OUTFRONT/

WE GET YOU PHILADELPHIA

Media Across The Market







WE ARE OUTFRONT

At OUTFRONT, we understand that to brands, audiences are everything. Our media impact people where and when it matters most: in the real world. Smart brands leverage out of home's power of TLC by combining technology, location, and creativity to drive meaningful connections with their target audiences.

We continue to add intelligence to OOH, making our media more accurate, agile, and accountable. Our insights suite and attribution solutions were designed to reach your desired audience and measure your campaign's impact on them.

We are OUTFRONT by name and nature. We are everywhere, empowering businesses to leverage our ubiquity (500K canvases and 14.1B weekly impressions), our national footprint (top 25 markets), and our local relevance and community connections. We are front and center in the places your consumers live, work, and play, from neighborhoods to urban centers, from transit hubs to busier-than-ever highways and roads.

OOH is today's most creative medium. All OUTFRONT clients have access to our Cannes Lions award-winning in-house creative agencies to develop the right messaging and campaigns to drive positive outcomes. Champion the power of America's biggest canvases to drive engagement, fame, and trust.

As the most visible media platform in America, we understand our role in creating cultural impact. That's why we are dedicated to helping people, places, and businesses grow stronger.

Welcome to America's most visible and versatile media network.

Welcome to OUTFRONT. We get you America.



WE LEAD IN THE ART, SCIENCE, & AUTOMATION OF OOH



ART

Creative drives 70% of an ad's effectiveness. OUTFRONT delivers the best assets in the country, serving as the perfect blank canvas for your brand story, illustrated through big, bold, and beautiful creative. Tap into our award-winning creative agencies for best-in-class creative services, campaign development, and dynamic digital addons.

SCIENCE

Tech advancements are a priority for OUTFRONT. We have the right hardware, software, and data to ensure your campaign is targeted, efficient, and trackable. We know reaching the right people is a top priority. That's why we use syndicated research, proprietary geospatial data, and real-time mobile data to find audience segments IRL. We also know that measurement matters. So, we have an attribution model that is scalable to different business needs.

AUTOMATION

Automation is transforming digital out of home buying. Access OUTFRONT's digital inventory and automate the DOOH buying process programmatically or via the OUTFRONT Ad Server, for a managed service experience. Both approaches include the ability to easily activate complex digital campaigns at scale, which may include data conditions, impression or audience targeting, and dayparting.

OUTFRONT/

OOH DRIVES SUCCESS/

OOH IS A POWERFUL MEDIUM WITH PROVEN SUCCESS IN DRIVING DESIRABLE BRAND OUTCOMES ACROSS THE PURCHASE FUNNEL. THIS LAYERED WITH ITS LOW CPM MAKE IT AN EFFECTIVE AND EFFICIENT ADDITION TO ANY MEDIA PLAN.

AWARENESS

OOH performs best for awareness across all demographics, while also ranking as the **#1 preferred media format for Millennials and GenZ**. Characteristics like massive reach, trustworthiness, and highly visual canvases contribute to OOH ranking highest against all other media in this KPI.

CONSIDERATION

People take action after seeing out of home, whether in real life or digitally. In fact, **OOH drives 5.3X more search queries and 5X more website visits** than any other media. Often along the path to purchase, OOH drives people into brick-and-mortar locations.

CONVERSION

OOH demonstrates superior performance in awareness and nearly identical numbers with social media in consideration and conversion rates. With significantly lower CPMs than other mediums, OOH offers the dual advantage of cost-effectiveness and widespread impact. Evidenced by **eBay's 27% surge in ad revenue** post-transition to a "full-funnel" marketing approach, the potency of OOH in driving conversions is undeniable.

AWARENESS

43% OOH 33% TV 32% Social Media 26% Online Video

CONSIDERATION¹

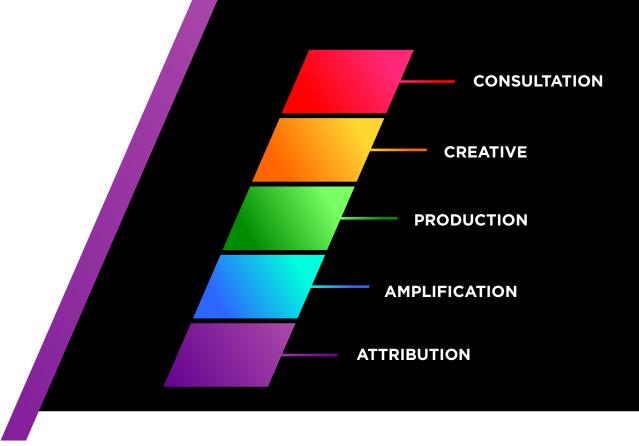
23% OOH 24% TV 24% Social Media 21% Online Video

CONVERSION¹

18% OOH 18% TV 20% Social Media 13% Online Video

LEVERAGE OUR EDGE/

OUTFRONT'S 360° PARTNERSHIP APPROACH ENSURES YOU GET THE EDGE ON YOUR COMPETITION.



CONSULTATION

DEFINING YOUR CAMPAIGN

Tap into smartSCOUT[™], Geopath, or StreetMetrics to find the best canvases to reach your audience. Prefer to automate the buying process? 7,000+ digital billboard and transit canvases available on top SSP and DSP platforms, plus OUTFRONT's Ad Server.

CREATIVE

THE MOST CREATIVE OF ALL MEDIUMS

XLabs and OUTFRONT STUDIOS design Cannes Lions and industry award-winning campaigns. Together, we can aid in anything from best practices to full campaign development, or integrate the latest dynamic digital elements.

