



Trading Dashboard

June 2026

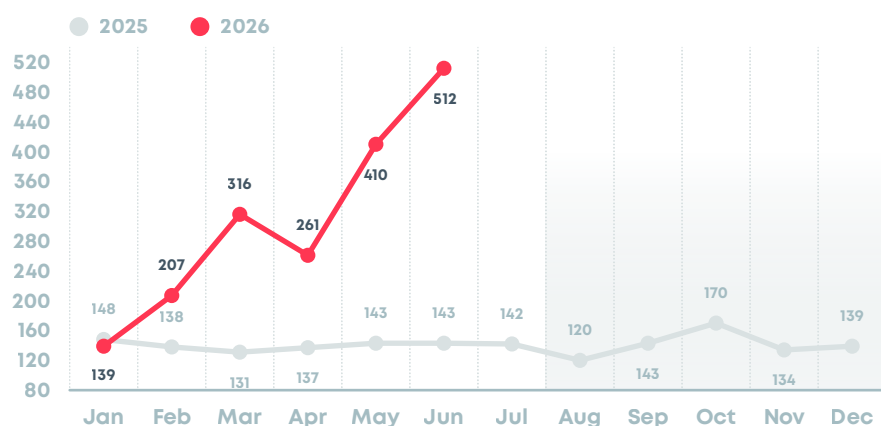


LuxXPrime
by Luxembourg Stock Exchange

Trading Dashboard

June 2026

LuxSE - Market activity index

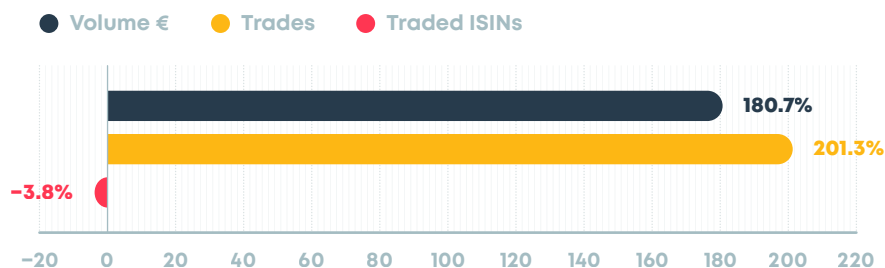


MAI June
512
(+102 pts MTD)

Activity level
High

The Market Activity Index (MAI) continued its strong upward trend in 2026, increasing from 261 in April to 410 in May (+57%) and reaching 512 in June (+25% mom). Compared with June 2025 (143), the June 2026 MAI is approximately 258% higher indicating a substantial year-over-year increase in market activity.

Market activity vs last 12 months



June: In June 2026, the number of traded ISINs decreased slightly by 3.8%, while both the number of trades and trading volume reached new highs. This indicates that market activity became more concentrated, with investors trading a smaller set of securities more actively and in larger amounts. Consequently, trading volume posted the strongest growth of the period despite the slight decline in market breadth.

LuxSE - Market activity index

Market activity vs last 12 months

[LuxX index performance](#)

[Price performance of the top 5 traded stocks](#)

[Top 5 LuxXPrime bonds](#)

[Yields to Maturity LuxXPrime EUR & USD bonds \(%\)](#)

[LuxXPrime bid-ask spreads EUR & USD \(bps\)](#)

[LuxXPrime SSA yields by maturity - H1 2026 evolution - EUR & USD](#)

[Glossary](#)

[About LuxXPrime](#)

Trading Dashboard

June 2026

LuxX index performance



LuxSE - Market activity index

Market activity
vs last 12 months

LuxX index performance

Price performance
of the top 5 traded stocks

Top 5 LuxXPrime bonds

Yields to Maturity LuxXPrime
EUR & USD bonds (%)

LuxXPrime bid-ask spreads
EUR & USD (bps)

