



Trading Dashboard

April 2026

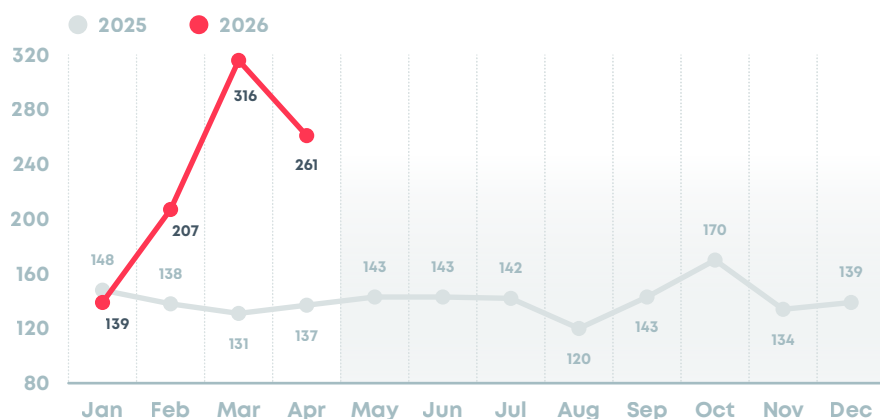


LuxXPrime
by Luxembourg Stock Exchange

Trading Dashboard

April 2026

LuxSE - Market activity index

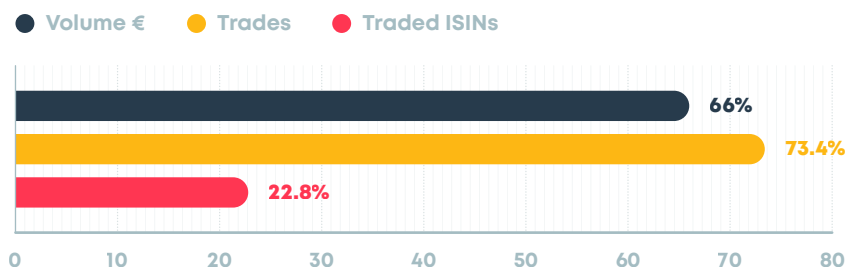


MAI April
261
(-55 pts MTD)

Activity level
High

The Market Activity Index (MAI) eased to 261 in April from its March peak, indicating a moderation in trading intensity and volatility, while remaining at exceptional levels. Markets remained broadly resilient despite ongoing uncertainty and geopolitical turbulence.

Market activity vs last 12 months



April: Trading activity remained strong in April, with the number of trades increasing faster than traded volumes. The number of traded ISINs rose more moderately, indicating that activity was mainly concentrated on the most liquid instruments already actively traded.

LuxSE - Market activity index

Market activity vs last 12 months

[LuxX index performance](#)

[Price performance of the top 5 traded stocks](#)

[Top 5 LuxXPrime bonds](#)

[Yields to Maturity LuxXPrime EUR bonds \(%\)](#)

[Yields to Maturity LuxXPrime USD bonds \(%\)](#)

[LuxXPrime bid-ask spreads EUR \(bps\)](#)

[LuxXPrime bid-ask spreads USD \(bps\)](#)

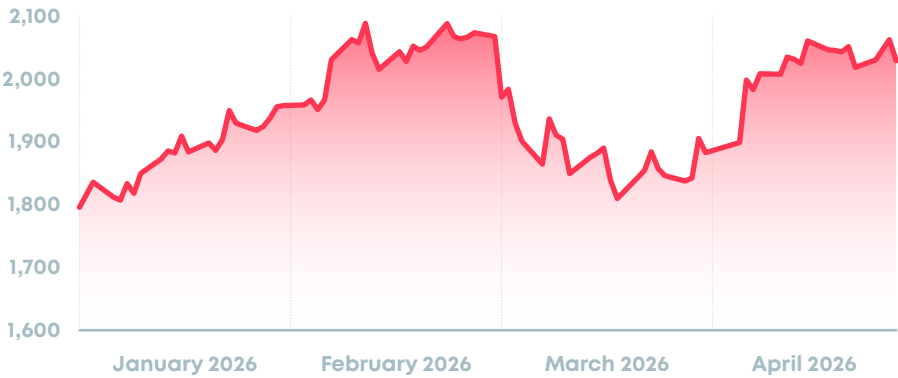
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LuxX index performance



Luxembourg Market Cap

€ 70.9 bn
(+8% MTD | +13% YTD)

LuxX Index

+10% MTD
+13% YTD

LuxSE - Market activity index

Market activity
vs last 12 months

LuxX index performance

Price performance
of the top 5 traded stocks

Top 5 LuxXPrime bonds

Yields to Maturity
LuxXPrime EUR bonds (%)

