LUXEMBOURG
STOCK EXCHANGE

PROSPECTUS APPROVAL FORM

This form is required to complete the approval file. Failing this form, no approval procedure may be initiated. To ensure a speedy processing of your request please fill in this form at your earliest convenience, preferably with the prospectus.

1 Legal entity filing the admission application

Name:

Contact person:

Internal reference:

2 Object of the application

☐ Prospectus approval in accordance with Part 3, Chapter 2 of the Luxembourg Act of 16 July 2019 on prospectuses for securities, as amended, supplemented or replaced from time to time (the Prospectus Act) (Regulated Market)

☐ Prospectus approval in accordance with Part 4 of the Prospectus Act (Euro MTF)

3 Information regarding the Issuer of the financial instruments for which the application is submitted

Name of the Issuer:

LEI code:

Contact person

Name:

Position:

E-mail address:

Phone number:

Registered Office

Address:

Postcode / City:

State / Country:

Persons mandated to make the deposit of final documents:

4 Details of financial instruments to be admitted to trading

5 Admission to be effective on

Admission to be effective on

6 Name of the legal entities assuming the payment of the approval fee

Name of the entity:

Department:

Contact person:

Address:

Postcode / City:

State / Country:

E-mail address:

Phone number:

VAT number:

Fees payable by bank transfer. All invoices are sent out per email in PDF format.

Date and Signature

Date:
dd/mm/yyyy

Name:

Authorised signature:

7 Data Protection

Any personal data, as defined in the Regulation (EU) 2016/679 on the protection of natural persons with regard to the processing of personal data and on the free movement of such data (GDPR), provided by mean of this application form or in the context of the admission and maintenance of the financial instruments on the Regulated Market and/or on the Euro MTF (the «Personal Data») will be processed by LuxSE in compliance with the GDPR requirements. LuxSE will act as a data controller.

Personal Data collected, purpose and lawfulness of the processing of Personal Data

Personal Data may be processed by LuxSE in order to provide the services, to manage client relationships and to meet its regulatory obligations including conducting due diligence and cooperating with competent authorities.

Retention period

The Personal Data will be stored for as long as required by the admission and maintenance process and to comply with legal data retention periods.

Transfer of Personal Data

LuxSE may share the Personal Data with:
- Relevant regulators and, more generally, any competent authority when LuxSE is required to do so;
- LuxSE's auditors where it is necessary as part of their auditing functions; and
- Third party service providers for mailing services and storage systems.

Security

LuxSE takes reasonable and appropriate technical and organisational security measures in order to:
- Store the Personal Data in secure databases or systems with restricted access; and
- Protect the Personal Data against loss, accidental or intentional misuse, alteration, destruction and access by unauthorised persons.

However, LuxSE cannot be held liable for disclosure of Personal Data sent by e-mail or though other inherently unsecure communication means.

LuxSE will notify the Issuer without undue delay in the event LuxSE becomes aware of any unauthorised or improper use, access or disclosure of the Personal Data, which is likely to result in a high risk to the Issuer's rights and freedoms.

Data subjects rights and contact information

In accordance with the GDPR, the Issuer has the following rights with respect to the processing of the Personal Data:
- To access and, where applicable, to obtain copies of the Personal Data;
- To request the rectification or correction of the Personal Data if they are incomplete or incorrect;
- To require the deletion of the Personal Data, unless there is a legitimate reason for LuxSE to justify storing them;
- To require that the processing of the Personal Data be limited; and
- To object to the processing of Personal Data. However, this may be an obstacle to entering into a relationship or to the contractual relationship continuing between the Issuer and LuxSE.

To exercise these rights, the Client or the data subject may contact LuxSE by email at **privacy@luxse.com**. Similarly, if any of the Personal Data provided to LuxSE changes or becomes no longer up-to-date, the Issuer or the data subject should send an email to **privacy@luxse.com**. LuxSE will not be responsible for any losses arising from any inaccurate, inauthentic, deficient or incomplete Personal Data provided to LuxSE.

In addition, if the Client and/or the data subject considers that the processing of its personal data by LuxSE infringes the GDPR, the Client and/or the data subject can lodge a complaint with the CNPD (Commission Nationale pour la Protection des Données).