LuxXPrime SSA yields by
maturity - H1 2026 evolution -
EUR & USD

Glossary

About LuxXPrime

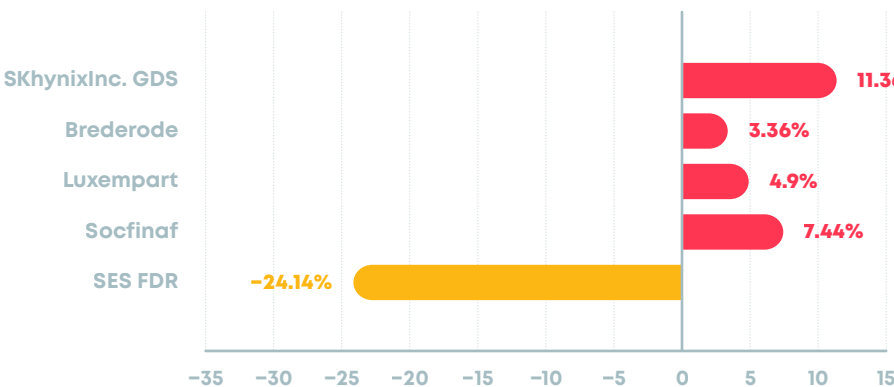
Luxembourg Market Cap

€ 72.2 bn
(-9% MTD | +15% YTD)

LuxX Index

-12% **+11%**
MTD YTD

Price performance of the top 5 traded stocks



The top five most actively traded stocks posted mixed price performance in June 2026. Four of the five securities recorded positive monthly returns, led by SK hynix GDS (+11.36%) and Socfinaf (+7.44%). In contrast, SES FDR declined sharply by 24.14%, making it the only negative performer among the most traded stocks.

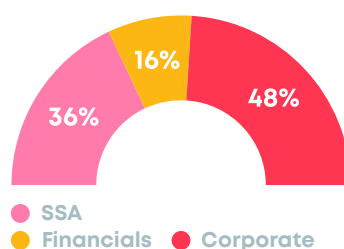
Trading Dashboard

June 2026

Top 5 LuxXPrime bonds

LUXXPRIME BONDS	SECTOR	YtM ¹
FresMedC 3,875% 27	Corporate	2.85
SudIntFi 4,125% 32	Corporate	4.13
Mutares FRN 27 ²	Financials	-
GolSacGr 2% 28	Financials	2.83
UE 0% 28 ²	SSA	-

LUXXPRIME ACTIVITY



Yields to Maturity LuxXPrime EUR bonds (%) AAA range - AA range

		Maturity buckets		
SECTOR		0-3	3-7	7+
SSA	Jun 2026	2.69	2.91	3.17
	May 2026	2.76	3.01	3.27
Financials	Jun 2026	2.92	3.08	3.70
	May 2026	3.00	3.27	3.80
Corporate	Jun 2026	2.77	3.07	3.44
	May 2026	2.82	3.04	3.60

Yields to Maturity LuxXPrime USD bonds (%) AAA range - AA range

		Maturity buckets		
SECTOR		0-3	3-7	7+
SSA	Jun 2026	4.12	4.22	4.38
	May 2026	4.03	4.17	4.38
Financials	Jun 2026	4.39	5.03	5.19
	May 2026	4.49	4.94	5.18
Corporate	Jun 2026	4.30	4.54	4.77
	May 2026	4.08	4.48	4.74

EUR/USD

USD bond yields remained higher than EUR bond yields across all maturity buckets, reflecting the interest rate differential between the US and the euro area, as well as sustained demand for USD-denominated assets.

	High	Low	Average
Jun 2026	1.1649	1.1340	1.1518
May 2026	1.1770	1.1595	1.1675

¹ YtM: Yield to Maturity.

² Perpetual, floating-rate notes, and zero-coupon bonds: no YTM because of the lack of a fixed maturity date or predictable future cash flows.