PRODUCTION

LAUNCHING YOUR CAMPAIGN

Let's launch your brand story! With a full in-house operations team, your campaign will hit the streets in an impactful way.

AMPLIFICATION

TAKING YOUR MESSAGE FROM IRL TO URL

OOH is the best primer for all thigs digital, including search, social, and mobile. Our communications team can amplify your real world campaign through press, social OOH, and mobile reach.

ATTRIBUTION

TRACKING SUCCESS

Our suite of attribution solutions can track your campaign's success based on KPIs like footfall, website visitation, app downloads, tune-in, and brand affinity.

OUTFRONT/

AMPLIFICATION MATTERS/

OUTFRONT is the best primer for digital engagement.



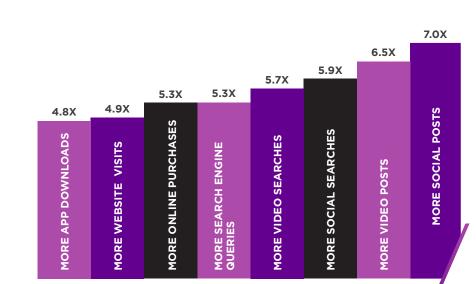
SEARCH

When out of home is added to the media mix, it **increases search's return on ad spend by 40%**. That's because **41% of consumers** search for a brand after viewing out of home ads. Dollar for dollar, that's **5.3x the performance** of other media.

Combining billboard and transit media helped finance brand Inter&Co drive a **100X increase** in branded search.







SOCIAL

Out of home drives 7X more social posts than any other medium, per ad dollar spent. It also drives **6.5X more video posts** and **5.9X more social searches**. Plus, one in four Americans have posted an OOH ad to their Instagram.

Sony and Olivia Rodrigo partnered on earbuds and a limited-edition MetroCard drop; **the Internet went wild**.





MOBILE

Out of home inspires us to take out our phones and do something – like click a mobile ad. Consumers are **48% more likely to engage** with a mobile ad after exposure to the same ad via OOH.

PBR Teams expanded to eight markets after its first OOH campaign captivated Kansas City, **boosting ticket sales**.



ATTRIBUTION MATTERS/

OUTFRONT'S COMPREHENSIVE SOLUTIONS STACK PROVIDES FLEXIBILITY TO CHOOSE THE ATTRIBUTION PRODUCTS THAT BEST ALIGN WITH YOUR KPIS.



FOOTFALL

Footfall uses a consumer's physical behavior to track incremental store and on-site visits and link them to out of home campaigns they have viewed. OUTFRONT has seen an average lift of 131% for those exposed to OOH.

Learn how we drove a 164% lift in store traffic to 200 Burger King locations.



WEBSITE

Online conversion tracking identifies when a consumer is exposed to OOH advertising and then visits the corresponding brand's website or mobile app. OUTFRONT continues to drive the strongest digital conversion, with an average lift of 345% in website traffic for those exposed to the OOH.

Read how we drove website traffic for Celebrity Cruises.



APP DOWNLOAD

We leverage a post-back to observe which mobile devices have downloaded and used the app after exposure to the OOH campaign.

See how we increased likelihood to download the Tinder app.



TUNE-IN

Devices exposed to OOH ads are mapped to households that viewed a specific program, measuring tune-in lift.

See how we drove tune-in for a major sports league.

BRAND LIFT



On-site mobile surveying provides brands with the opportunity to understand how audiences are responding to OOH creative. We measure attributes like awareness, ad recall, brand affinity, and intent to buy. OOH continues to drive stronger ad recall and brand awareness than all other measured media.

Learn how we increased unaided brand awareness for Fresh Direct.

SOURCE: OUTFRONT ATTRIBUTION STUDIES

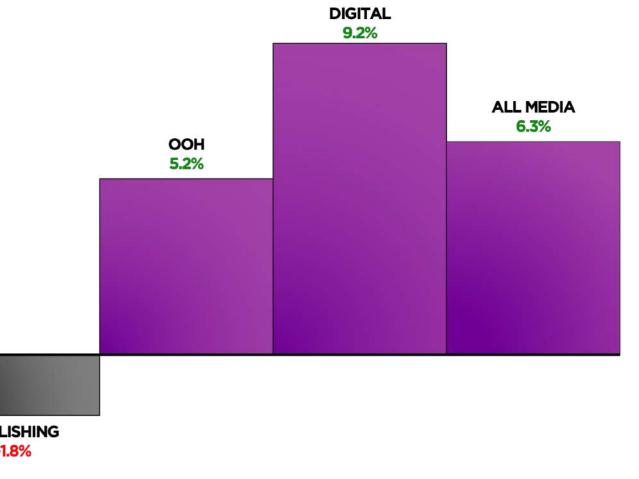
DISCLAIMER: OF COURSE, THE RESULT OF ANY CASE STUDY ARE SPECIFIC TO ITS FACTS. WE CAN'T GUARANTEE THAT ANY OTHER CAMPAIGN WILL DRIVE SIMILAR RESULTS, INCLUDING INCREASED TRAFFIC, END-USER ACTIVITY (CLICK-THROUGH OR SECONDARY-ACTION RATES), OR REVENUE.



OOH IS MEDIA'S FAVORITE MEDIUM /

OOH is geared for continued growth in 2025. Even better, it is a proven amplifier for all other advertising channels, pairing exceptionally well with digital media.

FORECASTED MEDIA GROWTH, FY25



NATIONAL TV -2.7% LOCAL TV* -2.9% -3.6%

OUTFRONT

Spring Garden Street Haverford Ave

IMPACT WHERE IT MATTERS: MEDIA ACROSS THE U.S.A.

