

# A DIVERSIFIED NORTH AMERICAN INFRASTRUCTURE COMPANY

At ONEOK (NYSE: OKE), we deliver energy products and services vital to an advancing world. We are a leading midstream operator that provides gathering, processing, fractionation, transportation and storage services.



**Fortune 500** company included in the S&P 500.



**More than 85%** fee-based earnings generating strong cash flow.



**Attractive dividend** with expected growth. 1099-DIV tax reporting form.

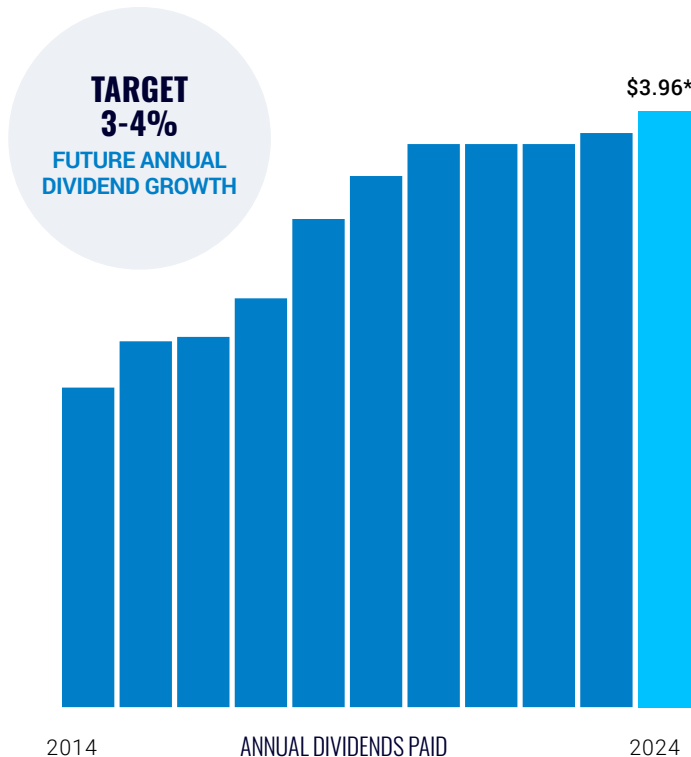


Committed to **safe and environmentally responsible** operations.



Strong balance sheet and **investment grade credit ratings**.

## >25 YEARS OF DIVIDEND STABILITY



\*Annualized based on \$0.99 per share declared in Q1 2024.

## >\$40 BILLION

MARKET CAP  
*(as of March 2024)*

## 10 CONSECUTIVE YEARS

OF EBITDA GROWTH

## ~5%

DIVIDEND YIELD  
*(as of March 2024)*

## \$2 BILLION

SHARE REPURCHASE AUTHORIZATION

# DELIVERING THE ENERGY RESOURCES THAT IMPROVE OUR LIVES.

Through our more than 50,000-mile pipeline network, we transport the natural gas, natural gas liquids (NGLs), refined products and crude that help meet domestic and international energy demand, contribute to energy security and provide safe, reliable and responsible energy solutions needed today and into the future. As one of the largest diversified energy infrastructure companies in North America, ONEOK is delivering energy that makes a difference in the lives of people in the U.S. and around the world.

## BUSINESS SEGMENTS



### NATURAL GAS LIQUIDS

Provides gathering, fractionation, transportation, marketing and storage services linking key NGL market centers.



### REFINED PRODUCTS AND CRUDE

Provides refined products transportation, storage and distribution, and long-haul crude transportation and storage.



