LUXEMBOURG
STOCK EXCHANGE

ADMISSION TO TRADING / PROSPECTUS APPROVAL FORM

Bonds / Warrants

This form is required to complete the admission file. Failing this form, no approval/admission procedure may be initiated. To ensure a speedy processing of your request please fill in this form at your earliest convenience, preferably with the prospectus.

Concerning tranches, this form needs not to be filled in provided that the information below is identical to that already provided for the base prospectus. If the information has changed or is different, for example with respect to point 6, please complete the relevant section.

1 Legal entity filing the admission application

Name:

Contact person:

Internal reference:

2 Object of the application

- ☐ Prospectus approval in accordance with Part 3, Chapter 2 of the Luxembourg Act of 16 July 2019 on prospectuses for securities, as amended, supplemented or replaced from time to time (the Prospectus Act) (Regulated Market)
- ☐ Prospectus approval in accordance with Part 4 of the Prospectus Act (Euro MTF)
- ☐ Admission to trading on the Regulated Market
- ☐ Admission to trading on the Professional Segment of the Regulated Market*
- ☐ Admission to trading on the Euro MTF
- ☐ Admission to trading on the Professional Segment of the Euro MTF*

** Securities admitted to trading on the Professional Segments will not be accessible by retail investors. Trading on the Professional Segments is only allowed between professional investors. LuxSE does not verify and is not responsible for verifying whether clients/investors are qualified to operate in the abovementioned Professional Segments.*

Note: All prospectuses and related documents are published on the LuxSE's website.

Please kindly note that with respect to an admission to trading on the Regulated Market, by signing this application form, you accept that the prospectus approved by the relevant National Competent Authority and related documents, if applicable, are being published on LuxSE's website in accordance with Article 21(2)(c) of the Regulation (EU) 2017/1129 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, as amended, supplemented or replaced from time to time.

3 Information regarding the Issuer of the financial instruments for which the application is submitted

Bonds/Warrants

Name of the Issuer:

LEI code:

Contact person

Name:

Position:

E-mail address:

Phone number:

Registered Office

Address:

Postcode / City:

State / Country:

Persons mandated to make the deposit of final documents:

Name and country of the competent authority of the home member state of the Issuer as defined in Article 2 paragraph 1 letter i) for the purpose of Directive 2004/109/CE on the harmonisation of transparency requirements in relation to information about issuers whose securities are admitted to trading on a regulated market, as amended, supplemented or replaced from time to time (Transparency Directive) if the Issuer has all or part of its securities admitted to trading on an EU regulated market (as defined in Directive 2014/65/UE on markets in financial instruments as amended, supplemented or replaced from time to time) *(only for admission to trading on the Regulated Market)*.

4 Details of financial instruments to be admitted to trading

5 Admission to be effective on

Admission to be effective on

6 Name of the legal entities assuming the payment of the approval, listing and maintenance fees

Approval fee

Name of the entity:

Department:

Contact person:

Address:

Postcode / City:

State / Country:

E-mail address:

Phone number:

VAT number:

Listing and maintenance fees

Name of the entity:

Department:

Contact person:

Address:

Postcode / City:

State / Country:

E-mail address:

Phone number:

VAT number:

Fees payable by bank transfer. All invoices are sent out per email in PDF format.

7 Declaration from the legal entity filing the admission application

A separate declaration from the Issuer can be sent instead of filling this section

☐ **Admission to trading on the Regulated Market**

The Issuer complies and will comply with the relevant and applicable European Union legal frameworks, in particular, related to the disclosure obligations in accordance with Directive 2014/57/EU and Regulation 596/2014 on market abuse, as well as in Regulation (EU) 2017/1129 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market and in Directive 2004/109/CE on the harmonisation of transparency requirements in relation to information about issuers whose securities are admitted to trading on a regulated market, all as amended, supplemented or replaced from time to time and their implementing measures*. The Issuer complies and will comply with the relevant and applicable provisions prescribed by the Grand-Ducal Regulation of 13 July 2007 relating to holding an official list for financial instruments as amended, supplemented or replaced from time to time.