Yields to Maturity
LuxXPrime USD bonds (%)

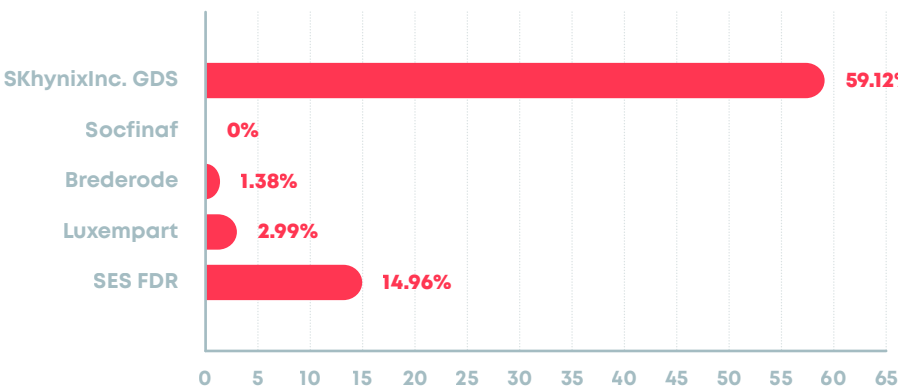
LuxXPrime
bid-ask spreads EUR (bps)

LuxXPrime
bid-ask spreads USD (bps)

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About LuxXPrime

Price performance of the top 5 traded stocks



Performance among
the most traded stocks
remained mixed in April.

SK Hynix recorded a strong
increase (+59.1%), supported
by continued optimism
around the semiconductor
and AI sectors, while
the other stocks posted more
moderate performances.

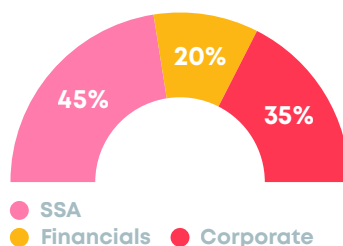
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April 2026

Top 5 LuxXPrime bonds

LUXXPRIME BONDS	SECTOR	YtM ¹
GolSacGr 3,5% 33	Financials	3.81
SiemensF 1% 27	Corporate	2.71
FresMedC 3,875% 27	Corporate	3.19
EON 0,35% 30	Corporate	3.26
GolSacGr 0,25% 28	Financials	3.15

LUXXPRIME ACTIVITY



Yields to Maturity LuxXPrime EUR bonds (%) AAA range - AA range

		Maturity buckets		
SECTOR		0-3	3-7	7+
SSA	APR 2026	2.65	2.94	3.27
	MAR 2026	2.54	2.86	3.16
Financials	APR 2026	2.94	3.24	3.78
	MAR 2026	2.89	3.12	3.81
Corporate	APR 2026	2.73	3.00	3.46
	MAR 2026	2.71	2.99	3.51

Yields to Maturity LuxXPrime USD bonds (%) AAA range - AA range

		Maturity buckets		
SECTOR		0-3	3-7	7+
SSA	APR 2026	3.81	3.95	4.20
	MAR 2026	3.72	3.85	4.14
Financials	APR 2026	4.36	4.79	5.07
	MAR 2026	4.31	4.80	5.10
Corporate	APR 2026	3.90	4.30	4.52
	MAR 2026	3.95	4.30	4.56

USD bond yields remained higher than EUR bond yields across all maturity buckets, reflecting the interest rate differential between the US and the euro area, as well as sustained demand for USD-denominated assets.

		EUR/USD		
		High	Low	Average
APR 2026		1.1797	1.1525	1.1707
MAR 2025		1.1698	1.1476	1.1558

¹ YtM: Yield to Maturity.

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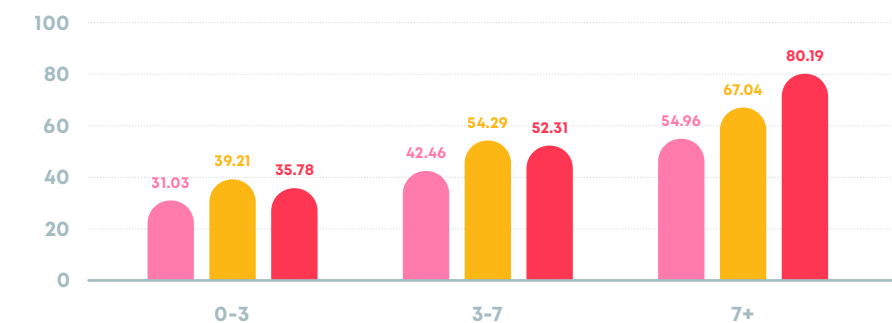
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Bond yields increased slightly across all sectors and maturities in April, both in EUR and USD markets. Financial bonds continued to offer the highest yield levels, particularly on longer maturities.