### NATURAL GAS GATHERING AND PROCESSING

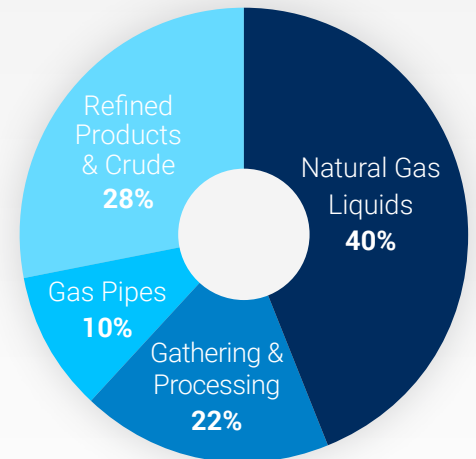
Provides gathering, compression, treating and processing services to producers.



### NATURAL GAS PIPELINES

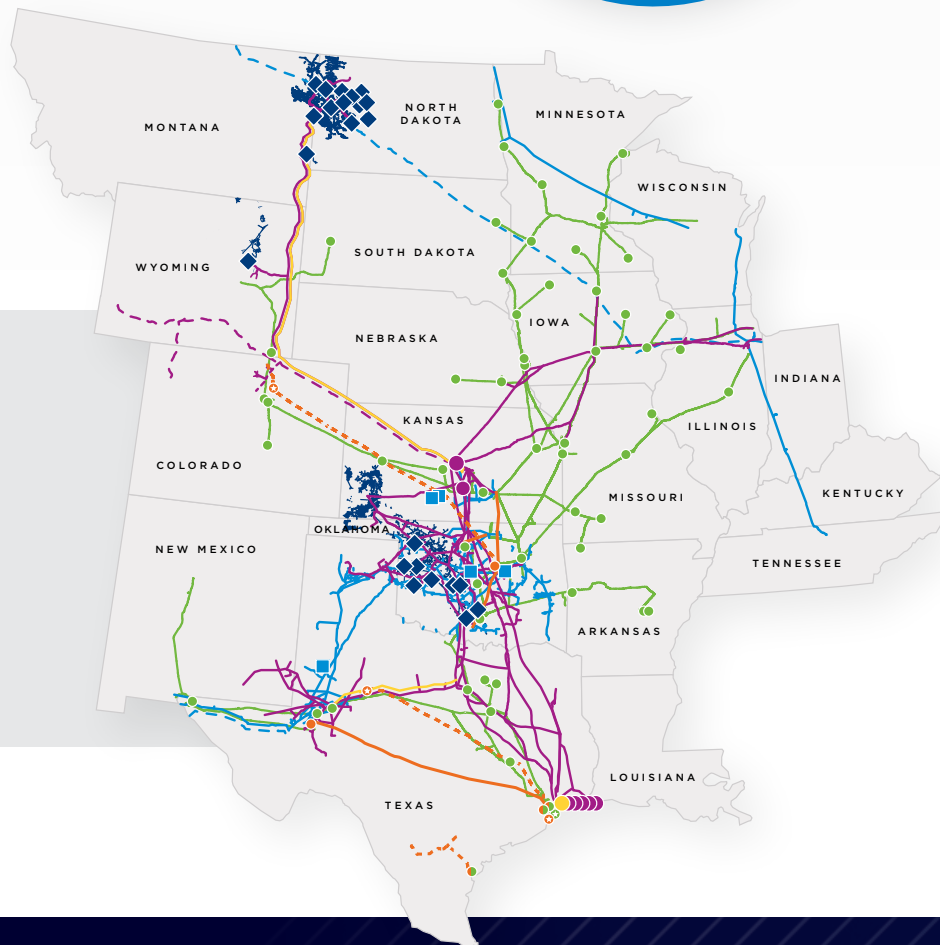
Provides natural gas transportation and storage services and direct connectivity to end-use markets.

## 2024 EBITDA GUIDANCE



## INTEGRATED OPERATIONS

- Natural Gas Liquids
- Refined Products
- Crude Oil
- ◆ Natural Gas Gathering and Processing
- Natural Gas Pipelines
- Growth Project



Direct stock purchase program available through ONEOK's transfer agent:  
**EQ Shareowner Services: 866-235-0232**  
 oneok.com | ONEOK Investor Relations: 877-208-7318