LUXEMBOURG STOCK EXCHANGE | EM3S

ADMISSION TO TRADING

EM3S application form/UCI

This form is required to complete the admission file for the admission to the official list and to trading on the Luxembourg Stock Exchange's Euro MTF Specialist Securities Segment (EM3S), under Part 2, Chapter 4, Rule 402 of the Rules and Regulations of the Luxembourg Stock Exchange (LuxSE's R&R). Failing this form, no admission procedure may be initiated. To ensure a speedy processing of your request please fill in this form at your earliest convenience.

1 Legal entity filing the admission application

Name:

Contact person:

Internal reference:

2 Object of the application

Admission to trading on the EM3S, with EM3S securities recorded as follows:[1]

☐ 1. In book-entry form in a Central Securities Depository (CSD)

☐ 2. In dematerialised form in a system maintained by the Issuer

☐ 3. In dematerialised form in a system maintained by another entity (e.g. a registrar)

Name of the entity maintaining the register:

3 Declaration of the Issuer on the choice to use EM3S

☐ Intellectual property considerations: e.g. bespoke structuring or investment strategies being part of the Issuer specific know-how

☐ Informed investor(s) engagement: instruments specifically intended for a limited number (generally known before issuance) of sophisticated investors

☐ Technical listing: where listing is needed for technical reasons and no trading on venue is expected during the life of the security

☐ Other, please specify:

[1] *Securities admitted to trading on the EM3S will not be accessible by retail investors. Trading is only allowed between Professional Clients or Qualified/Well-informed Investors, as applicable, as defined under LuxSE's R&R. LuxSE does not verify and is not responsible for verifying whether clients/investors are qualified to operate in the abovementioned EM3S.*

4 Information regarding the Issuer of the securities for which the application is submitted

Contact person of the Issuer

Name:

Position:

E-mail address:

Phone number:

Name of the promoter:

5 Contact point[2] where investors and potential investors can request the terms and conditions of the securities

6 Details of the securities to be admitted to trading (ISIN and short description)

7 Admission to be effective on

Admission to be effective on
dd/mm/yyyy

[2] *(I) email address of the Issuer, preferably a general email address such as the Issuer's investor relations email address, (II) email address of an authorised third party, such as the Issuer's listing agent or LuxSE, or (III) designated URL from the Issuer leading to a valid email address and/or a contact form, where investors and potential investors can make the same request.*

8 Name of the legal entities assuming the payment of the document handling, listing and maintenance fees

Document handling fee

Name of the entity:

Department:

Contact person:

Address:

Postcode / City:

State / Country:

E-mail address:

Phone number:

VAT number:

Listing and maintenance fees

Name of the entity:

Department:

Contact person:

Address:

Postcode / City:

State / Country:

E-mail address:

Phone number:

VAT number:

Fees payable by bank transfer. All invoices are sent out per email in PDF format.

9 Declaration from the legal entity filing the admission application

A separate declaration from the Issuer can be sent instead of filling this section.

☐ **Admission to trading on the EM3S**

The Issuer complies and will comply with the relevant and applicable legal frameworks, in particular, related to the disclosure obligations in accordance with Directive 2014/57/EU and Regulation (EU) No 596/2014 on market abuse, as well as the Rules and Regulations of the Luxembourg Stock Exchange, all as amended, supplemented or replaced from time to time and their implementing measures[3]. The Issuer complies and will comply with the relevant and applicable provisions prescribed by the Grand-Ducal Regulation of 13 July 2007 relating to holding an official list for financial instruments as amended, supplemented or replaced from time to time.

Where option 2 or 3, under Section 2 above, is selected, the Issuer further represents and undertakes that:

(a) It complies and will continue to comply with Article 3(2)[4] of Regulation (EU) No 909/2014 of 23 July 2014 on improving securities settlement in the European Union and on central securities depositories (CSDR), as amended, supplemented or replaced from time to time and their implementing measures, and will appoint a CSD at the latest prior to the settlement of the first trade executed on the trading venue; and

(b) Under the governing law of the relevant securities, the inclusion of provisions providing for the representation of securities in dematerialised form without the intermediation of a CSD:

(I) Does not affect the free negotiability of the securities; or

(II) If such provisions are deemed to impose a restriction on transferability, such restriction is not of a nature likely to disturb the proper functioning of the market.

Date and Signature

Date:
dd/mm/yyyy

Name:

Authorised signature:

10 Data Protection

Any personal data, as defined in the Regulation (EU) 2016/679 on the protection of natural persons with regard to the processing of personal data and on the free movement of such data (GDPR), provided by mean of this application form or in the context of the admission and maintenance of the financial instruments on the EM3S will be processed by the Luxembourg Stock Exchange in compliance with the GDPR requirements. The Luxembourg Stock Exchange will only process such personal data for the purposes described above and for managing the relationships and follow-up with the Issuer or its representatives or agents. The Luxembourg Stock Exchange will store the personal data in secure and safe conditions for as long as required by the admission process and to comply with legal data retention periods. No personal data will be transferred to third parties except for mailing services. Any request related to the processing of personal data shall be sent to privacy@luxse.com.

[3] *For an overview of issuers' main disclosure obligations applicable under Union law, covering both the Regulated Market and the MTF, along with the related services offered by the LuxSE, please refer to the Regulatory Mapping available on the LuxSE's website.*

[4] *Article 3(2) of CSDR requires that transferable securities admitted to trading or traded on a trading venue be recorded in book-entry form in a CSD prior to settlement.*

ANNEX:
INFORMATION PERTAINING TO THE ISSUER AND THE SECURITIES[4]

General information about the Issuer

Legal and commercial name:	
LEI code:	
Legal form:	
Legislation under which it operates:	
Address of its registered office: *(or principal place of business if different from its registered office)*	
Names and positions in the UCI of the members of the administrative, management and supervisory bodies:	

[4] *Information pertaining to the Issuer and the securities can be provided in the present tables or as a separate document.*

Investment policy and strategy (for each sub-fund, if applicable)

Risk factors

Disclosure of the material risk factors that are specific to the securities being admitted to trading

Disclosure of the material risk factors that are specific to the Issuer

Description of the characteristics of the UCI securities (for each class to be admitted to trading)

Management company / General Partner

Name:

Registered office:

AIFM (if any)

Name:

Registered office: