

# OUTFRONT/

# WE GET YOU **SAN ANTONIO**

Media Across The Market



# WE ARE OUTFRONT/

At OUTFRONT, we understand that to brands, audiences are everything. Our media impact people where and when it matters most: in the real world. Smart brands leverage out of home's power of TLC by combining technology, location, and creativity to drive meaningful connections with their target audiences.

We continue to add intelligence to OOH, making our media more accurate, agile, and accountable. Our insights suite and attribution solutions were designed to reach your desired audience and measure your campaign's impact on them.

We are OUTFRONT by name and nature. We are everywhere, empowering businesses to leverage our ubiquity (500K canvases and 14.1B weekly impressions), our national footprint (top 25 markets), and our local relevance and community connections. We are front and center in the places your consumers live, work, and play, from neighborhoods to urban centers, from transit hubs to busier-than-ever highways and roads.

OOH is today's most creative medium. All OUTFRONT clients have access to our Cannes Lions award-winning in-house creative agencies to develop the right messaging and campaigns to drive positive outcomes. Champion the power of America's biggest canvases to drive engagement, fame, and trust.

As the most visible media platform in America, we understand our role in creating cultural impact. That's why we are dedicated to helping people, places, and businesses grow stronger.

**Welcome to America's most visible  
and versatile media network.**

**Welcome to OUTFRONT.  
We get you America.**

SAN ANTONIO  
713.868.2284  
SOURCE: GEOPATH

OUTFRONT/



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# WE LEAD IN THE ART, SCIENCE, & AUTOMATION OF OOH/

OUTFRONT/



## ART

Creative drives 70% of an ad's effectiveness. OUTFRONT delivers the best assets in the country, serving as the perfect blank canvas for your brand story, illustrated through big, bold, and beautiful creative. Tap into our award-winning creative agencies for best-in-class creative services, campaign development, and dynamic digital additions.

## SCIENCE

Tech advancements are a priority for OUTFRONT. We have the right hardware, software, and data to ensure your campaign is targeted, efficient, and trackable. We know reaching the right people is a top priority. That's why we use syndicated research, proprietary geospatial data, and real-time mobile data to find audience segments IRL. We also know that measurement matters. So, we have an attribution model that is scalable to different business needs.

## AUTOMATION

Automation is transforming digital out of home buying. Access OUTFRONT's digital inventory and automate the DOOH buying process programmatically or via the OUTFRONT Ad Server, for a managed service experience. Both approaches include the ability to easily activate complex digital campaigns at scale, which may include data conditions, impression or audience targeting, and dayparting.

SAN ANTONIO  
713.868.2284

SOURCE: JIM SPAETH: CREATIVE ACCOUNTS FOR 70% OF OUT OF HOME AD ROI.

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# OOH DRIVES SUCCESS /

OUTFRONT/

OOH IS A POWERFUL MEDIUM WITH PROVEN SUCCESS IN DRIVING DESIRABLE BRAND OUTCOMES ACROSS THE PURCHASE FUNNEL. THIS LAYERED WITH ITS LOW CPM MAKE IT AN EFFECTIVE AND EFFICIENT ADDITION TO ANY MEDIA PLAN.

## AWARENESS

OOH performs best for awareness across all demographics, while also ranking as the **#1 preferred media format for Millennials and GenZ**. Characteristics like massive reach, trustworthiness, and highly visual canvases contribute to OOH ranking highest against all other media in this KPI.

## CONSIDERATION

People take action after seeing out of home, whether in real life or digitally. In fact, **OOH drives 5.3X more search queries and 5X more website visits** than any other media. Often along the path to purchase, OOH drives people into brick-and-mortar locations and the checkout line.

## CONVERSION

OOH demonstrates superior performance in awareness and nearly identical numbers with social media in consideration and conversion rates. With significantly lower CPMs than other mediums, OOH offers the dual advantage of cost-effectiveness and widespread impact. Evidenced by **eBay's 27% surge in ad revenue** post-transition to a "full-funnel" marketing approach, the potency of OOH in driving conversions is undeniable.