YOUR STORY & AUDIENCE. OUR CANVAS.

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OUTFRONT

TOP 50 MARKETS/

	TOP 50 MARKETS	CBSA POPULATION	BULLETINS	WALLSCAPES	POSTERS & JUNIOR POSTERS	COMMUTER RAIL & SUBWAY	BUSES	STREET FURNITURE	SPECIALTY	OUTFRONT PRIME	MOBILE + SOCIAL NETWORKS
1	New York-Newark et al, NY-NJ-PA	19,357,766	• •	•	• •	• • •	•	• •	• •	• •	•
2	Los Angeles-Long Beach et al, CA	12,773,059	• •	•	• •		• •	• • •	• •	• •	•
3	Chicago et al, IL-IN-WI	9,220,195	• •	•	• •	• • •			• •	• •	•
4	Dallas-Fort Worth-Arlington, TX	8,365,633	• •	•				•	•	• •	•
5	Houston-The Woodlands et al, TX	7,699,970	• •	•				• •		• •	•
6	Atlanta-Sandy Springs et al, GA	6,421,346	• •		• •			• •		• •	•
7	Washington et al, DC-VA-MD-WV	6,353,913	•	•		• • •	• •	•		•	•
8	Miami-Fort Lauderdale et al, FL	6,299,604	• •	• •		• • •	• •	• • •		• •	•
9	Philadelphia et al, PA-NJ-DE-MD	6,258,409	• •	•	•					• •	•
10	Phoenix-Mesa-Scottsdale, AZ	5,168,926	• •		• •	•	•	•	•		•
11	Boston-Cambridge-Newton, MA-NH	4,936,229	• •	•	•	• • •	• •	• •	•	• •	•
12	Riverside et al, CA	4,659,582	• •		•				•		•
13	San Francisco-Oakland et al, CA	4,572,708	• •	•	•	• • •	• •	• •		• •	•
14	Detroit-Warren-Dearborn, MI	4,333,171	• •	•	•		• •				•
15	Seattle-Tacoma-Bellevue, WA	4,098,018	•		•						•
16	Minneapolis et al, MN-WI	3,730,656	• •	•	•				• •		•
17	Tampa-St. Petersburg et al, FL	3,419,498	• •	•	•			•	• •		•
18	San Diego-Carlsbad, CA	3,279,593	• •	•	•				• •		•
19	Denver-Aurora-Lakewood, CO	3,033,651	• •	•	•						•
20	Orlando-Kissimmee-Sanford, FL	2,909,696	• •		•	•					•
21	Baltimore-Columbia-Towson, MD	2,835,809	•								•
22	St. Louis, MO-IL	2,793,090	• •	•	• •						•
23	San Antonio-New Braunfels, TX	2,761,788	• •								•
24	Portland-Vancouver et al, OR-WA	2,504,222	• •	•	• •						•
25	Sacramento-Roseville et al, CA	2,413,840	• •		• •						•

INDICATES OUTFRONT MEDIA AVAILABLE
INDICATES DIGITAL MEDIA AVAILABLE
INDICATES WRAPPED MEDIA AVAILABLE

OUTFRONT/

TOP 50 MARKETS /

	TOP 50 MARKETS	CBSA POPULATION	BULLETINS	WALLSCAPES	POSTERS & JUNIOR POSTERS	COMMUTER RAIL & SUBWAY	BUSES	STREET FURNITURE	SPECIALTY	OUTFRONT PRIME	MOBILE + SOCIAL NETWORKS
26	Pittsburgh, PA	2,410,277	• •								•
27	Las Vegas-Henderson-Paradise, NV	2,369,486	• •				• •	• • •	• •		•
28	Cincinnati, OH-KY-IN	2,290,416	•								•
29	Kansas City, MO-KS	2,240,831	• •	•	•						•
30	Columbus, OH	2,208,373	• •	•	•			•			•
31	Indianapolis-Carmel-Anderson, IN	2,166,851	• •	•	•				• •		•
32	Cleveland-Elyria, OH	2,155,276	• •	•							•
33	Nashville-Davidson et al, TN	2,153,421	• •								•
34	San Jose-Sunnyvale et al, CA	1,952,656	••		•	• • •	• •	• •			•
35	Virginia Beach et al, VA-NC	1,795,437	•					• •			•
36	Jacksonville, FL	1,779,779	• •								•
37	Providence-Warwick, RI-MA	1,683,645	• •								•
38	Raleigh, NC	1,555,961	•								•
39	Richmond, VA	1,372,170	•								•
40	Louisville et al, KY-IN	1,371,917	• •		•			•	• •		•
41	Memphis, TN-MS-AR	1,333,544	• •								•
42	Fresno, CA	1,179,207	• •		• •						•
43	Grand Rapids-Wyoming, MI	1,172,184	• •		• •						•
44	Hartford-West Hartford et al, CT	1,157,215	• •		• •	•					•
45	Buffalo-Cheektowaga et al, NY	1,152,213	•								•
46	Rochester, NY	1,048,543	•								•
47	Bridgeport-Stamford-Norwalk, CT	955,414	•			•					•
48	New Orleans-Metairie, LA	943,633	• •	• •	• •						•
49	Albany-Schenectady-Troy, NY	907,810	•								•
50	Worcester, MA-CT	872,485	•								•

INDICATES OUTFRONT MEDIA AVAILABLE
INDICATES DIGITAL MEDIA AVAILABLE
INDICATES WRAPPED MEDIA AVAILABLE

OUTFRONT/



CHANGE A LIFE. CHANGE THE WORLD.

