



Trading Dashboard

July 2026

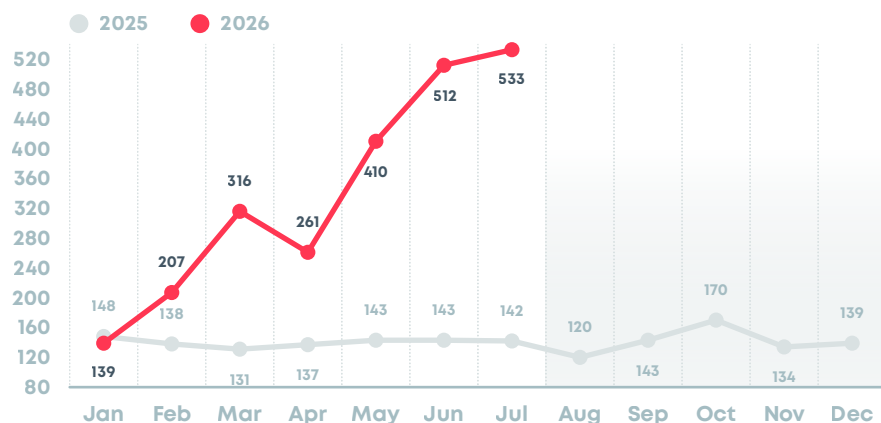


LuxXPrime
by Luxembourg Stock Exchange

Trading Dashboard

July 2026

LuxSE - Market activity index



LuxSE - Market activity index

Market activity vs last 12 months

[LuxX index performance](#)

[Price performance of the top 5 traded stocks](#)

[Top 5 LuxXPrime bonds](#)

[Yields to Maturity LuxXPrime EUR & USD bonds \(%\)](#)

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MAI June

533
(+21 pts MTD)

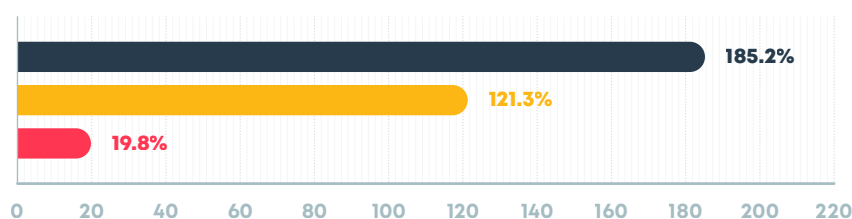
Activity level

High

The MAI increased to 533 in July 2026, reaching a new high and confirming the continued strength of market activity. The increase in the index indicates sustained positive market momentum, supported by strong growth in the number of trades and trading volume, as well as broader participation reflected in the higher number of traded ISINs.

Market activity vs last 12 months

● Volume € ● Trades ● Traded ISINs



July: July 2026 recorded another month of strong market activity, with the number of trades increasing by 121.3% and trading volume by 185.2% year-over-year. In addition, the number of traded ISINs rose by 19.8%, indicating that heightened trading activity was accompanied by a broader range of securities being traded.

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LuxX index performance



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Yields to Maturity LuxXPrime
EUR & USD bonds (%)

LuxXPrime bid-ask spreads
EUR & USD (bps)

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Luxembourg Market Cap

€ 77.8 bn

(8% MTD | +25% YTD)