LuxSE - Market activity index

Market activity vs last 12 months

LuxX index performance

Price performance of the top 5 traded stocks

Top 5 LuxXPrime bonds

Yields to Maturity LuxXPrime EUR & USD bonds (%)

LuxXPrime bid-ask spreads EUR & USD (bps)

LuxXPrime SSA yields by maturity - H1 2026 evolution - EUR & USD

Glossary

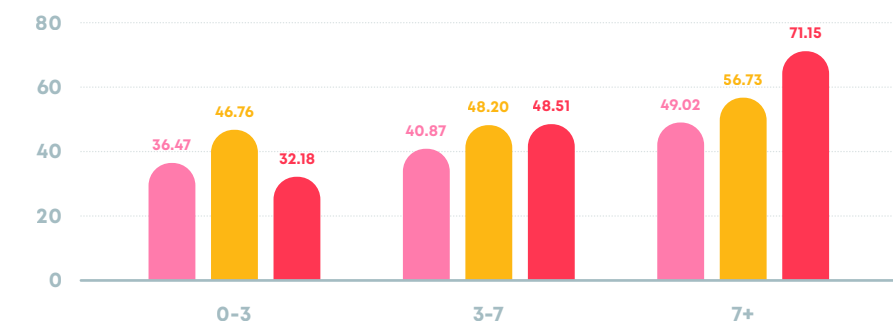
About LuxXPrime

Median yields remained consistently higher in USD than in EUR across all sectors and maturity buckets. From May to June, EUR yields generally declined, indicating a modest strengthening of the EUR bond market, while USD yields were broadly stable with slight increases in some sectors, particularly Corporate bonds. Financials continued to offer the highest yields, followed by Corporates and SSA issuers, with longer maturities generally commanding higher yields.

Trading Dashboard

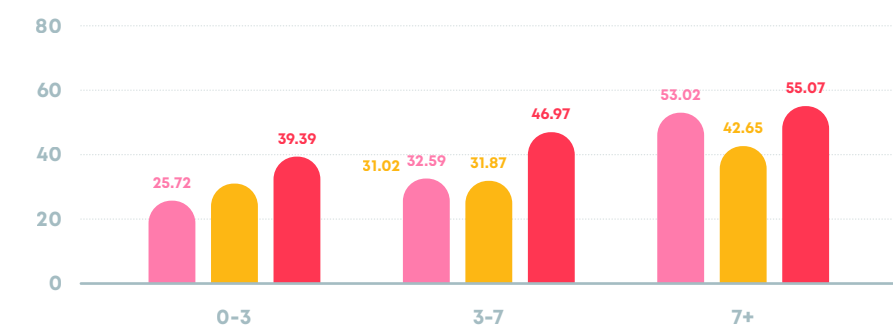
June 2026

LuxXPrime bid-ask spreads - EUR (bps)



		Maturity buckets		
SECTOR		0-3	3-7	7+
SSA	Jun 2026	36.47	40.87	49.02
	May 2026	33.40	40.80	42.66
Financials	Jun 2026	46.76	48.20	56.73
	May 2026	39.72	51.86	55.44
Corporate	Jun 2026	32.18	48.51	71.15
	May 2026	33.82	50.87	71.63

LuxXPrime bid-ask spreads - USD (bps)



		Maturity buckets		
SECTOR		0-3	3-7	7+
SSA	Jun 2026	25.72	32.59	53.02
	May 2026	27.13	32.57	52.34
Financials	Jun 2026	31.02	31.87	42.65
	May 2026	35.54	32.74	46.33
Corporate	Jun 2026	39.39	45.97	55.07
	May 2026	40.03	46.97	57.80

¹ MoM: Month-over-month.

LuxSE - Market activity index

Market activity
vs last 12 months

LuxX index performance

Price performance
of the top 5 traded stocks

Top 5 LuxXPrime bonds

Yields to Maturity LuxXPrime
EUR & USD bonds (%)

**LuxXPrime bid-ask spreads
EUR & USD (bps)**

LuxXPrime SSA yields by
maturity - H1 2026 evolution -
EUR & USD

Glossary

About LuxXPrime

June Snapshot

Median credit spreads remained broadly stable between May and June across both EUR and USD markets, with only modest month-on-month changes.