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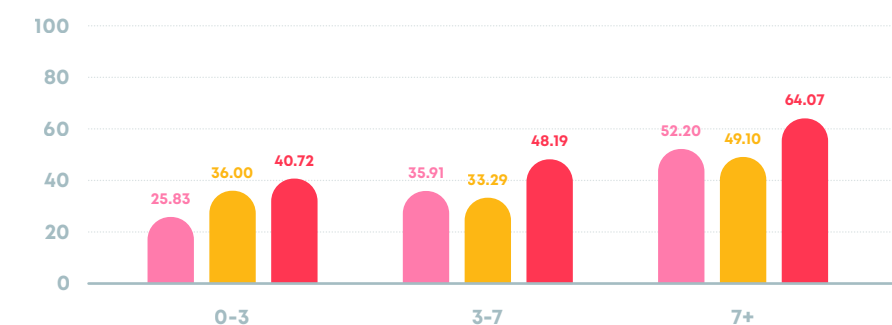
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LuxXPrime bid-ask spreads - EUR (bps)



		Maturity buckets		
SECTOR		0-3	3-7	7+
SSA	APR 2026	31.03	42.46	54.96
	MAR 2026	30.21	42.84	57.33
Financials	APR 2026	39.21	54.29	67.04
	MAR 2026	39.99	57.22	66.03
Corporate	APR 2026	35.78	52.31	80.19
	MAR 2026	39.40	54.23	78.19

LuxXPrime bid-ask spreads - USD (bps)



		Maturity buckets		
SECTOR		0-3	3-7	7+
SSA	APR 2026	25.83	35.91	52.20
	MAR 2026	26.21	35.68	52.38
Financials	APR 2026	36.00	33.29	49.10
	MAR 2026	33.55	35.98	53.75
Corporate	APR 2026	40.72	48.19	64.07
	MAR 2026	40.98	51.56	64.45

¹ MoM: Month-over-month.

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Market activity
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Yields to Maturity
LuxXPrime EUR bonds (%)

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**LuxXPrime
bid-ask spreads EUR (bps)**

**LuxXPrime
bid-ask spreads USD (bps)**

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About LuxXPrime

April Snapshot

LuxXPrime bid-ask spreads - EUR (bps):
EUR bid-ask spreads remained relatively elevated on longer maturities, particularly within the Corporate segment where spreads exceeded 60 bps. However, several categories showed slight improvements compared to March, suggesting a gradual stabilisation in liquidity conditions.

LuxXPrime bid-ask spreads - USD (bps):
The USD market continued to display more favorable liquidity conditions than the EUR market, with generally tighter spreads across most segments. SSA and Financial bonds notably recorded improvements in intermediate and long maturities.

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Market Activity Index: The MAI is normalised to a baseline of 100, representing the average market activity over the last three years, combining the number of trades, the traded volume and the number of traded securities. This baseline reflects recent, structurally comparable market conditions, smoothing short-term fluctuations while remaining representative of the current trading environment. The same normalisation applies to both indices shown in the chart, which display market activity for 2025 and 2026.

Yield calculation: The median of all daily yields, each one determining the percentage return generated by an investment based on the income it produces relative to its cost or current value.

Spread: The spread displayed is the monthly median of the TWAS (Time-Weighted Average Spread). Those spreads come from continuous firm prices and take into consideration the best bid and offer.

About LuxXPrime

Since 2019, LuxXPrime has rapidly established itself in the bond trading universe, supported by three prime liquidity providers: EUWAX AG, Banca Sella, and Equita SIM. Today, it offers continuous price presence and tight spreads across a curated selection of more than 2,240 tradable instruments, including over 400 sustainable bonds and more than 1,000 sovereign, sub-sovereign, and agency bonds.

READY TO GET STARTED?

Use LuxXPrime's bond selector feature to browse the extensive selection available for retail-sized bond trading and filter by characteristics such as Yield to Maturity, real-time prices and more.

[Find retail-sized bonds now →](#)

CONTACTS

Guy WEYMESCHKIRCH,
Head of Market Infrastructure
& Data Solutions

☎ +352 47 79 36 - 236

✉ guy.weymeschkirch@luxse.com

Luigi CAMPA,
Product & Client Development Manager

☎ +352 47 79 36 - 401

✉ luigi.campa@luxse.com

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bid-ask spreads EUR (bps)

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