

IRELAND | INDUSTRY INFORMATION

Finance & Capital Markets

Global legal, Tax, Listings & Professional Services

Walkers is a leading financial services law firm and is consistently ranked as a leading firm for debt capital markets securitisation and structured finance. We provide legal and tax advisory and listing agency services on a broad range of debt capital market transactions.

By availing of our combined offering of legal and tax advisory, listing agency and corporate services clients can realise material cost savings and transaction execution efficiencies.

Legal & Tax

Our Finance & Capital Markets Team is among the largest dedicated debt capital markets teams in Ireland and is ranked as a leading firm in Chambers Global, IFLR1000 and Legal 500. We advise on all types of DCM and structured finance products including ABS, CLOs, CMBS, CRT/SRT, RMBS, ILS, ABCP, ECP, MTNS and other bank capital management transactions.

Listings

Our listing services are provided by Walkers Listing Services Limited ("WLS"). WLS are a leading Ireland-based listing agent offering international clients the opportunity to list bonds on the regulated market and Global Exchange Market of Euronext Dublin, the Vienna MTF operated by the Vienna Stock Exchange, the regulated market and Euro-MTF market of the Luxembourg Stock Exchange, as well as the main market of the Cayman Islands Stock Exchange.

WLS act as listing agent on the full range of debt capital markets transactions including:

- European and U.S. originated CLOs;
- MTN and CP programmes;
- Sovereign bonds;
- High yield;
- Securitisation
- ABS;
- Covered bonds;
- Insurance-linked securities/catastrophe bonds;
- Eurobonds & LPNs;
- ECA financing vehicles;
- Corporate debt;
- CMBS/RMBS; and
- Islamic bonds or sukuk.;

Walkers Professional Services

Walkers Professional Services ("WPS") are market leaders in the provision of corporate administration services to SPVs engaged in debt capital markets, securitisation, and structured finance transactions. By providing directors, accountants and transaction managers with extensive market experience, WPS delivers high quality, responsive and cost-effective services that consistently exceed client expectations.

WPS has significant experience in CLO, CMBS, SRT, non-performing loan, auto securitisation, trade receivable, loan origination and other securitisation transactions. WPS act for 32 CLO managers in Europe as well as the leading arrangers, banks, financial institutions and private equity firms for other asset classes. Based on client feedback, WPS has been ranked "No.1 SPV Administrator" by Creditflux for CLOs every year since 2018.

Core services provided by WPS include:

- providing experienced independent directors;
- acting as company secretary and maintaining statutory books and records;
- preparing annual IFRS financial statements and managing through audit;
- preparing and filing VAT and corporation tax returns
- including iXBRL tagging;
- providing regulatory and compliance reporting – FVC,
- FATCA, CRS, Schedule 2;
- acting as process agent;
- providing share trustee services; and
- maintenance of beneficial ownership registers.

Key contacts

Legal and Listing services

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Accolades

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Administration Services
- 2024



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- 2024



Lexology
Index Thought Leaders
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