Spreads generally increased with maturity, reflecting the higher credit risk premium demanded for longer-dated bonds.

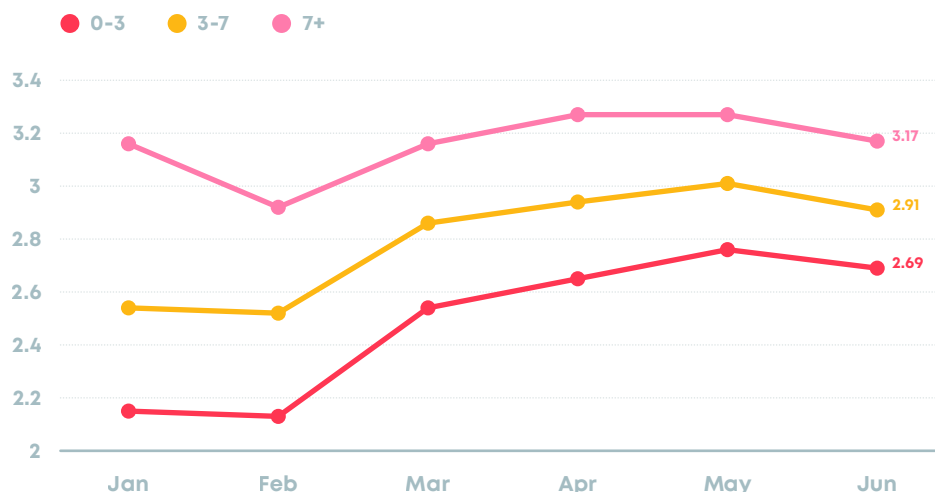
Corporate bonds tended to exhibit the widest spreads, particularly in the 7+ year bucket, although Financials recorded the highest spreads in some shorter-dated EUR maturities.

Overall, the data suggests that market perceptions of credit risk remained largely unchanged over the period.

Trading Dashboard

June 2026

LuxXPrime SSA yields by maturity - H1 2026 evolution - EUR



[LuxSE - Market activity index](#)

[Market activity vs last 12 months](#)

[LuxX index performance](#)

[Price performance of the top 5 traded stocks](#)

[Top 5 LuxXPrime bonds](#)

[Yields to Maturity LuxXPrime EUR & USD bonds \(%\)](#)

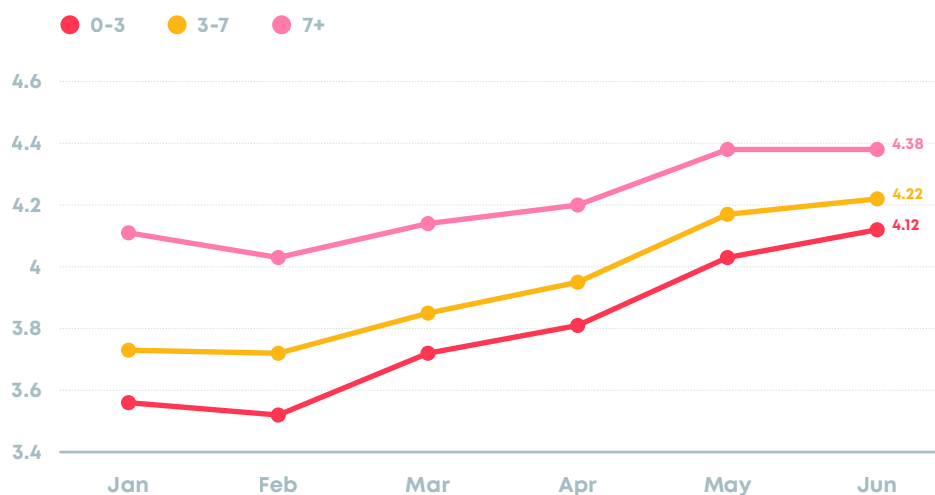
[LuxXPrime bid-ask spreads EUR & USD \(bps\)](#)

LuxXPrime SSA yields by maturity - H1 2026 evolution - EUR & USD

[Glossary](#)

[About LuxXPrime](#)

LuxXPrime SSA yields by maturity - H1 2026 evolution - USD



Across the half year, LuxXPrime SSA yields rose in both EUR and USD, led by the short end. In June the two diverged: EUR yields eased across maturities, while USD short and medium maturities kept rising and only the long end decreased.