### AWARENESS<sup>1</sup>

**43% OOH**  
**33% TV**  
**32% Social Media**  
**26% Online Video**

### CONSIDERATION<sup>1</sup>

**23% OOH**  
**24% TV**  
**24% Social Media**  
**21% Online Video**

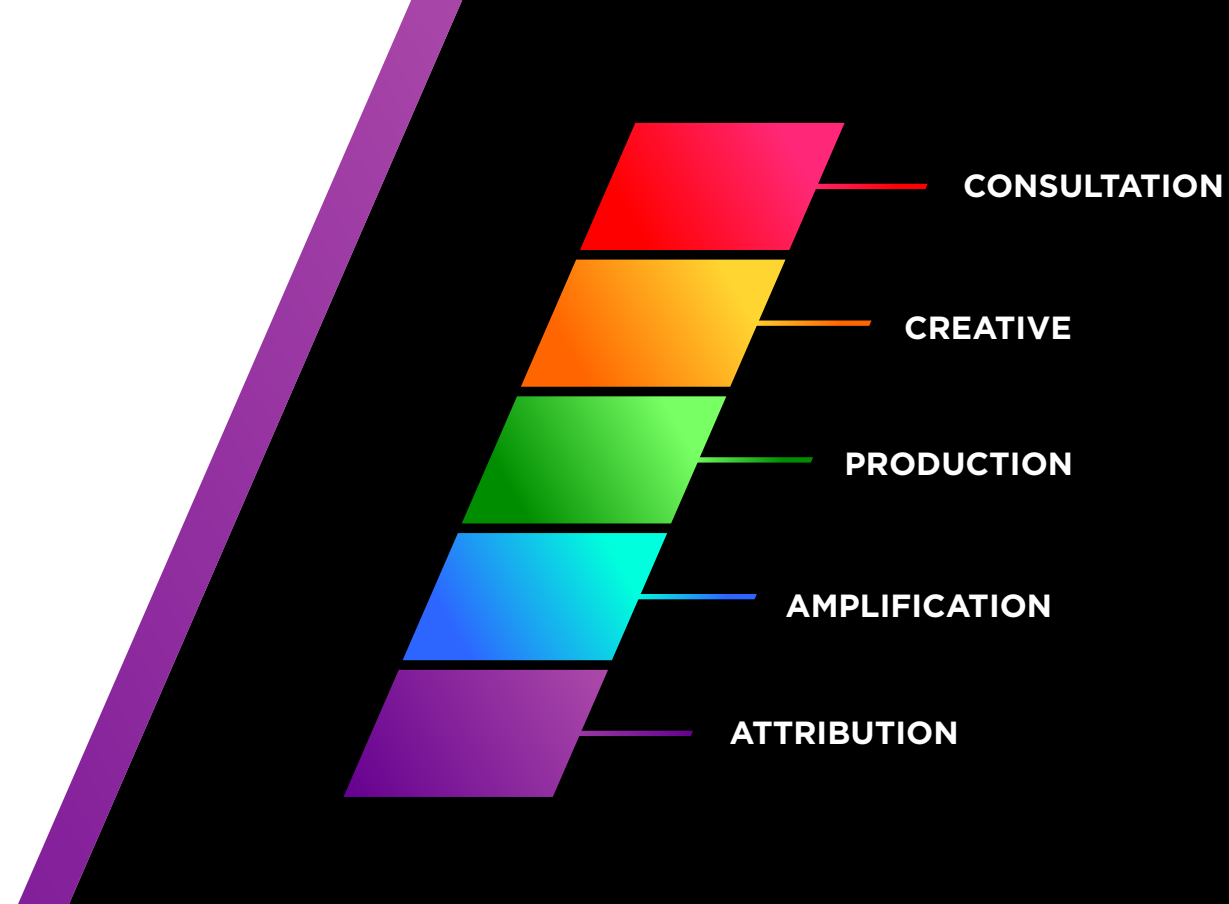
### CONVERSION<sup>1</sup>

**18% OOH**  
**18% TV**  
**20% Social Media**  
**13% Online Video**

# LEVERAGE OUR EDGE /

OUTFRONT'S 360° PARTNERSHIP  
APPROACH ENSURES YOU GET  
THE EDGE ON YOUR COMPETITION.

OUTFRONT/



## CONSULTATION

### DEFINING YOUR CAMPAIGN

Tap into smartSCOUT™, Geopath, or StreetMetrics to find the best canvases to reach your audience. Prefer to automate the buying process? 7,000+ digital billboard and transit canvases available on top SSP and DSP platforms, plus OUTFRONT's Ad Server.

## CREATIVE

### THE MOST CREATIVE OF ALL MEDIUMS

XLabs and OUTFRONT STUDIOS design Cannes Lions and industry award-winning campaigns. Together, we can aid in anything from best practices to full campaign development, or integrate the latest dynamic digital elements.

## PRODUCTION

### LAUNCHING YOUR CAMPAIGN

Let's launch your brand story! With a full in-house operations team, your campaign will hit the streets in an impactful way.

## AMPLIFICATION

### TAKING YOUR MESSAGE FROM IRL TO URL

OOH is the best primer for all things digital, including search, social, and mobile. Our communications team can amplify your real world campaign through press, social OOH, and mobile reach.

