

OUR SERVICES FOR

Banking and Finance



Our Banking and Finance teams are known for specialising in the provision of legal advice on Bermuda, British Virgin Islands, Cayman Islands, Guernsey, Irish and Jersey laws to clients all over the world. We are also members of the legal panels of many of the world's leading financial institutions.

When it comes to complex cross-border finance transactions, we've got the experience and know-how. Our clients range from international companies of all sizes across various industries to banks and private equity providers.

In fact we live and breathe financial services and that means our clients get peace of mind, safe in the knowledge that we are the experts they need.

We are the go-to-choice for clients seeking dependable and effective legal and commercial solutions, given our vast experience in this field.

This brief document outlines our expertise and details some of our most recent experience. To find the right Walkers expert for you depending on your challenge or opportunity, please refer to our team sheet.

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THE WALKERS TEAM IS ABLE TO PROVIDE EXCELLENT ADVICE ON ANY NUMBER OF COMPLEX STRUCTURES"

– *Chambers and Partners*



THE WALKERS TEAM HAS HELPED US TO NAVIGATE THROUGH ISSUES IN BOTH AN UNFAMILIAR JURISDICTION AND AN UNFAMILIAR AREA OF THE LAW FOR US. THEIR RESPONSIVENESS, THOROUGHNESS, AND ABILITY TO EXPLAIN THE ISSUES IS HIGHLY VALUED"

– *Legal 500*

Banking and Finance

We take pride in consistently being ranked in the highest tiers of major legal journal ratings for our outstanding work in banking and finance. With expertise and deep experience of working across onshore, offshore and in-house roles, our talented teams are fluent in financial services and skilled at navigating the full spectrum of banking and finance matters.

Outlined below are a few examples of the type of work we engage in. For more information and details of our latest matters please contact one of our experts listed on page 5.

- Corporate & Investment Grade Lending
- Securitisation
- Structured Finance
- Islamic Finance
- Leveraged Finance
- Acquisition Finance
- Trade Finance
- Infrastructure Finance
- Commodities & Export Finance



“KEEPING PACE WITH MARKET BEHAVIOUR, TRENDS AND PARTICIPATING IN INDUSTRY CONVERSATIONS ACROSS DIFFERENT ASPECTS OF BANKING AND FINANCE MEANS OUR CLIENTS GET THE VERY BEST FROM OUR KNOW-HOW AND EXPERIENCE.”

— Nigel Weston, Partner, Jersey

A snapshot of our experience

Every client and every matter we work on is unique. Our experience is varied and constantly evolving. Recent highlights of our work in this changeable arena are listed below.

Blackstone

Advising debt funds managed by Blackstone in connection with the provision of a loan facility to finance the acquisition of a portfolio of logistics assets throughout the UK.

Citigroup Global Markets Asia Limited and New Zealand Banking Group

Advising Citigroup Global Markets Asia Limited (Citi) and New Zealand Banking Group Limited (ANZ) as Joint Global Coordinators to a syndicate of Asia-Pacific, European and North American lenders in a US\$1.7 billion facility to SMBC Aviation Capital, one of the world's leading aircraft lessors.

Credit Suisse

Acting as Cayman Islands counsel to Credit Suisse on the US\$700m financing for the take-private of Razer Inc. Razer is a Singaporean-American multinational technology company that specialises in gaming hardware, and was formerly Hong Kong-listed.

The Central America Bottling Corporation

Acting as BVI counsel to The Central America Bottling Corporation in relation to its US\$1.1 billion Sustainability-Linked Bond ("SLB") offering. The offering is the first US dollar-denominated SLB by a bottling company in the Americas region, as well as being the first SLB by a Central American issuer, and the second largest single tranche SLB by a Latin American issuer ever.

Warburg Pincus LLC

Acting as Cayman counsel to Warburg Pincus on a transaction involving the provision of certain Senior Credit Facilities by, amongst others, UBS AG London Branch to Pluto Holdco Limited (a UK incorporated company) (the "Borrower") to finance the acquisition by Singular Bank (as purchaser) of from the Spanish private banking and wealth management operations of UBS Europe SE.