EUR SSA yields rose from the February low to an April-May peak, then eased across all three maturity buckets in June. Over H1 the 0-3y bucket ended about 54 bp above January and the 3-7y bucket about 37 bp higher, while the 7+ bucket finished essentially unchanged (+1 bp).

USD SSA yields: After a February dip, yields rose through June. The 0-3y and 3-7y buckets rose most over H1 - up about 56 bp and 49 bp, to 4.12% and 4.22% in June - while the 7+ bucket rose more modestly (+27 bp), levelling off at 4.38%.

Yield change by maturity bucket, from January to June (in bp)

Maturity buckets	0-3	3-7	7+
EUR	+54	+37	+1
USD	+56	+49	+27

Trading Dashboard

June 2026

Glossary

Market Activity Index: The MAI is normalised to a baseline of 100, representing the average market activity over the last three years, combining the number of trades, the traded volume and the number of traded securities. This baseline reflects recent, structurally comparable market conditions, smoothing short-term fluctuations while remaining representative of the current trading environment. The same normalisation applies to both indices shown in the chart, which display market activity for 2025 and 2026.

Yield calculation: The median of all daily yields, each one determining the percentage return generated by an investment based on the income it produces relative to its cost or current value.

Spread: The spread displayed is the monthly median of the TWAS (Time-Weighted Average Spread). Those spreads come from continuous firm prices and take into consideration the best bid and offer.

About LuxXPrime

Since 2019, LuxXPrime has rapidly established itself in the bond trading universe, supported by three prime liquidity providers: EUWAX AG, Banca Sella, and Equita SIM. Today, it offers continuous price presence and tight spreads across a curated selection of more than 2,780 tradable instruments, including over 500 sustainable bonds and more than 1,240 sovereign, sub-sovereign, and agency bonds.

READY TO GET STARTED?

Use LuxXPrime's bond selector feature to browse the extensive selection available for retail-sized bond trading and filter by characteristics such as Yield to Maturity, real-time prices and more.

[Find retail-sized bonds now →](#)

CONTACTS

Guy WEYMESCHKIRCH,
Head of Market Infrastructure
& Data Solutions

☎ +352 47 79 36 - 236

✉ guy.weymeschkirch@luxse.com

Luigi CAMPA,
Product & Client Development Manager

☎ +352 47 79 36 - 401

✉ luigi.campa@luxse.com

This document as well as all information contained herein (collectively the "Document") is provided to you for information purposes only. Although the Luxembourg Stock Exchange (LuxSE)/LuxXPrime has made reasonable efforts to ensure that the Document is accurate and not misleading, LuxSE/LuxXPrime does not accept any responsibility or liability of any kind whether for the accuracy, reliability or completeness of the Document or for any action refrained or taken or results obtained from the use of the Document. The Document does not constitute and is not construed as any advice, recommendation, undertaking or commitment from or on behalf of LuxSE/LuxXPrime. The Document shall not be substitute for your own researches, investigations, verifications or consultation for professional or legal advice. The Document is confidential. It must not be disclosed, disseminated, copied, or distributed to third parties.

LuxSE - Market activity index

Market activity
vs last 12 months

LuxX index performance

Price performance
of the top 5 traded stocks

Top 5 LuxXPrime bonds

Yields to Maturity LuxXPrime
EUR & USD bonds (%)

LuxXPrime bid-ask spreads
EUR & USD (bps)

LuxXPrime SSA yields by
maturity - H1 2026 evolution -
EUR & USD

Glossary

About LuxXPrime