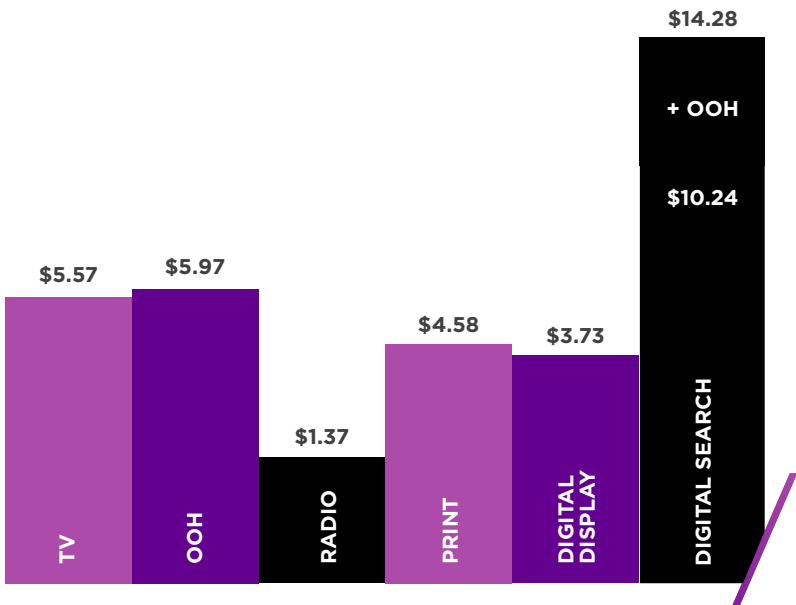
## ATTRIBUTION

### TRACKING SUCCESS

Our suite of attribution solutions can track your campaign's success based on KPIs like footfall, website visitation, app downloads, tune-in, and brand affinity.

# AMPLIFICATION MATTERS/

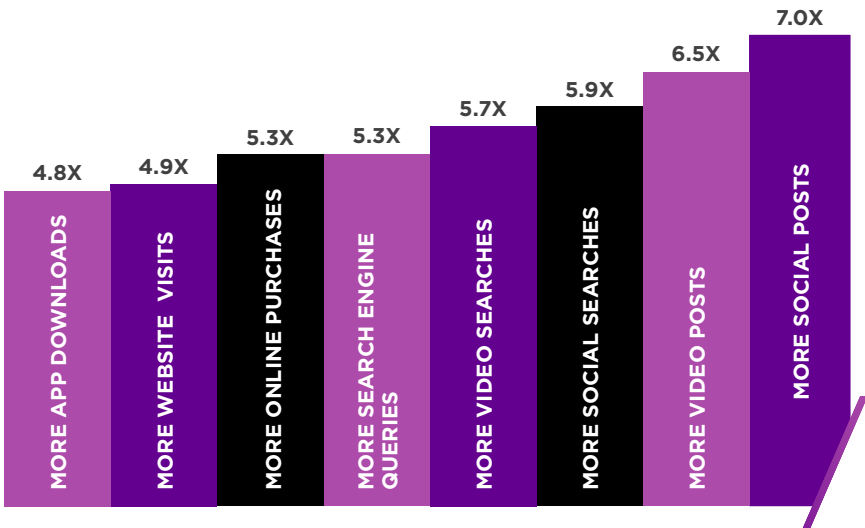
OUTFRONT is the best primer for digital engagement.



## SEARCH

When out of home is added to the media mix, it **increases search’s return on ad spend by 40%**. That’s because **41% of consumers** search for a brand after viewing out of home ads. Dollar for dollar, that’s **5.3x the performance** of other media.

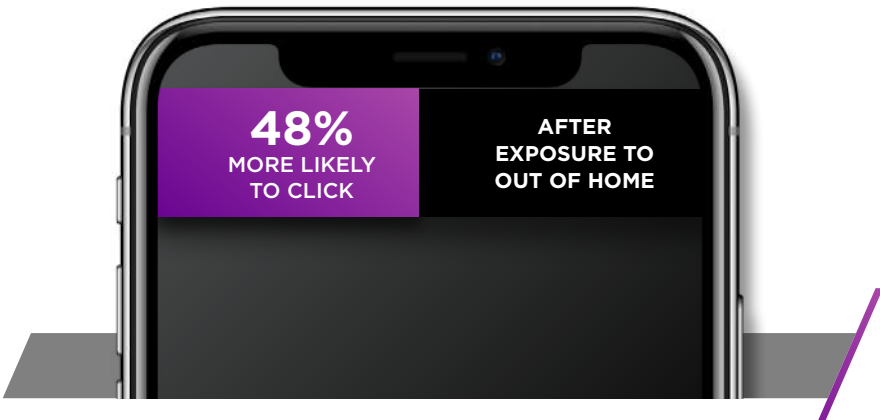
Combining billboard and transit media helped finance brand Inter&Co drive a **100X increase** in branded search.



## SOCIAL

Out of home drives 7X more social posts than any other medium, per ad dollar spent. It also drives **6.5X more video posts** and **5.9X more social searches**. Plus, one in four Americans have posted an OOH ad to their Instagram.

Sony and Olivia Rodrigo partnered on earbuds and a limited-edition MetroCard drop; **the Internet went wild**.



## MOBILE

Out of home inspires us to take out our phones and do something – like click a mobile ad. Consumers are **48% more likely to engage** with a mobile ad after exposure to the same ad via OOH.

PBR Teams expanded to eight markets after its first OOH campaign captivated Kansas City, **boosting ticket sales**.





# ATTRIBUTION MATTERS/

OUTFRONT/

OUTFRONT'S COMPREHENSIVE SOLUTIONS STACK PROVIDES FLEXIBILITY TO CHOOSE THE **ATTRIBUTION PRODUCTS THAT BEST ALIGN WITH YOUR KPIs.**



## FOOTFALL

Footfall uses a consumer's physical behavior to track incremental store and on-site visits and link them to out of home campaigns they have viewed. OUTFRONT has seen an average lift of 131w% for those exposed to OOH.

