



Trading Dashboard

August 2026

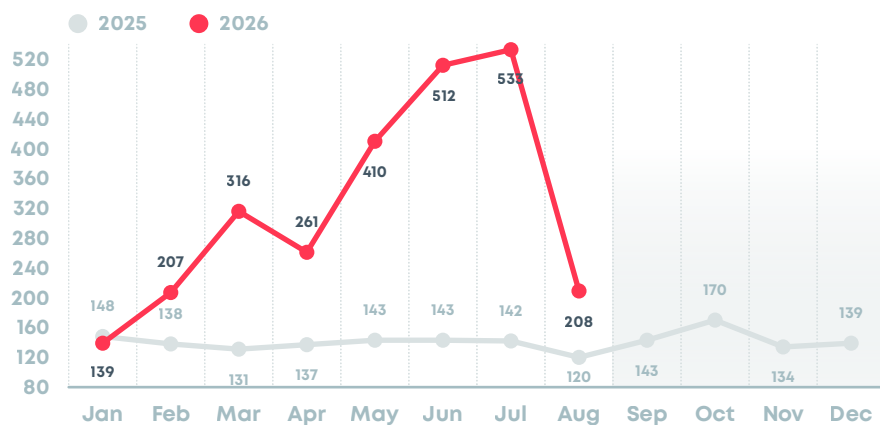


LuxXPrime
by Luxembourg Stock Exchange

Trading Dashboard

August 2026

LuxSE - Market activity index



LuxSE - Market activity index

Market activity vs last 12 months

LuxX index performance

Price performance of the top 5 traded stocks

Top 5 LuxXPrime bonds

Yields to Maturity LuxXPrime EUR & USD bonds (%)

LuxXPrime bid-ask spreads EUR & USD (bps)

Glossary

About LuxXPrime

MAI August

208

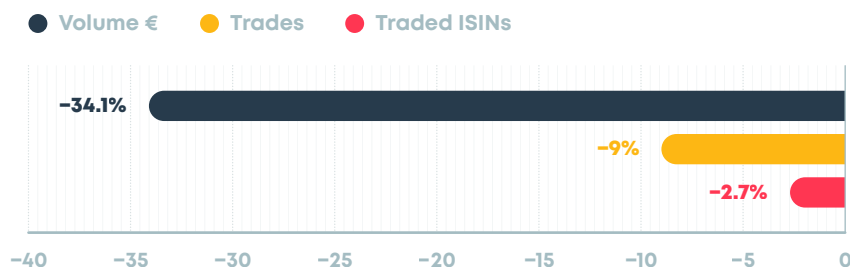
(-325 pts MTD)

Activity level

High

The MAI decreased to 208 in August 2026, reaching the lower lever since February. development consistent with historical seasonal patterns. Market participants often adopt a wait-and-see approach, awaiting clearer directional signals for the autumn.

Market activity vs last 12 months



August: The trading activity for August 2026 shows an overall slowdown across all three key metrics, which aligns with the typical seasonal lull observed in financial markets during the summer.

The total number of executed transactions dropped moderately (-9%), reflecting a lower trading frequency. However, a sharp decline in volume (-34%) indicates a significant drop in average order size.

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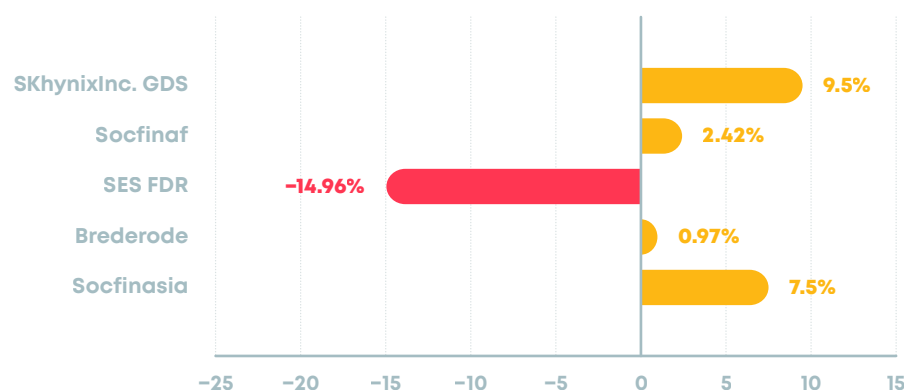
Luxembourg Market Cap

