



Trading Dashboard

March 2026

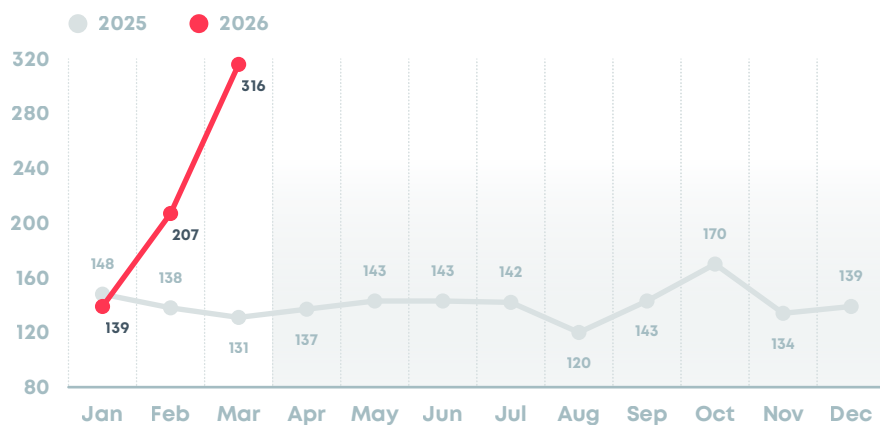


LuxXPrime
by Luxembourg Stock Exchange

Trading Dashboard

March 2026

LuxSE - Market activity index



MAI March

316

(+109 pts MTD)

Activity level

High

Exceptional spike in MAI in March (316) reflects continued momentum from February, likely driven by heightened market volatility and geopolitical/macro uncertainty.

LuxSE - Market activity index

Market activity vs last 12 months

[LuxX index performance](#)

[Price performance of the top 5 traded stocks](#)

[Top 5 LuxXPrime bonds](#)

[Yields to Maturity LuxXPrime EUR bonds \(%\)](#)

[Yields to Maturity LuxXPrime USD bonds \(%\)](#)

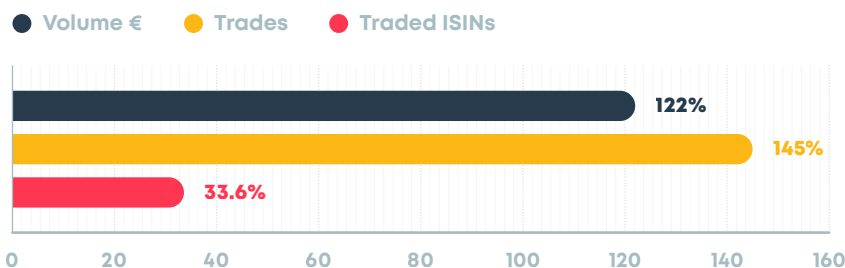
[LuxXPrime bid-ask spreads EUR \(bps\)](#)

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Market activity vs last 12 months

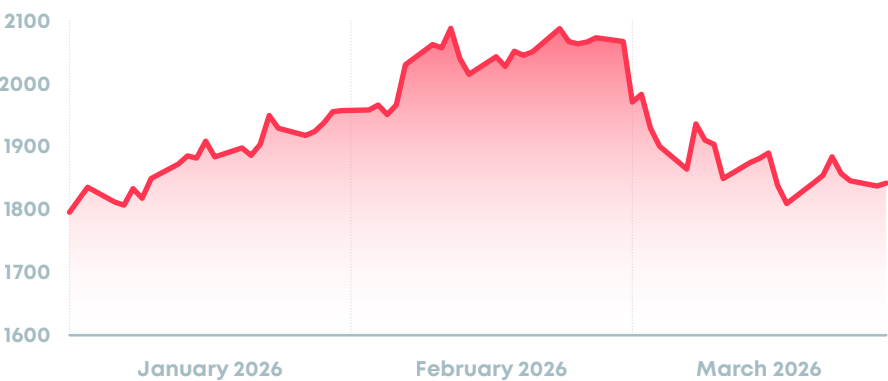


March: Strong growth in trading activity, with trades outpacing volume, indicating a reduction in average trade size. Growth in unique securities was more modest, suggesting activity was driven more by trading intensity than by expansion in instrument coverage.