[Learn how we drove a 164% lift in store traffic to 200 Burger King locations.](#)



## WEBSITE

Online conversion tracking identifies when a consumer is exposed to OOH advertising and then visits the corresponding brand's website or mobile app. OUTFRONT continues to drive the strongest digital conversion, with an average lift of 345% in website traffic for those exposed to the OOH.

[Read how we drove website traffic for Celebrity Cruises.](#)



## APP DOWNLOAD

We leverage a post-back to observe which mobile devices have downloaded and used the app after exposure to the OOH campaign.

[See how we increased likelihood to download the Tinder app.](#)



## TUNE-IN

Devices exposed to OOH ads are mapped to households that viewed a specific program, measuring tune-in lift.

[See how we drove tune-in for a major sports league.](#)



## BRAND LIFT

On-site mobile surveying provides brands with the opportunity to understand how audiences are responding to OOH creative. We measure attributes like awareness, ad recall, brand affinity, and intent to buy. OOH continues to drive stronger ad recall and brand awareness than all other measured media.

[Learn how we increased unaided brand awareness for Fresh Direct.](#)



READ THE  
BURGER KING  
CASE STUDY



READ THE  
CELEBRITY CRUISES  
CASE STUDY



READ THE  
TINDER  
CASE STUDY



READ THE  
SPORTS LEAGUE  
CASE STUDY



READ THE  
FRESH DIRECT  
CASE STUDY

SOURCE: OUTFRONT ATTRIBUTION STUDIES

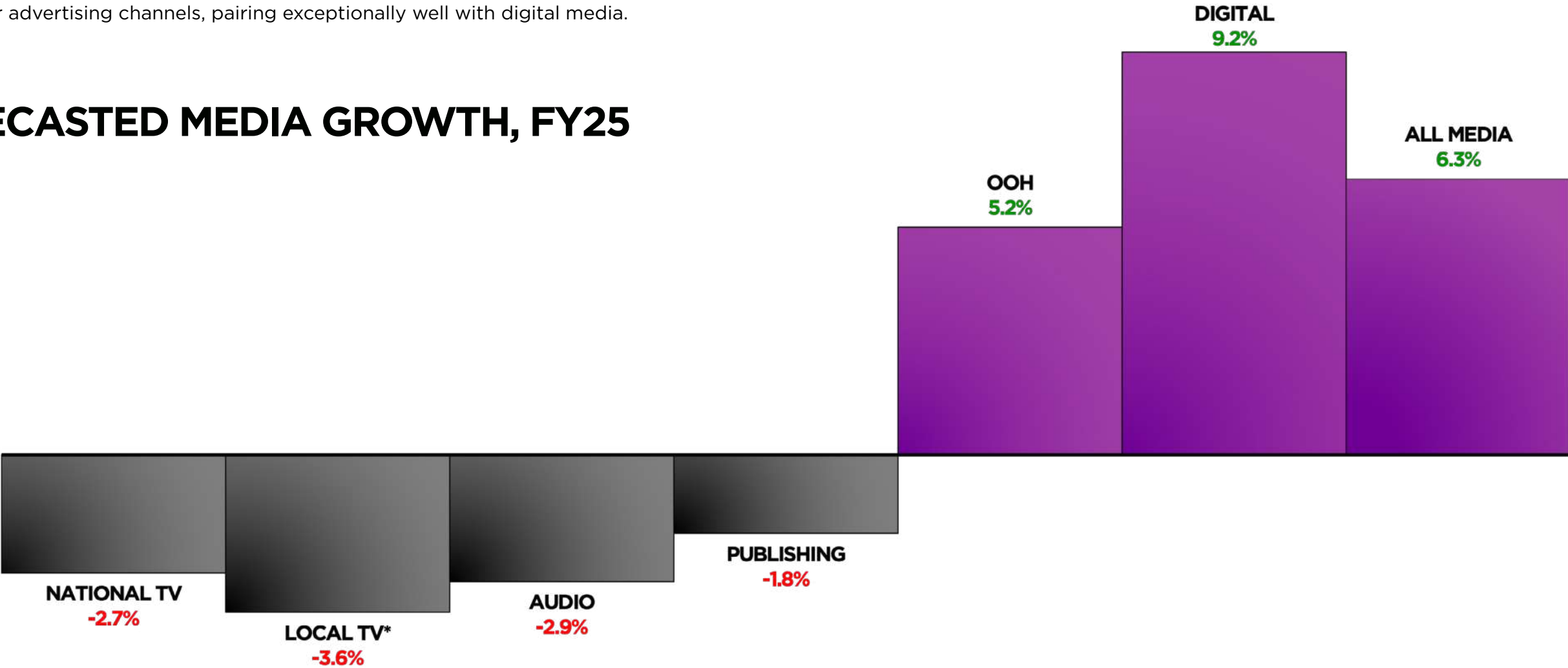
DISCLAIMER: OF COURSE, THE RESULT OF ANY CASE STUDY ARE SPECIFIC TO ITS FACTS. WE CAN'T GUARANTEE THAT ANY OTHER CAMPAIGN WILL DRIVE SIMILAR RESULTS, INCLUDING INCREASED TRAFFIC, END-USER ACTIVITY (CLICK-THROUGH OR SECONDARY-ACTION RATES), OR REVENUE.

