

# Financial Institutions

[ finding the right solutions for your clients ]

Financial Institutions are complex organizations and managing them comes with risk. We're here to help come up with solutions to alleviate some of that risk by offering services and policies specifically designed for different financial institutions, including:

-  **Investment Advisers and Mutual Funds**
-  **Private Equity Funds**
-  **Hedge Funds**
-  **Venture Capital Funds**
-  **Real Estate Funds**
-  **Banks**
-  **Insurance Companies**
-  **Specialty Finance Companies**
-  **Investment Banks/Broker-Dealers/Exchanges**
-  **REITs**
-  **Family Offices**

## Our Policy Offering Includes:

- **Primary**
- **Excess**
- **Lead Side-A DIC excess**

We can offer up to \$25M of limit customized to the opportunity.

## Why Choose Westfield Specialty?

Unique risks demand unique insurance solutions and the talented team at Westfield Specialty relishes a challenge. We develop creative solutions to help protect businesses and recover losses as well as drive growth for everyone in the value chain.

Coverage for specialized risks requires creativity, and our team has the knowledge and deep expertise that only comes from experience. It is that robust combination of Westfield's more than 175 years of financial stability and boldness that makes Westfield stand above the rest.

## That is Westfield Specialty.

## What We Offer?

- **Directors & Officers Liability**
- **Errors and Omissions/Professional Liability**
- **Employment Practices Liability**
- **Fiduciary Liability**
- **Fidelity Bonds**
- **Cyber Liability**

## We are open to all entity types including:

- **Publicly Traded Companies**
- **Private Companies**
- **General Partnerships**
- **Not-for-Profits**
- **Mutuals**

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## Our Points of Difference

- A.M. Best Rating of A XV
- a+ Issuer Credit Rating (ICR)
- Westfield Specialty is a wholly owned subsidiary of Ohio Farmers Insurance Company\* which has \$2.8 billion in combined surplus
- A responsive team of underwriters with decades of proven success
- Sector experience — we only write business segments we fully understand
- Lasting alliances with the most sophisticated brokerages in the industry
- Policies written on admitted or non-admitted paper with a group rating of “A” (Excellent) by A.M. Best

\* Westfield is a trade name for the Ohio Farmers Insurance Company and its subsidiary insurance companies.

## Key Contacts

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▶ Ready to  
Get Started?

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[ For more information, visit [westfieldspecialty.com](http://westfieldspecialty.com) ]