LuxX Index

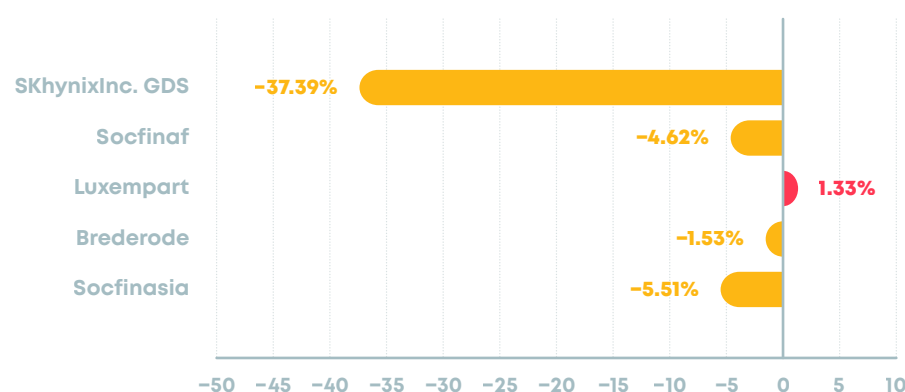
+0.2%

MTD

+11%

YTD

Price performance of the top 5 traded stocks



Price performance among the top five traded securities was largely negative in July 2026. Luxempart was the sole positive performer (+1.33%), whereas SK hynix Inc. GDS experienced a sharp correction (-37.39%).

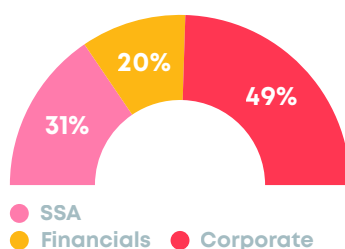
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July 2026

Top 5 LuxXPrime bonds

LUXXPRIME BONDS	SECTOR	YtM ¹
Mutares FRN 27 ²	Financials	-
SudIntFi 4.125% 32	Corporate	4.08
GolSacGr 3.5% 33	Financials	3.81
DBahn 0.375% 29	Corporate	2.93
SiemensF 2.875% 28	Corporate	2.88

LUXXPRIME ACTIVITY



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Yields to Maturity LuxXPrime EUR bonds (%) AAA range - AA range

		Maturity buckets		
SECTOR		0-3	3-7	7+
SSA	Jul 2026	2.83	3.08	3.31
	Jun 2026	2.69	2.91	3.17
Financials	Jul 2026	3.05	3.24	3.82
	Jun 2026	2.92	3.08	3.70
Corporate	Jul 2026	2.86	3.25	3.55
	Jun 2026	2.77	3.07	3.44

Yields to Maturity LuxXPrime USD bonds (%) AAA range - AA range

		Maturity buckets		
SECTOR		0-3	3-7	7+
SSA	Jul 2026	4.23	4.32	4.59
	Jun 2026	4.12	4.22	4.38
Financials	Jul 2026	4.52	5.10	5.31
	Jun 2026	4.39	5.03	5.19
Corporate	Jul 2026	4.40	4.69	4.89
	Jun 2026	4.30	4.54	4.77

July saw a broad-based increase in yields across both EUR and USD bond markets. Yield curves remained upward sloping, with longer-dated bonds (7+ years) offering the highest yields. Financial issuers maintained the highest yield levels across all maturity buckets, followed by Corporates, while SSA securities continued to exhibit the lowest yields. The yield differential between USD and EUR bonds remained significant across all sectors and maturities.

EUR/USD

	High	Low	Average
Jul 2026	1.1534	1.1367	1.142
Jun 2026	1.1649	1.134	1.1518

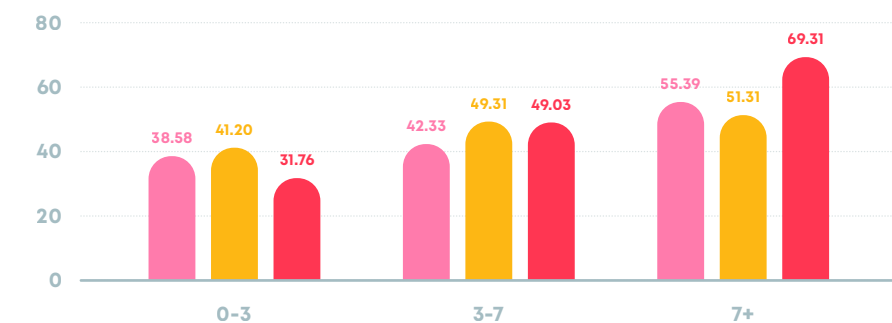
¹ YtM: Yield to Maturity.