COVA Acquisition Corp.

Acting as Cayman counsel to COVA Acquisition Corp., a company listed on Nasdaq, on merger with mobility tech company ECARX Holdings Inc

Nuveen Real Estate / TIAA

Acting as Irish counsel to Nuveen Real Estate / TIAA in relation to a green loan to finance to a major US hedge fund for the acquisition and development of a large residential development of 295 apartments in the Greater Dublin Area.

Swissport International AG

Acting as Irish legal and tax counsel in connection with the establishment of a EUR 100,000,000+ off-balance sheet trade receivables financing platform for Swissport International AG.

Hyundai Card Co

Acting as Bermuda counsel in connection with Hyundai Card's US\$290 million cross-border asset-backed securitization (ABS), which involved a Bermuda incorporated SPV as the issuer of the secured floating rate notes backed by credit-card receivables.

Deutsche Bank AG

Acting as lender's Cayman Islands law counsel in respect of an up to US\$3.2 billion sustainably linked, syndicated capital call facility to The Baring Asia Private Equity Fund VIII, L.P. This is the first and the largest ESG-linked loan made to a private equity firm in Asia.



"OUR CLIENTS EXPECT US TO SOLVE THEIR PROBLEMS AND LAND THEIR OPPORTUNITIES – COMBING BOTH LEGAL AND COMMERCIAL ADVICE WHEN THEY NEED IT."

— Ciaran Bohnacker, Partner, Dubai

Our global Banking and Finance team (Legal Services)

To find out more about our specialist expertise, broad capabilities, and our most up-to-date experience please contact a member of our team in the jurisdiction or time zone that works for you.

AMERICAS



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Click the link to see our full Banking and Finance team

[View Banking and Finance team sheet](#)

Our global Banking and Finance team (Professional Services)

To learn more about our professional services range of abilities and our latest experience, get in touch with one of our team members located in the jurisdiction or time zone that works best for you.

AMERICAS



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Click the link to see our full Professional Services team

[View Professional Services team sheet](#)

Making financial services work

Because we're passionate about understanding the world of financial services inside out, we always deliver the responsive service, clear commercial advice, and jurisdiction-relevant solutions that make deals happen, markets move, and businesses thrive.

With offices across geographies and expertise in multiple jurisdictions, you'll find us in the time zone you need us to be, providing legal, corporate, regulatory filing, compliance and fiduciary services to the world's leading financial institutions and companies. Fluent in multiple jurisdictions we focus on knowing which is right for each client and each matter, and combining our deep expertise with a determination to give our clients the best.

"WITH ONE OF THE MOST EXPERIENCED BANKING AND FINANCE TRANSACTIONAL TEAMS IN OUR JURISDICTIONS – WE HELP CLIENTS ACHIEVE THEIR COMMERCIAL GOALS – IT'S NOT JUST ABOUT BEING IN THE DETAIL BUT BEING AT THE READY TO ADD THAT GLOBAL PERSPECTIVE THAT HELPS CLIENTS MAKE GOOD DECISIONS."