WCUPA.EDU/GRAD

067.0303

M.ED. PROGRAMS ENROLLING FOR FALL

OUTFRONT

OUTFRONT/

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P

WE GET YOU PHILADELPHIA

The City of Brotherly Love. With over **6.2 million people, Philadelphia is the** economic and cultural center of the Delaware Valley. Known for its historical landmarks and cultural events Philadelphia is one of the top destinations for international and domestic tourism alike. With over 450,000 college students in the area and numerous biomedical and pharmaceutical companies, Philadelphia is one of the largest cities in the U.S. to target "eds and meds". The corporate home to over 10 FORTUNE 500 companies, Philadelphia is one of the most diverse economies on the east coast.

> SCAN OR CLICK TO LEARN MORE

WHY PHILADELPHIA?

- 2nd largest city on the East Coast
- Named in TIME's 100 Greatest Places 2021
- 4th largest growing city for Gen Z residents
- 3rd most populous downtown in the country
- Home to the 2nd largest university population in the U.S.
- 6th largest workforce in the U.S. of just over 3 million
- Ranked 8th largest life science hub in the U.S
- Named a Top 20 Emerging Startup Hub by Technet
- 18 Fortune 500 companies within an hour's drive of Philadelphia
- Home to the James Beard Foundation award for best restaurant in America (2019) and many other culinary award-winners
- Named Best U.S. City to Visit 2024

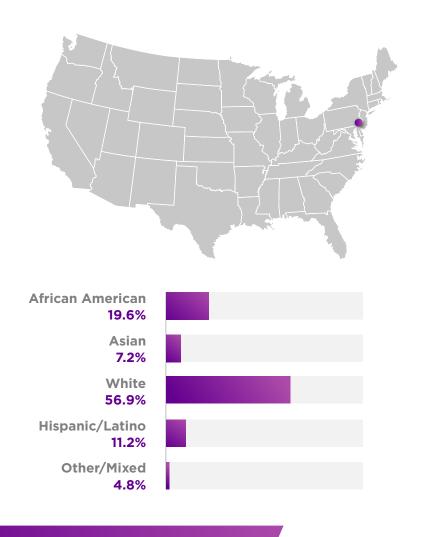
In Philadelphia, OUTFRONT reaches 99% of the CBSA consumers weekly.

PHILADELPHIA 215.671.8411 SOURCE: US CENSUS (2025 UPDATE), DISCOVER PHL FACTS & FIGURES, GEOPATH 2024 LONELY PLANET (2023) OUTFRONT PRIME

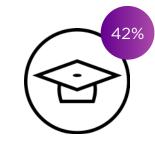
Crown Royal

PHILADELPHIA

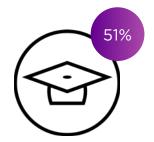
Profile



PHI AREA 6.26 MILLION CBSA



College Degree or higher



Female



Male



Total miles traveled past week



Time spent traveling to and from work each day



Drive alone or carpooled



White-collar occupation



Employed



MEDIA FORMATS

BILLBOARDS	16
BULLETINS	<u>17</u>
DIGITAL BULLETINS	<u>19</u>
JR POSTERS	<u>21</u>
WALLSCAPES	<u>23</u>
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SECOND SCREEN MEDIA	27
MOBILE NETWORK	<u>28</u>
SOCIAL INTEGRATION	<u>29</u>



OUTFRONT/

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PHILLY'S FAVORITE WAY TO START THE DAYI

OUTFRONT

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EXIT 500 FT

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BULLETINS

Bulletins offer the most **powerful impact** of all outdoor advertising formats. Located on key highways, intersections and integral choke points throughout the Philadelphia area, bulletins provide your message with **long-term presence** and **tremendous visibility** to vehicular traffic.

