IRELAND | FINANCE & CAPITAL MARKETS

# European Collateralised Loan Obligations

# Integrated Legal, Tax, Listing and Professional Services

Walkers is a global, integrated and market-leading financial services law firm. We are responsive, collaborative and commercial.

Our Finance  $\vartheta$  Capital Markets Group is a multi-award winning team and has one of the largest dedicated CLO teams in Ireland.

We pride ourselves on providing our clients with a high quality of service that is incisive, responsive and dependable. We are consistently recognised as a top tier CLO service provider.

## Legal and Tax services

Our Finance & Capital Markets Group is ranked as a leading firm in Chambers Global, Legal 500 and IFLR1000 for structured finance and securitisation. We have won more than 20 awards as a debt capital markets & structured finance team in the last three years. We frequently advise and structure novel transactions and have won awards for several market-firsts.

## **Professional Services**

Our team of experienced Professional Services personnel are uniquely positioned to deliver high quality, responsive and cost-effective CLO services that consistently exceed client expectations. Core services include the provision of directorships, corporate secretarial services, accounting and tax compliance services, share trustee services and regulatory reporting.

## Listing services

We are one of the leading Irish listing agents with a wealth of experience listing CLOs on the Regulated Market and Global Exchange Market (GEM) of Euronext Dublin, in addition to listing warehouse notes on the Vienna MTF. Our Listing team works closely with lead counsel throughout a transaction and is well known by all of the leading international law firms, arrangers and managers active in the CLO market.

## Our CLO experience

Walkers has one of the largest and most active CLO practices in Europe with extensive experience advising market participants on all aspects of a CLO lifecycle including formation, financing, warehousing, CLO takeout, reset / refinance, liquidation and regulatory compliance.

Our team has consistently been at the forefront of market innovations in the CLO space from acting on Europe's first CLO 2.0 to, most recently, acting on Europe's first middle market private credit CLO. We have advised numerous CLO managers on the establishment and structuring of "originator" vehicles and various retention financiers on bespoke retention financing transactions involving complex repo arrangements.

Walkers have a proven track record of assisting new entrants in the Euro CLO market with the establishment of their Euro CLO platforms (e.g. in 2023, Walkers advised five of the seven new entrants into the European CLO market).

We have acted on numerous market firsts and awardwinning transactions including:

- The first euro CLO 2.0 deal
- The first middle market private credit CLO deal
- One of the earliest European ESG compliant clos to come to market in Europe
- Creditflux Manager Awards 2025 Best Redeemed European CLO
- Creditflux Manager Awards 2023 Best new European CLO; Best European CLO
- Creditflux Manager Awards 2022 Best New European CLO; Best Redeemed European CLO
- Global Capital CLO Deal of the Year 2024
- Finance Dublin Deal of the Year 2025 CLO
- Finance Dublin Deal of the Year 2025 Debut CLO Issuance
- Finance Dublin Deal of the Year 2024 Debt Capital Markets: CLO
- Green Awards 2023 Professional Services Firm Finalist
- Business & Finance ESG Awards 2023: SME Category Finalist



# Key contacts

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# Accolades

Chambers and Partners Leading Firm - 2025



Lexology Index Though Leaders - 2024



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Bermuda | British Virgin Islands | Cayman Islands | Dubai | Guernsey | Hong Kong | Ireland | Jersey | London | Singapore

Appropriate legal or other professional advice should be sought for any specific matter

The Legal 500 Top Tier Firm

- 2025

EMEA

Finance Dublin Deals of the Year - 2025

FINANCE DUBLIN.com

ITR World Tax Recommended firm - 2025

ITR WORLD TAX

IFLR 1000 Top Tier Firm - 2024







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