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# OOH IS MEDIA'S FAVORITE MEDIUM /

OOH is geared for continued growth in 2025. Even better, it is a proven amplifier for all other advertising channels, pairing exceptionally well with digital media.

## FORECASTED MEDIA GROWTH, FY25



SOURCE: MAGNA GLOBAL, 2024.  
\*LOCAL TV EXCLUDES CYCLICAL EVENTS.



# IMPACT WHERE IT MATTERS: MEDIA ACROSS THE U.S.A.

YOUR STORY & AUDIENCE. OUR CANVAS.

TOP 50 MARKETS /

OUTFRONT

	TOP 50 MARKETS	CBSA POPULATION	BULLETINS	WALLSCAPES	POSTERS & JUNIOR POSTERS	COMMUTER RAIL & SUBWAY	BUSES	STREET FURNITURE	SPECIALTY	OUTFRONT PRIME	MOBILE + SOCIAL NETWORKS
1	New York-Newark et al, NY-NJ-PA	19,357,766	● ●	●	● ●	● ● ●	●	● ●	● ●	● ●	●
2	Los Angeles-Long Beach et al, CA	12,773,059	● ●	●	● ●		● ●	● ● ●	● ●	● ●	●
3	Chicago et al, IL-IN-WI	9,220,195	● ●	●	● ●	● ● ●			● ●	● ●	●
4	Dallas-Fort Worth-Arlington, TX	8,365,633	● ●	●				●	●	● ●	●
5	Houston-The Woodlands et al, TX	7,699,970	● ●	●				● ●		● ●	●
6	Atlanta-Sandy Springs et al, GA	6,421,346	● ●		● ●			● ●		● ●	●
7	Washington et al, DC-VA-MD-WV	6,353,913	●	●		● ● ●	● ●	●		●	●
8	Miami-Fort Lauderdale et al, FL	6,299,604	● ●	● ●		● ● ●	● ●	● ● ●		● ●	●
9	Philadelphia et al, PA-NJ-DE-MD	6,258,409	● ●	●	●					● ●	●
10	Phoenix-Mesa-Scottsdale, AZ	5,168,926	● ●		● ●	●	●	●	●		●
11	Boston-Cambridge-Newton, MA-NH	4,936,229	● ●	●	●	● ● ●	● ●	● ●	●	● ●	●
12	Riverside et al, CA	4,659,582	● ●		●				●		●
13	San Francisco-Oakland et al, CA	4,572,708	● ●	●	●	● ● ●	● ●	● ●		● ●	●
14	Detroit-Warren-Dearborn, MI	4,333,171	● ●	●	●		● ●				●
15	Seattle-Tacoma-Bellevue, WA	4,098,018	●		●						●
16	Minneapolis et al, MN-WI	3,730,656	● ●	●	●				● ●		●
17	Tampa-St. Petersburg et al, FL	3,419,498	● ●	●	●			●	● ●		●
18	San Diego-Carlsbad, CA	3,279,593	● ●	●	●				● ●		●
19	Denver-Aurora-Lakewood, CO	3,033,651	● ●	●	●						●
20	Orlando-Kissimmee-Sanford, FL	2,909,696	● ●		●	●					●
21	Baltimore-Columbia-Towson, MD	2,835,809	●								●
22	St. Louis, MO-IL	2,793,090	● ●	●	● ●						●
23	San Antonio-New Braunfels, TX	2,761,788	● ●								●
24	Portland-Vancouver et al, OR-WA	2,504,222	● ●	●	● ●						●
25	Sacramento-Roseville et al, CA	2,413,840	● ●		● ●						●

● INDICATES OUTFRONT MEDIA AVAILABLE ● INDICATES DIGITAL MEDIA AVAILABLE ● INDICATES WRAPPED MEDIA AVAILABLE

NOTE: TOP 50 MARKETS BASED ON OUTFRONT INVENTORY AND POPULATION COUNT  
SOURCE: CENSUS DATA (2024 UPDATE).