PRODUCT INFORMATION

- 14'H x 48'W
- Odd Sizes
- Sizes vary by location
- Extensions available

COVERAGE

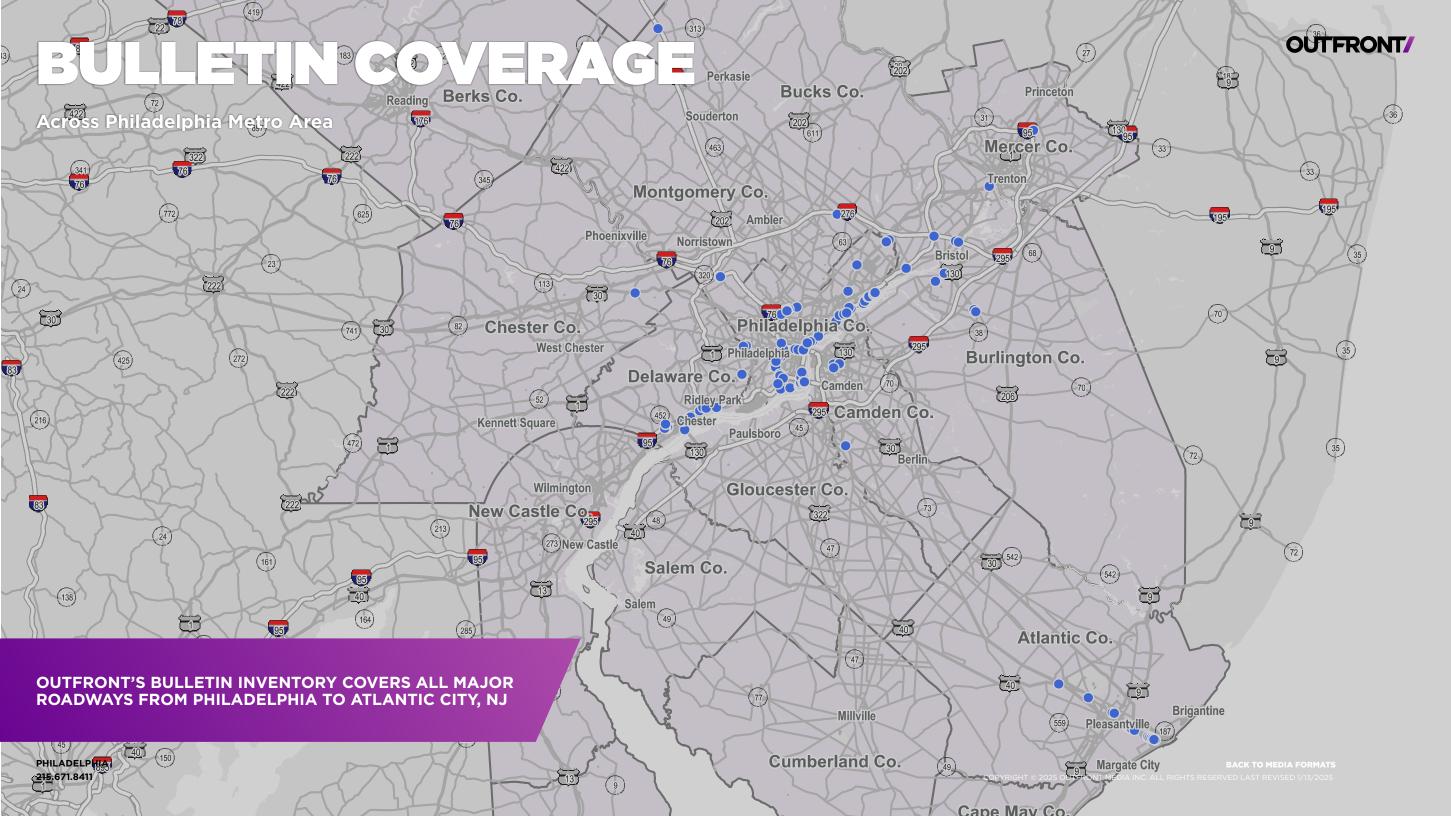
- I-95
- Atlantic City Expressway
- Schyullkill Expressway
- Stadium Area
- Airport Coverage
- See map for complete coverage
- Targeted audience on request basis





ACCIDEN

OUTFRONT/



DIGITAL BULLETINS

Add an extra layer of **timeliness and relevance** to your campaign through a digital execution. Easily change creative messaging based on triggers such as time of day, weather, or sports scores. Digital provides the **ultimate campaign messaging**.

PRODUCT INFORMATION

- Size: 14'H x 48'W
- Various Sizes
- Spot Length: 8 Seconds
- # of Spots: 8
- Hours: 24
- Type: Static

COVERAGE

- Walt Whitman Bridge
- I-95
- I-76
- PA Suburbs
- PA Turnpike
- Atlantic City
- See map for more details