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LuxX index performance



Luxembourg Market Cap

€ 65.9 bn
(-14% MTD | +5% YTD)

LuxX Index

-11% **+3%**
MTD YTD

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Market activity
vs last 12 months

LuxX index performance

Price performance of the top 5 traded stocks

Top 5 LuxXPrime bonds

Yields to Maturity
LuxXPrime EUR bonds (%)

Yields to Maturity
LuxXPrime USD bonds (%)

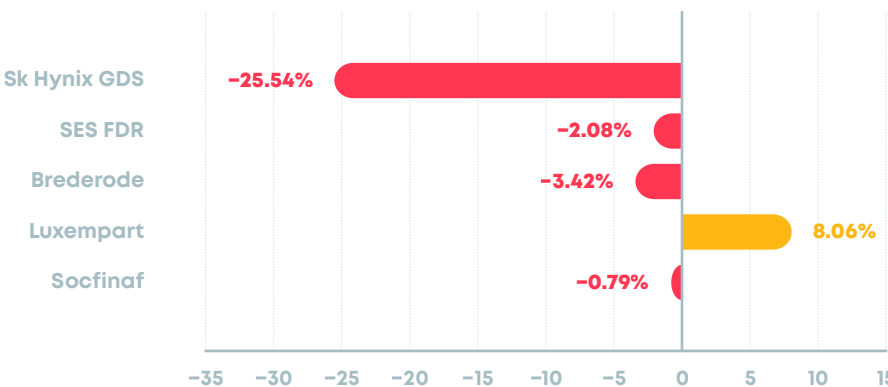
LuxXPrime
bid-ask spreads EUR (bps)

LuxXPrime
bid-ask spreads USD (bps)

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Price performance of the top 5 traded stocks



Mixed and overall weak performance among the top traded stocks. SK Hynix' drop is explained by the AI trade correction and investors repositioning, as a result of geopolitical situation.

Luxempart stands out driven by its strong annual results and solid private equity portfolio.

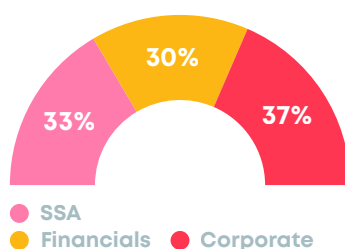
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Top 5 LuxXPrime bonds

LUXXPRIME BONDS	SECTOR	YtM ¹
CoopRabo 6,5% pp ²	Financials	-
FresMedC 3,875% 27	Corporate	3.23
GolSacGr 2% 28	Financials	3.29
SiemensF 1% 27	Corporate	2.80
GolSacGr 3,5% 33	Financials	3.84

LUXXPRIME ACTIVITY



Yields to Maturity LuxXPrime EUR bonds (%) AAA range - AA range

		Maturity buckets		
SECTOR		0-3	3-7	7+
SSA	MAR 2026	2.54	2.86	3.16
	FEB 2026	2.13	2.52	2.92
Financials	MAR 2026	2.89	3.12	3.81
	FEB 2026	2.43	2.77	3.55
Corporate	MAR 2026	2.71	2.99	3.51
	FEB 2026	2.26	2.62	3.18

Yields to Maturity LuxXPrime USD bonds (%) AAA range - AA range

		Maturity buckets		
SECTOR		0-3	3-7	7+
SSA	MAR 2026	3.72	3.85	4.14
	FEB 2026	3.52	3.72	4.03
Financials	MAR 2026	4.31	4.80	5.10
	FEB 2026	3.99	4.51	4.88
Corporate	MAR 2026	3.95	4.30	4.56
	FEB 2026	3.63	4.03	4.47

Higher USD bonds yields compared to EUR bonds reflects higher US rates and stronger dollar demand during uncertainty. EUR/USD experienced downward pressure in March

EUR/USD

	High	Low	Average
MAR 2026	1.1698	1.1476	1.1558
FEB 2025	1.1900	1.1753	1.1824

¹ YtM: Yield to Maturity.

² pp: perpetual bonds with no maturity date, with an indefinite coupon payment.