# TOP 50 MARKETS /

	TOP 50 MARKETS	CBSA POPULATION	BULLETINS	WALLSCAPES	POSTERS & JUNIOR POSTERS	COMMUTER RAIL & SUBWAY	BUSES	STREET FURNITURE	SPECIALTY	OUTFRONT PRIME	MOBILE + SOCIAL NETWORKS
26	Pittsburgh, PA	2,410,277	● ●								●
27	Las Vegas-Henderson-Paradise, NV	2,369,486	● ●				● ●	● ● ●	● ●		●
28	Cincinnati, OH-KY-IN	2,290,416	●								●
29	Kansas City, MO-KS	2,240,831	● ●	●	●						●
30	Columbus, OH	2,208,373	● ●	●	●			●			●
31	Indianapolis-Carmel-Anderson, IN	2,166,851	● ●	●	●				● ●		●
32	Cleveland-Elyria, OH	2,155,276	● ●	●							●
33	Nashville-Davidson et al, TN	2,153,421	● ●								●
34	San Jose-Sunnyvale et al, CA	1,952,656	● ●		●	● ● ●	● ●	● ●			●
35	Virginia Beach et al, VA-NC	1,795,437	●					● ●			●
36	Jacksonville, FL	1,779,779	● ●								●
37	Providence-Warwick, RI-MA	1,683,645	● ●								●
38	Raleigh, NC	1,555,961	●								●
39	Richmond, VA	1,372,170	●								●
40	Louisville et al, KY-IN	1,371,917	● ●		●			●	● ●		●
41	Memphis, TN-MS-AR	1,333,544	● ●								●
42	Fresno, CA	1,179,207	● ●		● ●						●
43	Grand Rapids-Wyoming, MI	1,172,184	● ●		● ●						●
44	Hartford-West Hartford et al, CT	1,157,215	● ●		● ●	●					●
45	Buffalo-Cheektowaga et al, NY	1,152,213	●								●
46	Rochester, NY	1,048,543	●								●
47	Bridgeport-Stamford-Norwalk, CT	955,414	●			●					●
48	New Orleans-Metairie, LA	943,633	● ●	● ●	● ●						●
49	Albany-Schenectady-Troy, NY	907,810	●								●
50	Worcester, MA-CT	872,485	●								●

● INDICATES OUTFRONT MEDIA AVAILABLE ● INDICATES DIGITAL MEDIA AVAILABLE ● INDICATES WRAPPED MEDIA AVAILABLE

NOTE: TOP 50 MARKETS BASED ON OUTFRONT INVENTORY AND POPULATION COUNT  
SOURCE: CENSUS DATA (2024 UPDATE).



# MEDIA ACROSS SAN ANTONIO





# WE GET YOU SAN ANTONIO

OUTFRONT/

San Antonio continues to thrive as a dynamic city with a population of approximately 2.7M across the CBSA. The metropolitan area includes Bexar, Comal, and Hays counties, which experienced astronomical growth. Alamo City's rich cultural diversity is evident in its demographics, with **a substantial Hispanic community and a predominantly bilingual population**. San Antonio is home to several renowned attractions, including The Alamo, SeaWorld, and The Riverwalk, making it a prime destination for tourists. The economy is bolstered by tourism, military, education, and healthcare sectors.

## WHY SAN ANTONIO?

- The **fastest-growing city in the U.S.** according to the U.S. Census Bureau's May 2024 projections
- Known as "Military City," San Antonio supports four active military installations and several armed forces academies
- Hosts the largest Día de Muertos celebration in the U.S.
- The economy thrives on tourism, earning the **top spot** in Saving Spot's rankings for the Most Free Things to Do in the U.S. and securing **No. 7 on Travel & Leisure's 2024 list of the 15 Best Cities in the U.S.** in the World's Best Awards
- San Antonio is the **#2 city in the nation for cyber professionals**
- Home to 2 Fortune 500 companies: Valero Energy and USAA. Other notable HQ include H-E-B, iHeartMedia, Frost Bank, Whataburger, and Toyota Manufacturing TX

**In San Antonio, OUTFRONT reaches 90% of the CBSA consumers weekly.**

SAN ANTONIO  
713.868.2284

SOURCE: CENSUS DATA (2024 UPDATE), VISITSANANTONIO.COM, PRNEWswire, GEOPATH 2024



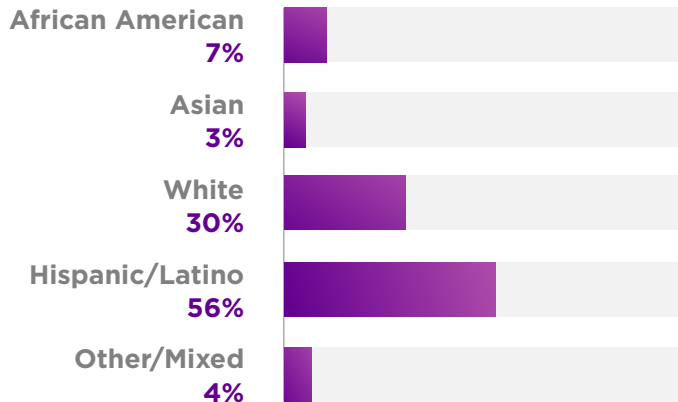
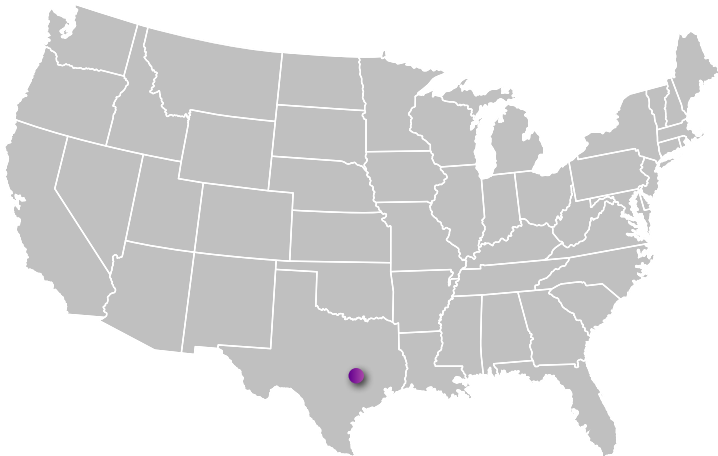
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# SAN ANTONIO