² Perpetual, floating-rate notes, and zero-coupon bonds: no YTM because of the lack of a fixed maturity date or predictable future cash flows.

Trading Dashboard

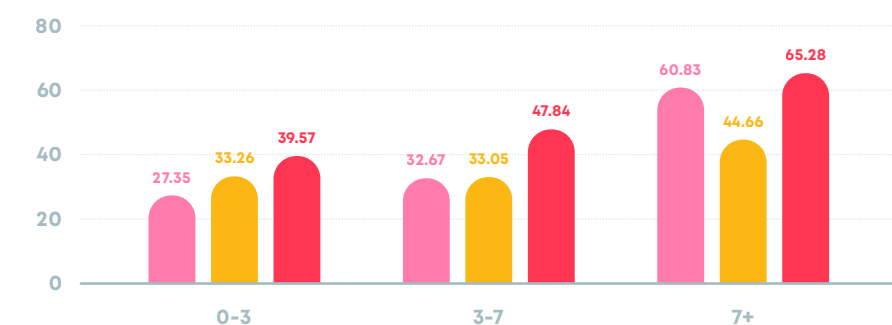
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LuxXPrime bid-ask spreads - EUR (bps)



		Maturity buckets		
SECTOR		0-3	3-7	7+
SSA	Jul 2026	38.58	42.33	55.39
	Jun 2026	36.47	40.87	49.02
Financials	Jul 2026	41.20	49.31	51.31
	Jun 2026	46.76	48.20	56.73
Corporate	Jul 2026	31.76	49.03	69.31
	Jun 2026	32.18	48.51	71.15

LuxXPrime bid-ask spreads - USD (bps)



		Maturity buckets		
SECTOR		0-3	3-7	7+
SSA	Jul 2026	27.35	32.67	60.83
	Jun 2026	25.72	32.59	53.02
Financials	Jul 2026	33.26	33.05	44.66
	Jun 2026	31.02	31.87	42.65
Corporate	Jul 2026	39.57	47.84	65.28
	Jun 2026	39.39	45.97	55.07

¹ MoM: Month-over-month.

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July Snapshot

Overall, the July data indicate a modest widening of credit spreads, particularly for longer maturities and USD-denominated bonds.

Corporate issuers remained the widest-spread sector across most maturity buckets, reflecting the higher credit risk premium associated with corporate debt, while SSA securities continued to exhibit the tightest spreads despite the month-on-month widening.

The persistence of higher spreads at longer maturities also suggests that investors continued to require additional compensation for duration and credit risk.

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Market Activity Index: The MAI is normalised to a baseline of 100, representing the average market activity over the last three years, combining the number of trades, the traded volume and the number of traded securities. This baseline reflects recent, structurally comparable market conditions, smoothing short-term fluctuations while remaining representative of the current trading environment. The same normalisation applies to both indices shown in the chart, which display market activity for 2025 and 2026.

Yield calculation: The median of all daily yields, each one determining the percentage return generated by an investment based on the income it produces relative to its cost or current value.

Spread: The spread displayed is the monthly median of the TWAS (Time-Weighted Average Spread). Those spreads come from continuous firm prices and take into consideration the best bid and offer.

About LuxXPrime

Since 2019, LuxXPrime has rapidly established itself in the bond trading universe, supported by three prime liquidity providers: EUWAX AG, Banca Sella, and Equita SIM. Today, it offers continuous price presence and tight spreads across a curated selection of more than 3,000 tradable instruments, including over 525 sustainable bonds and more than 1,400 sovereign, sub-sovereign, and agency bonds.

READY TO GET STARTED?

Use LuxXPrime's bond selector feature to browse the extensive selection available for retail-sized bond trading and filter by characteristics such as Yield to Maturity, real-time prices and more.

[Find retail-sized bonds now →](#)

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