€ 80.2 bn
(3% MTD | +28% YTD)

LuxX Index

+0.5% **+12%**
MTD YTD

Price performance of the top 5 traded stocks



Price performance among the top five traded securities was quite positive in August 2026, except for SES for which the price decreased by -15%, the investors being probably disappointed by underlying profit metrics and increased operational costs/depreciation published in the semi-annual financial results. After a sharp correction in July (-37.39%), SK hynix regain 9.5% in August.

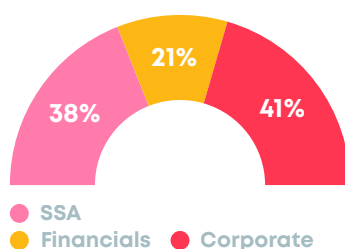
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Top 5 LuxXPrime bonds

LUXXPRIME BONDS	SECTOR	YtM ¹
GolSacGr 3,5% 33	Financials	3.87
SudIntFi 4,125% 32	Corporate	4.08
Mutares FRN 27 ²	Financials	-
FresFinl 0,5% 28	Corporate	3.25
FresMedC 3,875% 27	Corporate	3.02

LUXXPRIME ACTIVITY



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Yields to Maturity LuxXPrime EUR bonds (%) AAA range - AA range

		Maturity buckets		
SECTOR		0-3	3-7	7+
SSA	Aug 2026	2.87	3.13	3.37
	Jul 2026	2.83	3.08	3.31
Financials	Aug 2026	3.07	3.24	3.86
	Jul 2026	3.05	3.24	3.82
Corporate	Aug 2026	2.88	3.38	3.72
	Jul 2026	2.86	3.25	3.55

Yields to Maturity LuxXPrime USD bonds (%) AAA range - AA range

		Maturity buckets		
SECTOR		0-3	3-7	7+
SSA	Aug 2026	4.25	4.39	4.68
	Jul 2026	4.23	4.32	4.59
Financials	Aug 2026	4.60	5.08	5.39
	Jul 2026	4.52	5.10	5.31
Corporate	Aug 2026	4.52	4.79	5.01
	Jul 2026	4.40	4.69	4.89

August saw a slight increase in median yields across both EUR and USD bond markets. Longer maturities (7+ years) generally saw greater yield increases than short maturities (0-3 years) across both currencies, indicating slight curve steepening. Corporate issues experienced the largest upward adjustments in both EUR (+17 bps in 7+y) and USD (+12 bps across the board). USD Financials remain the highest-yielding asset class in this dataset, topping 5.39% in the 7+ year segment in August.

The yield differential between USD and EUR bonds remained significant across all sectors and maturities.

EUR/USD

	High	Low	Average
Aug 2026	1.1699	1.1515	1.1593
Jul 2026	1.1534	1.1367	1.142

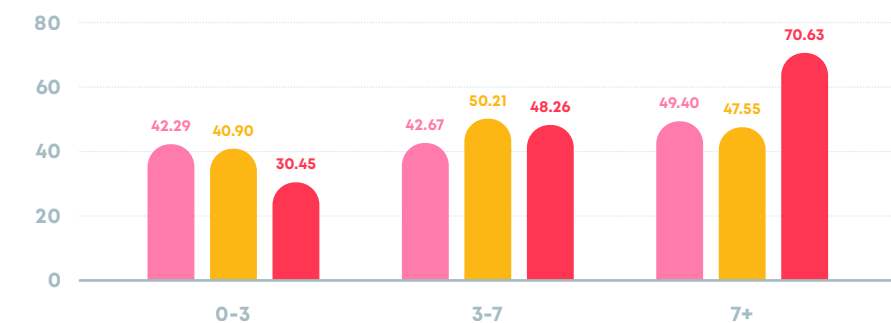
¹ YtM: Yield to Maturity.