## Profile



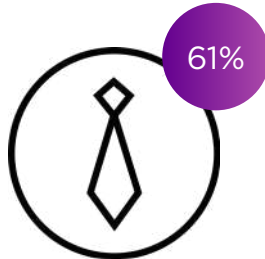
SAN ANTONIO 2.76 MILLION CBSA



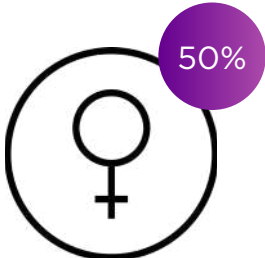
College Degree or higher



Total miles traveled past week



White-collar occupation



Female



Time spent traveling to work each day



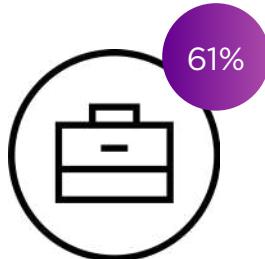
Blue-collar occupation



Male



Drive alone or carpooled



Employed



# MEDIA FORMATS

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# BILLBOARDS



# BULLETINS

OUTFRONT/

Bulletins offer the most **powerful impact** of all outdoor advertising formats. Located on key highways, intersections and integral choke points throughout the San Antonio area, bulletins provide your message with **long-term presence** and **tremendous visibility** to vehicular traffic.

## PRODUCT INFORMATION

- 14'H x 48'W
- Odd Sizes
- Sizes vary by location
- Extensions available

## COVERAGE

- See map for complete coverage
- Targeted audience on request basis



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**OUTFRONT**

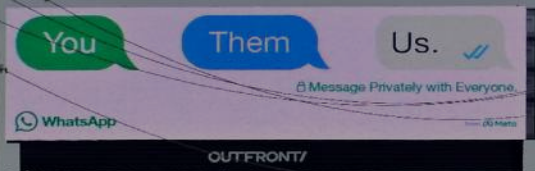
## BROAD FREEWAY PRESENCE WITHIN THE SAN ANTONIO DESIGNATED MARKETING AREA

129 BACK TO MEDIA FORMATS

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# DIGITAL





# DIGITAL BULLETINS

OUTFRONT/

Add an extra layer of **timeliness and relevance** to your campaign through a digital execution. Easily change creative messaging based on triggers such as time of day, weather, or sports scores. Digital provides the **ultimate campaign messaging**.

## PRODUCT INFORMATION

- Size: 14'H x 48'W
- Spot Length: 8 Seconds
- # of Spots: 8
- Hours: 24
- Type: Static

## COVERAGE

- See map for complete coverage
- Targeted audience on request basis



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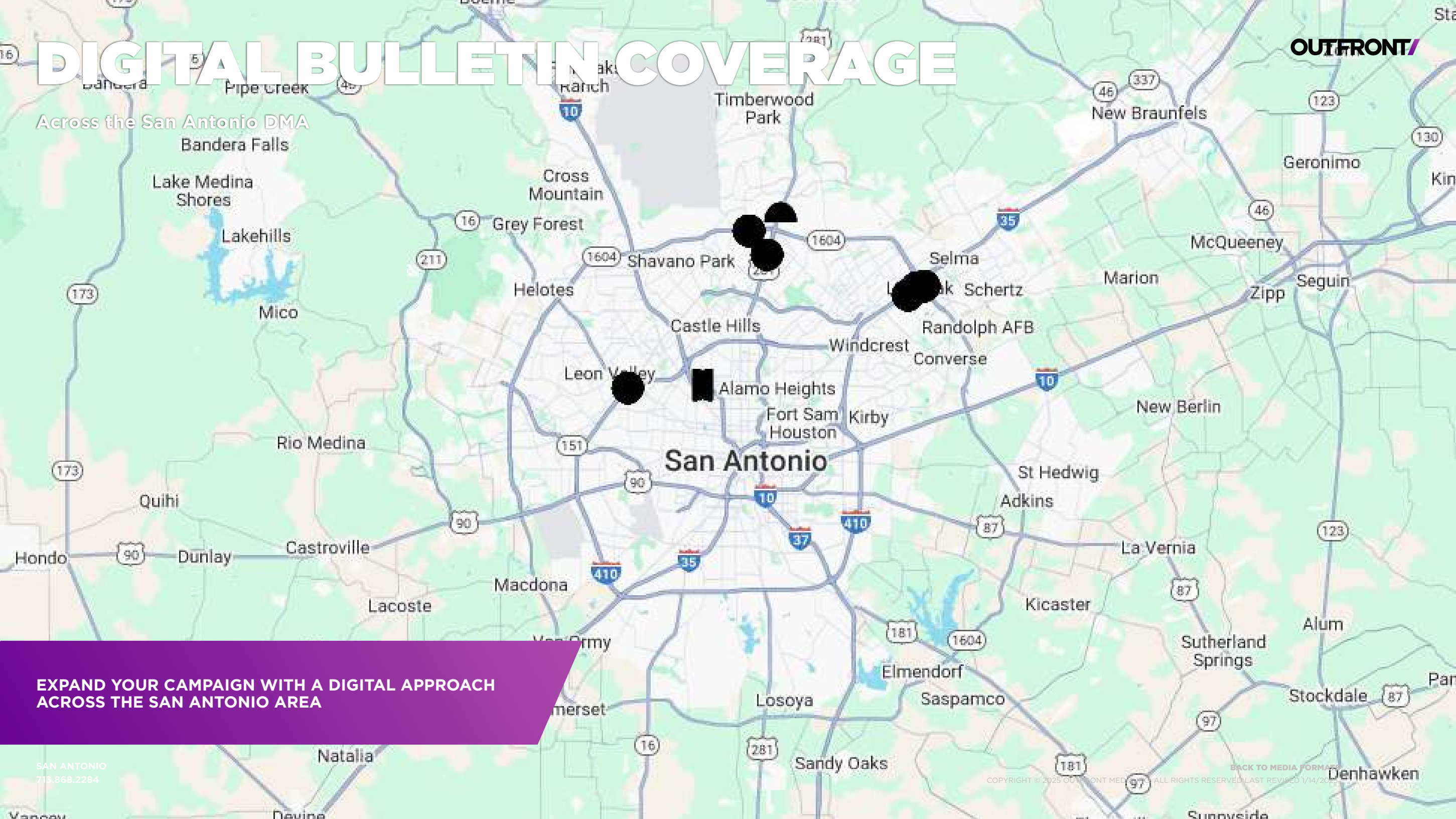
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# DIGITAL BULLETIN COVERAGE