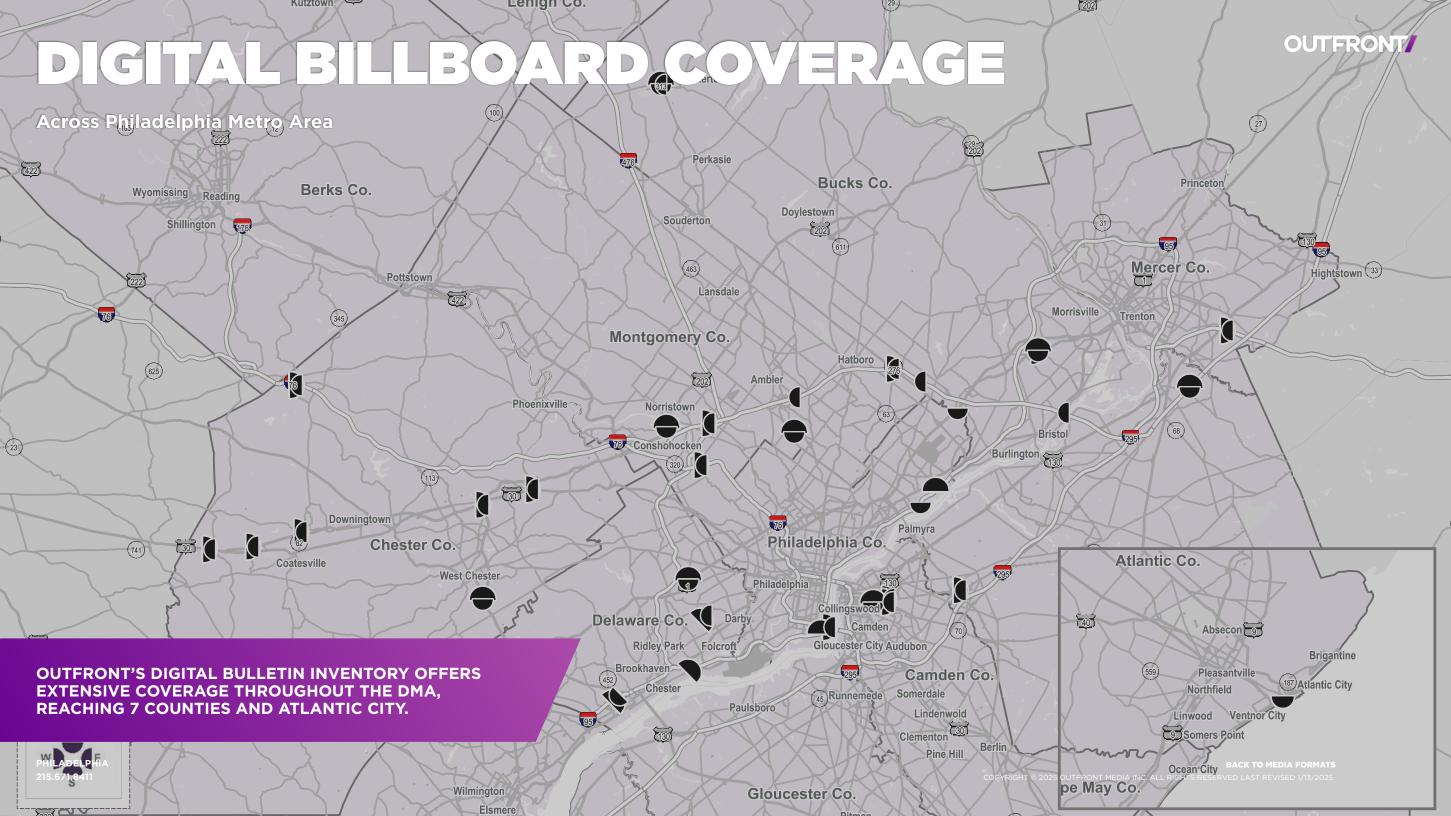


BUTTER

CROISSANTS

BAKED DAILY

OUTFRONT PRINE



JR POSTERS

Junior posters **extend brand awareness and offers point-of-purchase opportunities on the local level** to vehicular traffic and pedestrians. Their smaller canvas allows these signs to infiltrate in local neighborhoods, where bulletins and posters are zoned out.

PRODUCT INFORMATION

— 5'H x 11'W

COVERAGE

- NJ Waterfront Entertainment District
- Trenton, NJ
- Wilmington, DE
- Atlantic City, NJ



DIVORCE \$499*

1389

2550

TheDivorceCenter.com Spouse's Signature

FARN MORE



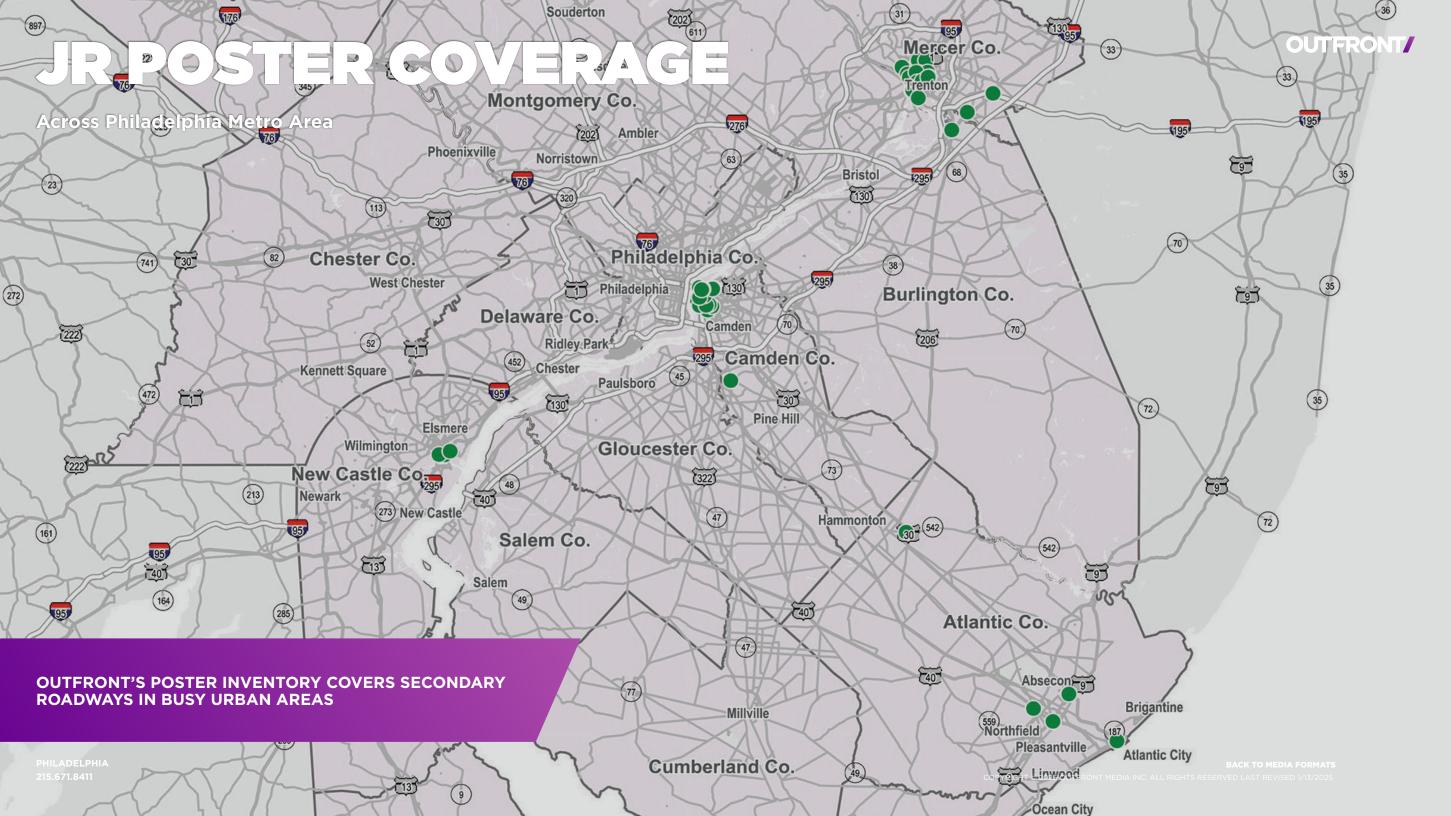
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OUTFRONT/



WALLSCAPES

Affixed to buildings in **heavily trafficked areas** and visible from a great distance, wallscapes provide maximum impact for creative messages. Great **point-of-purchase exposure** keeps your message top of mind. Wallscapes are perfect for penetrating urban centers and vary in size, providing endless creative options.

