

## FINAL TERMSHEET SPAREBANKEN VEST

11. April 2022

Sparebanken Vest 04/25

Trade Time: 10:57 am

Issuer	Sparebanken Vest
Issuer Rating	Aa3 (Moody's)
Issue Rating	No explicit rating
ISIN / Common Code	XS2469852607/ 246985260
Documentation	SPAREBANKEN VEST €3,000,000,000 Euro Medium Term Note Programme 11 January 2022, Series 7958
Product	Fixed Rate Bearer Note
Dealer	Helaba
Status	Senior Preferred Restricted
Form	Dematerialized Note
Currency	Euro ("EUR")
Total Amount	EUR 20,000,000
Coupon	1.226 %
Re-Offer Yield	1.226%
Redemption Price	100%
Re-Offer Issue Price	100%
Dealer Fee	none
Trade Date	08 April 2022
Issue Date	22 April 2022
Maturity Date	22 April 2025
Spread	3M Euribor + 30 bps
Coupon Payment Dates	Annually, every 22 April of each year starting on 22 April 2023 until the maturity date
Net Proceeds	EUR 20,000,000
Day Count Fraction	Act/Act, ICMA unadjusted
Business Day Convention	Following
Business Day for Payment	TARGET 2
Listing	Luxemburg
Settlement	Sparebanken Vest Euroclear 79882 / Helaba Clearstream 50920
Listing Demand	Helaba will take care of the operational aspects, including the demand for the listing in Luxemburg and Helaba will bear the listing costs.
Further documents and costs	Not applicable
Selling restrictions	As mentioned in issuers issuance programme

Legal contact	DCM-Documentation@helaba.de
Settlement contact	orderclearing@helaba.de
Governing Law	Norwegian Law
Denomination	EUR 100,000 + EUR 100,000
Paying Agent	Deutsche Bank

Third Party Counterparty Swap JP Morgan SE	
Start-Datum	22.04.2022
End-Datum	22.04.2025
Währung	EUR
Nominal	20 Mio.
JP Morgan pays	to Sparebanken Vest fix 1,226% p.a., annually, act/act, following unadjusted, ICMA, starting on 22 April 2021, last payment 22 April 2025.
Sparebanken Vest	to JP Morgan the 3-month Euribor +30 bp, quarterly, act/360, adjusted, modified following, for the periods beginning on 22.04.2022, first on 22.07.2022, last on 22.04.2025
Business Day for Payment	TARGET
Break clause	None
Clearing	LCH