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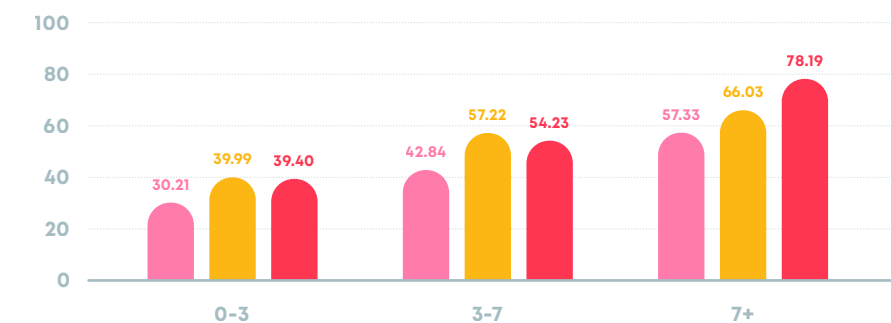
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Yields increased across all sectors and maturities in March, driven by inflation concerns and expectations of higher interest rates, primarily linked to rising energy prices and geopolitical situation

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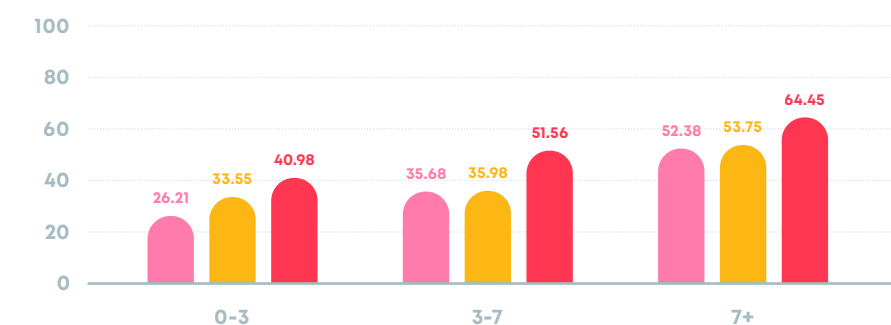
March 2026

LuxXPrime bid-ask spreads - EUR (bps)



		Maturity buckets		
SECTOR		0-3	3-7	7+
SSA	MAR 2026	30.21	42.84	57.33
	FEB 2026	31.80	40.85	43.07
Financials	MAR 2026	39.99	57.22	66.03
	FEB 2026	33.74	53.81	55.46
Corporate	MAR 2026	39.40	54.23	78.19
	FEB 2026	33.48	47.21	65.92

LuxXPrime bid-ask spreads - USD (bps)



		Maturity buckets		
SECTOR		0-3	3-7	7+
SSA	MAR 2026	26.21	35.68	52.38
	FEB 2026	27.53	36.98	52.04
Financials	MAR 2026	33.55	35.98	53.75
	FEB 2026	31.88	31.96	44.72
Corporate	MAR 2026	40.98	51.56	64.45
	FEB 2026	39.14	48.35	64.17

¹ MoM: Month-over-month.

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March Snapshot

LuxXPrime bid-ask spreads - EUR (bps): EUR liquidity conditions deteriorated in March, with bid-ask spreads widening across most sectors and particularly in longer maturities.

LuxXPrime bid-ask spreads - USD (bps): USD bid-ask spreads were more resilient overall. the USD market continues to display better liquidity dynamics than EUR.

Trading Dashboard

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Market Activity Index: The MAI is normalised to a baseline of 100, representing the average market activity over the last three years, combining the number of trades, the traded volume and the number of traded securities. This baseline reflects recent, structurally comparable market conditions, smoothing short-term fluctuations while remaining representative of the current trading environment. The same normalisation applies to both indices shown in the chart, which display market activity for 2025 and 2026.

Yield calculation: The median of all daily yields, each one determining the percentage return generated by an investment based on the income it produces relative to its cost or current value.

Spread: The spread displayed is the monthly median of the TWAS (Time-Weighted Average Spread). Those spreads come from continuous firm prices and take into consideration the best bid and offer.

About LuxXPrime

Since 2019, LuxXPrime has rapidly established itself in the bond trading universe, supported by three prime liquidity providers: EUWAX AG, Banca Sella, and Equita SIM. Today, it offers continuous price presence and tight spreads across a curated selection of more than 2,200 tradable instruments, including over 400 sustainable bonds and more than 990 sovereign, sub-sovereign, and agency bonds.

READY TO GET STARTED?

Use LuxXPrime's bond selector feature to browse the extensive selection available for retail-sized bond trading and filter by characteristics such as Yield to Maturity, real-time prices and more.

[Find retail-sized bonds now →](#)

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bid-ask spreads EUR (bps)

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