

FINANCIAL INFORMATION FORM

Patient Name:

Patient Street Address:

City, State, Zip Code:

Account Number(s):

Date(s) of Service:

INSTRUCTIONS:

questions must be answered. If a question does not pertain, write N/A on the line.

Attach a photocopy of one proof of identity with a picture (example: state-issued driver license or Passport with picture, etc.) *

Attach a photocopy of the most recent Income Tax return AND

Attach a photocopy of one of the following proofs of income:

** If photo ID is not available, other documents showing identity may be used. Contact phone number above for assistance.*

Last 2 paycheck stubs

Unemployment benefit confirmation slip

Social Security check or award letter

Letter from employer stating employee name, occupation, hourly wage, number of hours worked

***** This is not considered a complete application without the supporting documentation. *****

STATUS:	<input type="checkbox"/>	Permanent Texas Resident	<input type="checkbox"/>	Legal Resident	<input type="checkbox"/>	Immigrant Visa	<input type="checkbox"/>	Non-Immigrant Visa
MARITAL STATUS (check one):	<input type="checkbox"/>	Married	<input type="checkbox"/>	Single	<input type="checkbox"/>	Divorced		
	<input type="checkbox"/>	Widowed	<input type="checkbox"/>	Other				

CHILDREN UNDER 18 YEARS OLD AND OTHER DEPENDENTS WITHIN THE HOUSEHOLD (Continue on another page, if needed)

Full Name	Date of Birth	Relationship of Dependents (check one)				
		Child	Step-Child	Guardian	Adult/Senior	Not Related

EMPLOYMENT SUMMARY

Patient		Spouse	
Employer		Employer	
Occupation		Occupation	
Employment Status (check one) <input type="checkbox"/> Full-time <input type="checkbox"/> Housewife <input type="checkbox"/> Part-time <input type="checkbox"/> Unable to return to work <input type="checkbox"/> Unemployed		Employment Status (check one) <input type="checkbox"/> Full-time <input type="checkbox"/> Housewife <input type="checkbox"/> Part-time <input type="checkbox"/> Unable to return to work <input type="checkbox"/> Unemployed	

HOUSEHOLD INCOME PER MONTH

Patient	\$ _____	/mo.
Spouse	\$ _____	/mo.
Alimony	\$ _____	/mo.
Unemployment	\$ _____	/mo.
Child Support	\$ _____	/mo.
Survivors Benefit	\$ _____	/mo.
Workers Comp	\$ _____	/mo.
Trust Fund	\$ _____	/mo.
Other	\$ _____	/mo.
TOTAL INCOME	\$ _____	/mo.

HOUSEHOLD EXPENSES PER MONTH

Housing:	_____ Own/Loan	_____ Rent
House Payment	\$ _____	/mo.
Utilities (electric, water)	\$ _____	/mo.
Car # 1	\$ _____	/mo.
Car # 2	\$ _____	/mo.
Gasoline	\$ _____	/mo.
Insurance	\$ _____	/mo.
TV/ Cable / Phone	\$ _____	/mo.
Food	\$ _____	/mo.
TOTAL EXPENSES	\$ _____	/mo.

BANK ACCOUNTS/OTHER ASSETS (must answer all 3 questions):

Checking Account? (circle one)	Yes	No	Current Balance	\$ _____
Savings Account? (circle one)	Yes	No	Current Balance	\$ _____
Additional Property? (circle one)	Yes	No	Current Value	\$ _____
If Yes, please describe: _____				



FINANCIAL INFORMATION FORM / FINANCIAL ASSISTANCE APPLICATION

Patient Name: _____

- * I declare under penalty of perjury that the answers I have given are true and correct to the best of my knowledge.
- * The information I provided reflects HOUSEHOLD income and expenses.
- * This information as well as a credit report and other publicly available information may be used by Memorial Hermann to establish a payment plan and/or to initiate an application for financial assistance and/or to determine eligibility for various programs, coverage or assistance.
- * I give my consent to Memorial Hermann to obtain information from any source to verify the statements I have made.
- * You will receive written communication from Memorial Hermann if the information provided is incomplete or insufficient to determine your eligibility for financial assistance or if you do not meet the eligibility qualifications. You will also be notified in writing if you are eligible for financial assistance.
- * Patients who apply for financial assistance may be eligible for funds from local, state, or federal programs. Patients are expected to apply for such programs before a determination of eligibility for financial assistance. Memorial Hermann will provide assistance to individuals in applying for such programs. If a patient refuses to apply for, or follow through with an application for Medicaid or other coverage, the patients Financial Assistance Application will be denied.
- * I affirm to the fact that I have applied for all possible insurance coverage, including Medicaid, Crime Victims, Health Exchange Insurance and any other local, state or federal coverage.
- * I understand that if I do not qualify for financial assistance, I will be responsible for the cost of the care.

Patient/Guarantor Signature

Date

After completing this application, mail it and ALL supporting documents to:

**Patient Business Services
16906 Southwest Freeway
Sugar Land, TX 77479
Attention: Financial Assistance**

Office Use Only

Financial Assistance Approved by Facility CEO / CFO

Approved by: _____

Name / Signature

Title

_____ Date