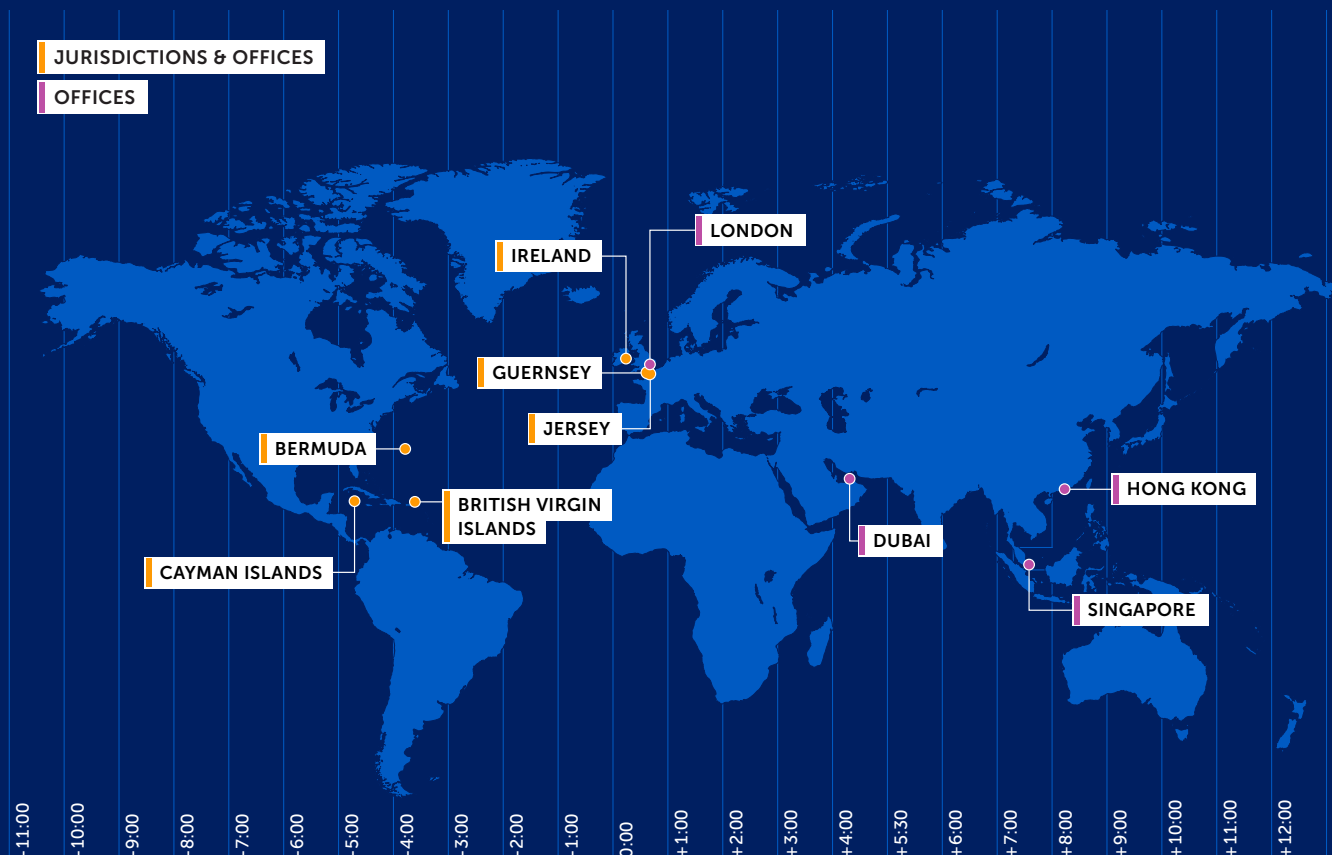
– Sarah Demerling, Partner, Bermuda



Across the globe. Around the clock.

Legal: 13 practice areas. Practicing six laws from 10 global offices.

Professional Services: Corporate, Corporate Governance, Regulatory & Compliance, Fiduciary.



Award winning legal and professional services

Here at Walkers we are proud of the quality of our service and the positive impact it has on our clients. We are frequently recognised for our work, some of our most recent awards are featured below.

Chambers and Partners
Leading Firm
– 2024

Chambers
AND PARTNERS

The Legal 500
Top Tier Firm
– 2024

The
LEGAL
500

IFLR 1000
Top Tier Firm
– 2023

IFLR
1000

Restructuring & Insolvency
Law Firm of the Year
– 2023

WWL
Who's Who Legal

Walkers Banking and Finance in brief

- Extensive experience in complex, cross-border finance transactions
- Consistently top-tier ranked in major legal journal ratings for banking and finance work
- Clients include international companies, banks, and private equity providers of all sizes and industries
- Depth of experience and expertise to ensure our clients legal and commercial objectives are achieved
- One of the most experienced transactional banking teams offshore

Get in touch

Visit us online or email info@walkersglobal.com to tell us about the legal and professional services that will make a difference to you.

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walkersglobal.com | Bermuda | British Virgin Islands | Cayman Islands | Dubai | Guernsey | Hong Kong | Ireland | Jersey | London | Singapore

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