Employee Stock Award Program (ESAP) Transferring Shares from Equinti to E*TRADE

Follow the below steps to transfer shares of ONEOK, Inc. common stock from Equiniti (EQ) to E*TRADE

ONEOK

- 1. Log into $\underline{E^*Trade}$ and follow the prompts below.
- 2. Go to "Pay & Transfer" and select "External Asset Transfers."

EXTRA from Morga	NDE" an Stanley			
Accounts	Pay & Transfer Trading	Markets & Ideas A	At Work Planning	What We Offe
Complete V	Overview	ts Orders Balanc	ces Transactions	Banking Ta
Profile Personal In	Cash Movement Transfer Money	nces Security Sett	ings	
	Wires			Security
	Asset Movement		Change user ID	
	External Asset Transfers		Change password	
	Other Services		Set security ques	tions
	Retirement Transfers		Update voice PIN	
	Cards & Checks		Manage two-facto	or authenticatio
	Transfer Activity		Manage timeout p	preferences
	Extornal Euroding Accounts		<u> </u>	



(Alternative view below)

ay & Transfer		
Quick links		
Transfer money Move cash between internal accounts and from external funding accounts.	Wires Send money from your account to another in the same business day.	External asset transfers Transfer securities from an external account to your E*TRADE account.
←→ Transfer activity Check transfer status and past activity.	Retirement transfers Take a distribution, roll over assets, and more.	Cards & checks Request a card, deposit checks, and more.

3. Populate the "Transfer Account" information according to the details in the image below.

Where are you transferring from?
Name of financial institution
Type of financial institution Transfer Agent
Type of outside account
EMPLOYEE STOCK PLANS
Receiving E*TRADE Account
×
Does this transfer involve a non-margin loan balance tied to your external account?
Continue
> Frequently asked questions

4. Obtain your account name and number from transferring brokerage (EQ).

NOTE: If you do not know your EQ Shareowner account number, please contact HR Solutions at 855-ONEOKHR (855-663-6547); in Tulsa, call 918-588-7222.

About your incoming ac	count
	Obtain account name & number from transferring brokerage
Financial institution name	(LQ)
EQUINITI	,~
External account name Sample statement	
External account number Sample statement	
Confirm account number	
Estimated value of transfer	~
Are the account owners the same person(s)? Yes No 	
Continue	

5. "Continue" and "Preview Transfer."

Transfers		
Transfer Activity External funding accounts Other services		
Money Wires Account Rollover		
	Details about your secu	rities
Security symbol	Quantity	Full transfer
OKE		
	Preview transfer	

6. Select "Confirm."

NOTE: You will need the provided reference number for the next step.

Transfer Instruction and Authorization

I hereby instruct the delivering institution as follows:

To delivering firm: Please transfer assets from my account with you to Morgan Stanley Smith Barney LLC (together with its affiliates, "E*TRADE"), as indicated in the account transfer form. I understand that if assets in my account are not readily transferable (with or without penalties), such assets may not be transferred within the time frames required by FINRA Rule 11870 or comparable rule of another securities industry self-regulatory organization. I authorize you to liquidate assets in my account as necessary to satisfy outstanding fees due to you. Unless otherwise indicated, I further authorize you to redeem my shares in nontransferable proprietary mutual funds, deduct any outstanding fees due to you, and transfer the resulting credit balance to E*TRADE. I instruct you to transfer certificates or other instruments in my account in good deliverable form, including affixing any necessary tax waivers, to enable E*TRADE to transfer them in its name for the purpose of sale, when and as directed by me. I understand that upon receiving a copy of this transfer instruction, you will cancel all open orders for my account on your books.

For full account transfer: I affirm that I have returned to your or destroyed any credit/debit cards and/or untrusted checks issued to me in connection with the account I am transferring.

I understand that, except in the case of my nontransferable proprietary mutual fund shares that you may liquidate without further instruction from me, you may need to contact me with respect to the disposition of any assets in my securities account that are nontransferable.

To delivering firm and E*TRADE: By clicking below, I acknowledge that I have read, understand, and agree to be legally bound by the terms and conditions of this TRANSFER INSTRUCTION and Authorization. I hereby represent that the information I have provided above is true and accurate. I further authorize E*TRADE to share information about me with the financial institution from which I desire to transfer assets, in order to provide for the orderly transfer of my account or any portion thereof.

Confirm

7. Select "Upload Documents."

NOTE: You may access your EQ account statements by logging into your account at shareowneronline.com or contact EQ Shareowner Services at 866-235-0232.

Transfer Activity External funding accounts	Other services	
Money Wires Account Rollover		
	Additional docume	entation required
	To complete your account transfer request, ple	ease provide the document(s) listed below.
1.	Acquire Account Statement. From your other financial institution, dated within the	past 6 months
2.	Please include your reference number – paper.	— at the top of each sheet of
3.	Remember to keep copies of these documer	ts for your records.
	Can't upload? We offer paper form mailing. All forms that require notarization must be sent via US mail.	
-	Fax	1-866-650-0003
	Overnight mail	E*Trade Securities LLC Harborside Financial Center 501 Plaza 2 34 Exchange Place Jersey City, NJ 07311
	Regular mail	E*Trade Securities LLC PO Box 484 Jersey City, NJ 07311
		Once you've submitted your documents, mailed transfer requests typically take three to six weeks to be completed.

8. Receive confirmation of transfer request via email.

Alert Inbox [us.etrade.com] Log on [us.etrade.com] from Morgan Stanley
Thank you for your account transfer request. This request is now in process, and we'll notify you as soon as it's complete. You can check transfer status anytime on the Transfer Activity [us.etrade.com] page.
Request date:
Reference number:
Transfers are normally completed in 5-7 business days, though requests that are ineligible for automated processing (ACAT) may take 3-6 weeks from the receipt of all required paperwork. The latter transfers are also dependent on the processing time of the delivering institution. For answers to the most common questions about E*TRADE account
features and services, visit our comprehensive FAQs [us.etrade.com].
Change or manage your alert <u>delivery preferences [us.etrade.com]</u> . Investment Products - Not FDIC Insured - No Bank Guarantee - May Lose Value
(c) 2024 Banking products and services provided by Morgan Stanley Private Bank, National Association, Member <u>FDIC [us.etrade.com]</u> . Securities products and investment advisory services offered by Morgan Stanley Smith Barney LLC, Member <u>SIPC [sipc.org]</u> and a Registered Investment Adviser. Commodity futures and options on

NOTE: Only full shares can be transferred. Any partial shares will be distributed to participant via paper check from the transfer agent, Equiniti. The check will be mailed from Shareowner Online/Equiniti to the home address associated with your account.

E*Trade does not charge for incoming transfers of shares.