



Platinum Rewards Business VISA Credit Card CHECKLIST (Unsecured)

THE FOLLOWING ITEMS ARE REQUIRED FOR A COMPLETE LOAN PACKAGE

- Completed and signed **Business Credit Card Application.**
- Two (2) years of Business and personal tax returns, along with current year to date company financial statements.
- Minimum 3 years in business or similar experience.

Platinum Rewards Secured Business VISA Credit Card CHECKLIST

THE FOLLOWING ITEMS ARE REQUIRED FOR A COMPLETE LOAN PACKAGE

- Completed and signed **Business Credit Card Application.**
- Completed and signed Deposit Account Security and Control Agreement.

Please keep in mind that there may be factors listed on your credit report that may be taken into consideration for approval.

Fax completed application to: 813-635-8991 or email to businesslendingcenter@suncoastcreditunion.com.

If you have further questions, please contact Business Services at 1-800-999-5887 ext. 86293.



Platinum Reward Business VISA Credit Card and Platinum Reward Secured Business VISA Credit Card APPLICATION

Type: **Platinum Reward Business VISA Credit Card** **Platinum Reward Secured Business VISA Credit Card**

Suncoast Member Number: _____ Request: \$ _____

Collateral Description (Secured): _____

Business Background

Business Legal Name: _____

Address: _____ (City, State and Zip Code and No P.O. Box)

Mailing Address: _____ (If it is different from above.)

Business Phone: _____ Email: _____

Federal Tax ID/EIN: _____ Type of Organization: _____

Date Established: _____ Number of Employees: _____ Industry/Business Type: _____

Product/Service Description: _____

Gross Revenue: \$ _____ Annual Net Profit: \$ _____ Franchise _____ Commercial Real Estate _____

Current Checking/Savings Account(s)

Financial Institution Name	Phone #	Account Type	Account Number	Balance
				\$
				\$
				\$
				\$

Business Debt

List all leases, guaranties, commitments, contingencies, or any other debts not listed on the financial statement including operating leases on a separate sheet.

To Whom Payable	Original Amount	Original Date	Current Balance	Monthly Payment	Interest Rate %	Maturity Date	Collateral Pledged
	\$			\$	%		
	\$			\$	%		
	\$			\$	%		
	\$			\$	%		

Ownership/Management Information List all owners of applicant and affiliates/subsidiaries. For all officers, proprietors, general partners, owners, and all those individuals guaranteeing the loan request, please complete the following information:

Printed Name	Suncoast Member Number	Title	Percentage of Ownership %
Home Address		Social Security Number	Date of Birth
Printed Name	Suncoast Member Number	Title	Percentage of Ownership %
Home Address		Social Security Number	Date of Birth

Printed Name	Suncoast Member Number	Title	Percentage of Ownership %
Home Address		Social Security Number	Date of Birth

General Business Information
 Answer the questions below honestly and accurately. If you answered Yes to any of the questions below, please furnish details on a separate sheet.

1. Have any owners, managers, guarantors, officers presently been charged under indictment, on parole, or on probation?
2. Have any of the above ever been charged with, or arrested for, any criminal offense other than minor motor vehicle violation?
3. Have any of the above listed ever been convicted of any criminal offense other than a minor motor vehicle violation?
4. Has your business, or have any principals of the business, been involved in a bankruptcy or insolvency proceeding?
5. Is your business or are any of the principals of the business, currently involved in any pending judgments, claims, or lawsuits?

List All Authorized Users

Business Name to appear on card (up to 25 characters): _____

Authorized User #1: _____
First Middle Initial Last

SSN: _____ **Credit Limit \$:** _____ **Check if User owns 20% or more of business**

Authorized User #2: _____
First Middle Initial Last

SSN: _____ **Credit Limit \$:** _____ **Check if User owns 20% or more of business**

Authorized User #3: _____
First Middle Initial Last

SSN: _____ **Credit Limit \$:** _____ **Check if User owns 20% or more of business**

Agreement and Authorized Signatures

Platinum Rewards Business VISA Credit Card

By signing below, Business and all Authorized Users and Guarantors signing below (the "Undersigned") warrant to Suncoast Credit Union ("Credit Union") that all information in this Application is true and correct. If Credit Union approves issuance of a Platinum Rewards Business VISA Credit Card pursuant to this Application, Business and the Undersigned agree to the terms and conditions of this Application and the Platinum Rewards Business VISA Credit Card Agreement that will be mailed to Business following approval. Business and the Undersigned authorize Credit Union to check Business' and each Undersigned's credit and employment history or any other information provided. Business and the Undersigned persons acknowledge that all supporting information included with this Application will remain the property of Credit Union. Business and the Undersigned further agree to notify Credit Union of any material changes in the information provided to Credit Union in this Application. The Undersigned Guarantors (and any Authorized User(s) who own(s) 20% of more of the Business) jointly and individually guarantee payment to Credit Union of all amounts owed to Credit Union under the Platinum Rewards Business VISA Credit Card Agreement.

If Credit Union approves issuance of a Platinum Rewards Business VISA Credit Card pursuant to this Application, Business and the Undersigned agree to the terms and conditions of this Application and the Platinum Rewards Business VISA Credit Card Agreement that will be mailed to Business following approval.

Platinum Rewards Secured Business VISA Credit Card

By signing below, Business and all Authorized Users and Guarantors signing below (the "Undersigned") warrant to Suncoast

Credit Union ("Credit Union") that all information in this Application is true and correct. If Credit Union approves issuance of a Platinum Rewards Secured Business VISA Credit Card pursuant to this Application, Business and the Undersigned agree to the terms and conditions of this Application and the Platinum Rewards Secured Business VISA Credit Card Agreement that will be mailed to Business following approval. Business and the Undersigned authorize Credit Union to check Business' and each Undersigned's credit and employment history or any other information provided. Business and the Undersigned persons acknowledge that all supporting information included with this Application will remain the property of Credit Union. Business and the Undersigned further agree to notify Credit Union of any material changes in the information provided to Credit Union in this Application. The Undersigned Guarantors (and any Authorized User(s) who own(s) 20% of more of the Business) jointly and individually guarantee payment to Credit Union of all amounts owed to Credit Union under the Platinum Rewards Secured Business VISA Credit Card Agreement.

If Credit Union approves issuance of a Platinum Rewards Secured Business VISA Credit Card pursuant to this Application, Business and the Undersigned agree to the terms and conditions of this Application, the Deposit Account Security and Control Agreement and the Platinum Rewards Secured Business VISA Credit Card Agreement that will be mailed to Business following approval.

Business: _____

By: X Signature _____ Title _____ Date _____

Authorized User(s)

SIGNATURE	PRINTED NAME	TITLE	DATE
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SIGNATURE	PRINTED NAME	TITLE	DATE
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SIGNATURE	PRINTED NAME	TITLE	DATE
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Guarantor(s)

SIGNATURE	PRINTED NAME	DATE
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SIGNATURE	PRINTED NAME	DATE
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SIGNATURE	PRINTED NAME	DATE
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