

Investment Management Insurance

[finding the right solutions for your type of financial institution]

The asset management arena contains complex organizations and managing them comes with risk. We're here to help come up with solutions to alleviate some of that risk by offering coverage specifically designed for different financial institutions, including, but not limited to:

- Registered Investment Advisers
- Private Equity Funds
- Hedge Funds
- Venture Capital Funds
- Real Estate Funds
- Family Offices
- Business Development Companies
- Investment Banks/Broker-Dealers/Exchanges
- REITs

Our offering includes the following coverage types.

- Investment Advisor Professional Liability
- Fund Management and Professional Liability
- Investment Advisor Management Liability
- Employment Practices Liability
- Fiduciary Liability
- Cyber Liability (1st & 3rd Party)

Coverage Highlights:

- Investigations coverage (Entity & Insured Persons)
- Costs of Correction coverage
- Side A Additional Limit of Liability coverage
- Mock Audit Coverage
- Crisis Event Coverage
- Derivative Demand Investigation Coverage

We can offer up to \$10M of limit customized to the opportunity. Additionally, **we offer the following optional coverages to cover your unique exposures.**

Optional Coverages:

- Family Offices services extension
- General Partnership Liability
- Broker/Dealer extension
- Lending Liability
- Investment Banking Extension

Why Choose Westfield Specialty?

Unique risks demand unique insurance solutions and the talented team at Westfield Specialty relishes a challenge. We develop creative solutions to help protect businesses and recover losses as well as drive growth for everyone in the value chain.

Coverage for specialized risks requires creativity, and our team has the knowledge and deep expertise that only comes from experience. It is that robust combination of Westfield's more than 175 years of financial stability and boldness that makes Westfield stand above the rest.

That is Westfield Specialty.



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Our Points of Difference

- AM Best Rating of A XV
- a+ Issuer Credit Rating (ICR)
- A responsive team of underwriters with decades of proven success
- Sector experience — we only write business segments we fully understand
- Lasting alliances with the most sophisticated retail and wholesale brokerages in the industry

Meet Our Team

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▶ Ready to
Get Started?

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[For more information, visit westfieldspecialty.com]