² Perpetual, floating-rate notes, and zero-coupon bonds: no YTM because of the lack of a fixed maturity date or predictable future cash flows.

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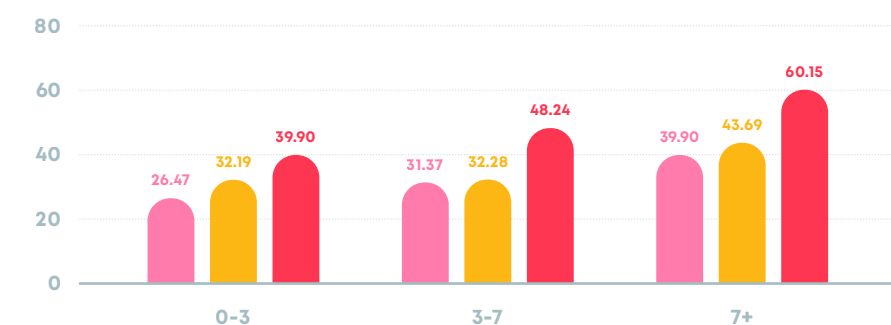
August 2026

LuxXPrime bid-ask spreads - EUR (bps)



		Maturity buckets		
SECTOR		0-3	3-7	7+
SSA	Aug 2026	42.29	42.67	49.40
	Jul 2026	38.58	42.33	55.39
Financials	Aug 2026	40.90	50.21	47.55
	Jul 2026	41.20	49.31	51.31
Corporate	Aug 2026	30.45	48.26	70.63
	Jul 2026	31.76	49.03	69.31

LuxXPrime bid-ask spreads - USD (bps)



		Maturity buckets		
SECTOR		0-3	3-7	7+
SSA	Aug 2026	26.47	31.37	41.50
	Jul 2026	27.35	32.67	60.83
Financials	Aug 2026	32.19	32.28	43.69
	Jul 2026	33.26	33.05	44.66
Corporate	Aug 2026	39.90	48.24	60.15
	Jul 2026	39.57	47.84	65.28

¹ MoM: Month-over-month.

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August Snapshot

The most notable trend in August was spread tightening in 7+ year maturities across both currencies, highlighting a Long-End liquidity improvement.

USD spreads are generally tighter than EUR spreads in equivalent buckets, indicating deeper secondary market liquidity in USD high-grade paper.

EUR Corporate 7+y holds the widest spread across all categories at 70.63, reflecting higher illiquidity and credit risk premia in long-dated European corporate debt during the summer month.

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Market Activity Index: The MAI is normalised to a baseline of 100, representing the average market activity over the last three years, combining the number of trades, the traded volume and the number of traded securities. This baseline reflects recent, structurally comparable market conditions, smoothing short-term fluctuations while remaining representative of the current trading environment. The same normalisation applies to both indices shown in the chart, which display market activity for 2025 and 2026.

Yield calculation: The median of all daily yields, each one determining the percentage return generated by an investment based on the income it produces relative to its cost or current value.

Spread: The spread displayed is the monthly median of the TWAS (Time-Weighted Average Spread). Those spreads come from continuous firm prices and take into consideration the best bid and offer.

About LuxXPrime

Since 2019, LuxXPrime has rapidly established itself in the bond trading universe, supported by three prime liquidity providers: EUWAX AG, Banca Sella, and Equita SIM. Today, it offers continuous price presence and tight spreads across a curated selection of close to 3,000 tradable instruments, including over 500 sustainable bonds and 1,400 sovereign, sub-sovereign, and agency bonds.

READY TO GET STARTED?

Use LuxXPrime's bond selector feature to browse the extensive selection available for retail-sized bond trading and filter by characteristics such as Yield to Maturity, real-time prices and more.

[Find retail-sized bonds now →](#)

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