OUTFRONT

Across the San Antonio DMA  
Bandera Falls



EXPAND YOUR CAMPAIGN WITH A DIGITAL APPROACH  
ACROSS THE SAN ANTONIO AREA

SAN ANTONIO  
713.868.2284

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**OUTFRONT/**

## Across the Austin DMA

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# SECOND SCREEN MEDIA







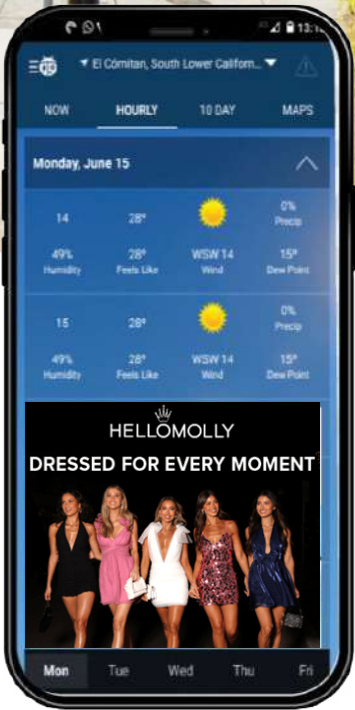
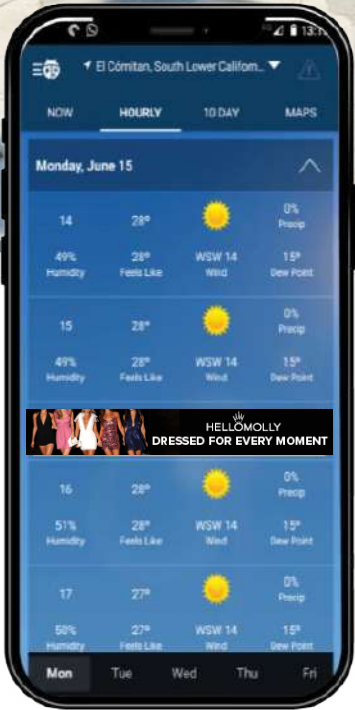
# MOBILE NETWORK

Combine the power of OOH with mobile to create **new engagement opportunities** with your target audience. Targets the right users by **geofencing your OOH and strategic locations, target by behavior, then create message frequency** with this audience through retargeting. Proximity targeting technology **enables mobile ad activation for users within a geographical boundary**. These virtual perimeters are created around **real-world locations** defined as lats/longs, addresses, points of interest, zip codes, cities, DMAs, states, or nationwide.

## PRODUCTS

- Proximity Targeting
- Retargeting
- Behavioral or Brand Targeting
- Transit System Audience Targeting

**LOCATED IN THE TOP 50 MARKETS**



SCAN OR CLICK TO LEARN MORE







# SOCIAL MEDIA INTEGRATION

Social monitoring **tracks lifts in location based social conversation and search with geofencing**, plus social conversation around specific campaigns using keywords, hashtags, phrases, etc. Social listening metrics include: Reach, Spread, Mentions, Sentiment, and Trends.

[Watch PBR's #sOOH Success Story](#)

## ORGANIC & PAID ENGAGEMENT OPPORTUNITIES

Amplify your real-world campaign by marrying your OOH and Social Media Strategy. OUTFRONT offer paid and organic opportunities to drive results for your campaign.

- QR Codes
- Augmented Reality (AR)
- Influencers

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# OUTFRONT

WE GET YOU AMERICA

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INSTAGRAM | YOUTUBE | LINKEDIN | X | FACEBOOK

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