SCAN OR CLICK

D677 D468

NT

PRODUCT INFORMATION

- 19'6" x 39'6"

COVERAGE

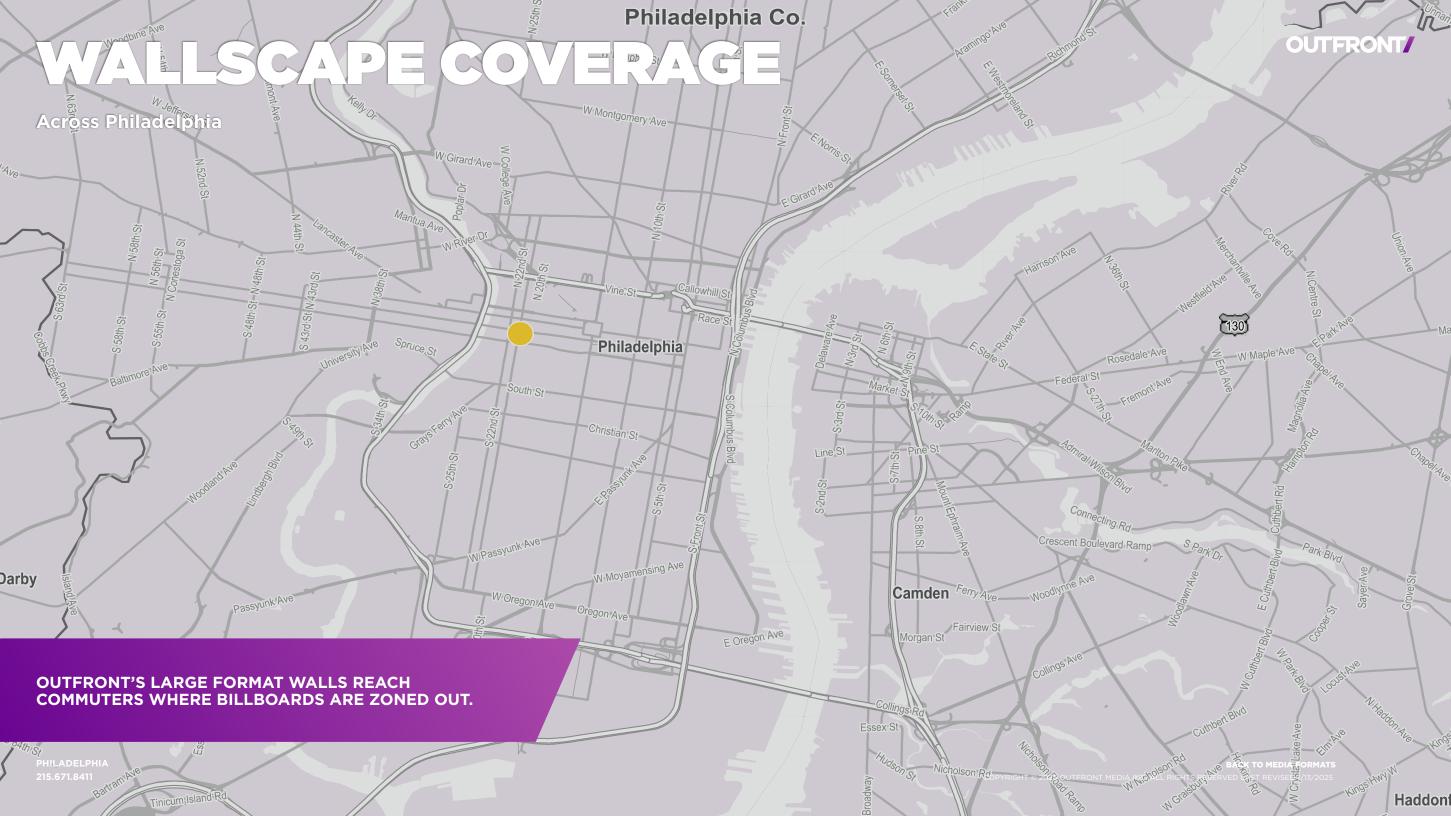
- Center City



T · · Mobile ·

NOW NOBODY COVERS PHILLY BETTER

Seriously. Nobody.



TRESTLES

Trestles draw local engagement with unique, large formats near ground level. Located above key intersections and integral choke points throughout the Philadelphia DMA, Bridge Trestles provide your message with tremendous visibility to both cars and residents.

Motorists must drive directly under these units with a head-on approach, nearly guranteeing that your audience will see your message.

