)

EVERY TYPE OF INFRASTRUCTURE

SaaS, laaS, containers, virtualization, cloud, hybrid

ANY TYPE OR SIZE OF NETWORK

segmented networks, 5G

ANY TYPE OF BUSINESS

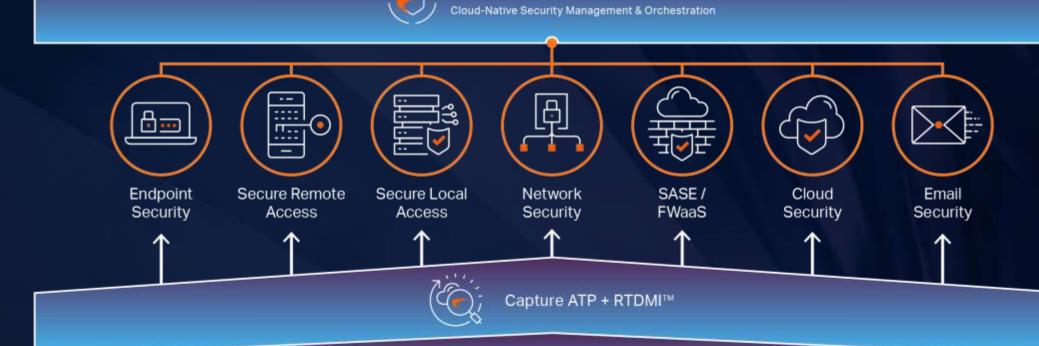
size of company, verticals



SONICWALL CAPTURE CLOUD PLATFORM

Capture Security Center

Capture Labs Threat Intelligence



COMPANY OVERVIEW

Boundless Cybersecurity for the Hyper-Distributed Era

FOUNDED 1991

HEADQUARTERS Milpitas, California

EMPLOYEES 1,600+

WWW.SONICWALL.COM

~500,000 organizations

215+
countries & territories

3 million+
firewalls shipped

30 years of security focus

~300 patents

17,000+
global channel partners