☐ **Admission to the Euro MTF**

The Issuer complies and will comply with the relevant and applicable legal frameworks, in particular, related to the disclosure obligations in accordance with Directive 2014/57/ EU and Regulation 596/2014 on market abuse, as well as the Luxembourg Act of 16 July 2019 on securities prospectuses and in the Rules and Regulations of the Luxembourg Stock Exchange, all as amended, supplemented or replaced from time to time and their implementing measures*. The Issuer complies and will comply with the relevant and applicable provisions prescribed by the Grand-Ducal Regulation of 13 July 2007 relating to holding an official list for financial instruments as amended, supplemented or replaced from time to time.

Date and Signature

Date:
dd/mm/yyyy

Name:

Authorised signature:

** For an overview of issuers' main disclosure obligations applicable under Union law, covering both the Regulated Market and the Euro MTF, along with the related services offered by the LuxSE, please refer to the Regulatory Mapping available on the LuxSE's website.*

8 Data Protection

Any personal data, as defined in the Regulation (EU) 2016/679 on the protection of natural persons with regard to the processing of personal data and on the free movement of such data (GDPR), provided by mean of this application form or in the context of the admission and maintenance of the financial instruments on the Regulated Market and/or on the Euro MTF (the "Personal Data") will be processed by LuxSE in compliance with the GDPR requirements. LuxSE will act as a data controller.

Personal Data collected, purpose and lawfulness of the processing of Personal Data

Personal Data may be processed by LuxSE in order to provide the services, to manage client relationships and to meet its regulatory obligations including conducting due diligence and cooperating with competent authorities.

Retention period

The Personal Data will be stored for as long as required by the admission and maintenance process and to comply with legal data retention periods.

Transfer of Personal Data

LuxSE may share the Personal Data with:
- Relevant regulators and, more generally, any competent authority when LuxSE is required to do so;
- LuxSE's auditors where it is necessary as part of their auditing functions; and
- Third party service providers for mailing services and storage systems.

Security

LuxSE takes reasonable and appropriate technical and organisational security measures in order to:
- Store the Personal Data in secure databases or systems with restricted access; and
- Protect the Personal Data against loss, accidental or intentional misuse, alteration, destruction and access by unauthorised persons.

However, LuxSE cannot be held liable for disclosure of Personal Data sent by e-mail or though other inherently unsecure communication means.

LuxSE will notify the Issuer without undue delay in the event LuxSE becomes aware of any unauthorised or improper use, access or disclosure of the Personal Data, which is likely to result in a high risk to the Issuer's rights and freedoms.

Data subjects rights and contact information

In accordance with the GDPR, the Issuer has the following rights with respect to the processing of the Personal Data:
- To access and, where applicable, to obtain copies of the Personal Data;
- To request the rectification or correction of the Personal Data if they are incomplete or incorrect;
- To require the deletion of the Personal Data, unless there is a legitimate reason for LuxSE to justify storing them;
- To require that the processing of the Personal Data be limited; and
- To object to the processing of Personal Data. However, this may be an obstacle to entering into a relationship or to the contractual relationship continuing between the Issuer and LuxSE.

To exercise these rights, the Client or the data subject may contact LuxSE by email at **privacy@luxse.com**. Similarly, if any of the Personal Data provided to LuxSE changes or becomes no longer up-to-date, the Issuer or the data subject should send an email to **privacy@luxse.com**. LuxSE will not be responsible for any losses arising from any inaccurate, inauthentic, deficient or incomplete Personal Data provided to LuxSE.

In addition, if the Client and/or the data subject considers that the processing of its personal data by LuxSE infringes the GDPR, the Client and/or the data subject can lodge a complaint with the CNPD (Commission Nationale pour la Protection des Données).