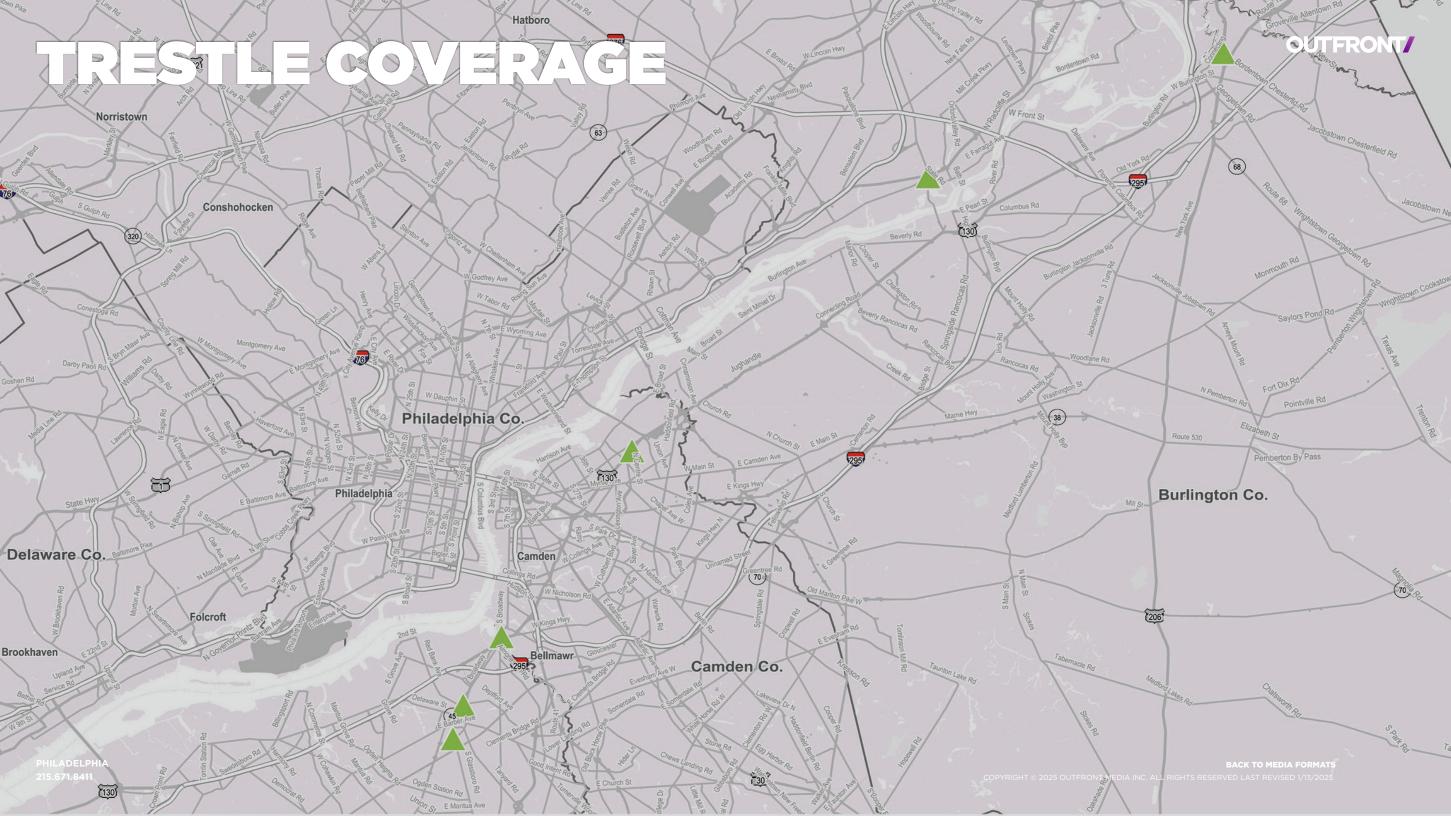
PRODUCT INFORMATION

– Sizes Vary

COVERAGE

- Bordentown, NJ
- Woodbury, NJ
- Pennsauken, NJ
- Bristol, PA







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PETROSICI PHYSIO NEW USERS SCORE UP TO

NUS BACK IN FIRST 24 HRS

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NLOAD NOW



HELLOMOLLY.COM

BHELLOMOLLY

Combine the power of OOH with mobile to create **new engagement opportunities** with your target audience. Targets the right users by **geofencing your OOH and strategic locations, target by behavior, then create message frequency** with this audience through retargeting. Proximity targeting technology **enables mobile ad activation for users within a geographical boundary**. These virtual perimeters are created around **real-world locations** defined as lats/longs, addresses, points of interest, zip codes, cities, DMAs,

∴ (●] = } |

states, or nationwide.

PRODUCTS

- Proximity Targeting
- Retargeting
- Behavioral or Brand Targeting
- Transit System Audience Targeting

LOCATED IN THE TOP 50 MARKETS



✓ El Cómitan, South Lower Californ. ▼

-66

Monday June 19

OK.MISTE

OUTFRONT



SCAN OR CLICK TO LEARN MORE

Social monitoring tracks lifts in location based social conversation and search with geofencing, plus social conversation around specific campaigns using keywords, hashtags, phrases, etc. Social listening metrics include: Reach, Spread, Mentions, Sentiment, and Trends.

May to Die

POLICE "SHI'S BOX

Watch PBR's #sOOH Success Story

ORGANIC & PAID ENGAGEMENT OPPORTUNITIES

Amplify your real-world campaign by marrying your OOH and Social Media Strategy. OUTFRONT offer paid and organic opportunities to drive results for your campaign.

- QR Codes
- Augmented Reality (AR)
- Influencers



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@ ③

Track

5G# 42

Search

2:56

G# 49

Search

144

@ 😳

Q. Find related content

this is what I kind of

modeled after today

/ outfrontmediausa reposted

#ad Get on the Whovian train this... more

Nicque Marina 5-9

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SCAN OR CLICK TO LEARN MORE Q Find related content

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