

## IRELAND | SERVICE OFFERING

# Finance & Capital Markets

## Global Legal, Tax, Listings & Professional Services

Walkers deliver a seamless and integrated offering of legal and tax advisory, listing agent and corporate administration services to clients engaged in debt capital markets, securitisation and structured finance transactions.

Walkers is a leading financial services law firm and is consistently ranked as a top tier firm for debt capital markets, securitisation and structured finance. We provide legal and tax advisory and listing agent services on a broad range of debt capital market transactions.

Walkers Professional Services sets a 'best in class' standard in the provision of corporate services to SPVs involved in debt capital markets. We provide directors, accountants and transaction managers with extensive experience in the market.

By availing of our combined offering of legal and tax advisory, listing agent and corporate services clients can realise material cost savings and transaction execution efficiencies.

## Legal & Tax

Our Finance & Capital Markets Team is among the largest dedicated debt capital markets teams in Ireland and is ranked Tier 1 in Chambers Global, IFLR1000 and Legal 500. Our senior team members are regularly recommended all of the leading legal directories. We advise on all types of ABS products including CLOs, CMBS, CRT/SRT, RMBS, ILS, ABCP, ECP, MTNS and other bank capital management transactions and have structured numerous award winning and market-first transactions.

## Listings

Our listing services are provided by Walkers Listing Services Limited ("WLS"). WLS are a leading Ireland-based listing agent offering international clients the opportunity to list bonds on the regulated market and Global Exchange Market of Euronext Dublin, the Vienna MTF operated by the Vienna Stock Exchange, the regulated market and Euro-MTF market of the Luxembourg Stock Exchange, as well as the main market of the Cayman Islands Stock Exchange.

WLS act as listing agent on the full range of debt capital markets transactions including:

- European and U.S. originated CLOs;
- MTN and CP programmes;
- Sovereign bonds;
- High yield;
- ABS;
- Covered bonds;
- Insurance-linked securities/catastrophe bonds;
- Eurobonds & LPNs;
- ECA financing vehicles;
- Corporate debt;
- CMBS/RMBS; and
- Islamic bonds or sukuk.

## Professional Services

Walkers Professional Services ("WPS") are market leaders in the provision of corporate administration services to SPVs engaged in debt capital markets, securitisation, and structured finance transactions. WPS deliver high quality, responsive and cost-effective services that consistently exceed client expectations.

WPS has significant experience in CLO, CMBS, SRT, non-performing loan, auto securitisation, trade receivable, loan origination and other securitisation transactions. WPS act for 28 CLO managers in Europe as well as the leading arrangers, banks, financial institutions and private equity firms for other asset classes. Based on client feedback, WPS has been ranked "No.1 SPV Administrator" by Creditflux for CLOs every year since 2018.

Core services provided by WPS include:

- providing experienced independent directors;
- acting as company secretary and maintaining statutory books and records;
- preparing annual IFRS financial statements and
- managing through audit;
- preparing and filing VAT and corporation tax returns
- including iXBRL tagging;
- providing regulatory and compliance reporting – FVC,
- FATCA, CRS, Schedule 2;
- acting as process agent;
- providing share trustee services; and
- maintenance of beneficial ownership registers.

## Key contacts

### Legal

#### Finance & Capital Markets



##### Noeleen Ruddy

Partner - Co-Head of Finance & Capital Markets  
Ireland  
+353 1 470 6650  
[noeleen.ruddy@walkersglobal.com](mailto:noeleen.ruddy@walkersglobal.com)



##### Andrew Traynor

Partner - Co-Head of Finance & Capital Markets  
Ireland  
+353 1 470 6632  
[andrew.traynor@walkersglobal.com](mailto:andrew.traynor@walkersglobal.com)



##### Ian McNamee

Partner - Finance & Capital Markets  
Ireland  
+353 1 470 6643  
[ian.mcnamee@walkersglobal.com](mailto:ian.mcnamee@walkersglobal.com)



##### Muireann Nic Dhonncha

Partner - Finance & Capital Markets  
Ireland  
+353 1 470 6677  
[muireann.nicdhonncha@walkersglobal.com](mailto:muireann.nicdhonncha@walkersglobal.com)



##### Paddy Rath

Partner - Finance & Capital Markets  
Ireland  
+353 1 470 6657  
[paddy.rath@walkersglobal.com](mailto:paddy.rath@walkersglobal.com)

### Tax



##### Jonathan Sheehan

Partner - Head of Tax  
Ireland  
+353 1 470 6639  
[jonathan.sheehan@walkersglobal.com](mailto:jonathan.sheehan@walkersglobal.com)



##### Aisling Burke

Partner - Tax  
Ireland  
+353 1 470 6642  
[aisling.burke@walkersglobal.com](mailto:aisling.burke@walkersglobal.com)



##### Padhraic Mulpeter

Tax Consultant  
Ireland  
+353 1 863 8595  
[padhraic.mulpeter@walkersglobal.com](mailto:padhraic.mulpeter@walkersglobal.com)



##### Eimear Burbridge

Of Counsel - Tax  
Ireland  
+353 1 470 6627  
[eimear.burbridge@walkersglobal.com](mailto:eimear.burbridge@walkersglobal.com)

#### Regulatory & Risk Advisory



##### Niall Esler

Partner - Head of Regulatory & Risk Advisory  
Ireland  
+353 1 863 8517  
[niall.esler@walkersglobal.com](mailto:niall.esler@walkersglobal.com)



##### Shane Martin

Partner - Regulatory & Risk Advisory  
Ireland  
+353 1 470 6673  
[shane.martin@walkersglobal.com](mailto:shane.martin@walkersglobal.com)



##### James O'Doherty

Of Counsel - Regulatory & Risk Advisory  
Ireland  
+353 1 470 6678  
[james.o'doherty@walkersglobal.com](mailto:james.o'doherty@walkersglobal.com)

### Listings



##### Therese Redmond

Head of Listing Services  
Ireland  
+353 1 470 6645  
[therese.redmond@walkersglobal.com](mailto:therese.redmond@walkersglobal.com)



##### Ken Foley

Senior Listings Executive  
Ireland  
+353 1 470 6672  
[ken.foley@walkersglobal.com](mailto:ken.foley@walkersglobal.com)

#### Walkers Professional Services



##### Joanna Taylor

Director  
Ireland  
+353 1 470 6668  
[joanna.taylor@walkersglobal.com](mailto:joanna.taylor@walkersglobal.com)



##### Nicola Byrne

Senior Vice President  
Ireland  
+353 1 470 6656  
[nicola.byrne@walkersglobal.com](mailto:nicola.byrne@walkersglobal.com)



##### Colm Ó Murchadha

Senior Vice President  
Ireland  
+353 1 863 8567  
[colm.omurchadha@walkersglobal.com](mailto:colm.omurchadha@walkersglobal.com)

# Accolades

Chambers and Partners  
Leading Firm  
- 2024



The Legal 500  
Top Tier Firm  
- 2024



Finance Dublin  
Deals of the Year  
- 2024



ITR World Tax  
Recommended firm  
- 2024



Best Offshore Fund  
Administration Services  
- 2023



IFLR 1000  
Top Tier Firm  
- 2024



Who's Who  
Legal



## Across the globe. Around the clock.

Legal: 13 practice areas. Practicing six laws from 10 global offices.

Professional Services: Corporate, Corporate Governance, Regulatory & Compliance, Fiduciary.

