

Appointment Date & Time:

Provider Name:

Welcome to WellSpan Philhaven Outpatient Services! Thank you for choosing us as your behavioral healthcare provider. We view our relationship with you as a partnership in your healthcare needs. We have prepared the following guidelines in an effort to ensure that we provide services to you in a highly efficient manner. Our physicians, therapists, and staff look forward to assisting you with your healthcare needs.

- Should an emergency occur when the office is closed, please contact Crisis Intervention at 1-800-673-2496.
- To avoid additional financial responsibility, please contact your insurance provider prior to your initial visit or if you change insurance companies during your treatment.
- For prescription refills please contact your pharmacy and allow 72 hours.
- Billing services are provided by WellSpan Physician Billing Services. If you have any questions regarding your bill, please call (717) 851-6816.
- Please bring in all insurance cards and photo identification at every visit.
- Employee Assistance Program (EAP) benefits may be available through your employer. The requested insurance information in this letter may not apply unless you continue beyond your EAP sessions.
- In the event of inclement weather, visit www.wellspan.org/weather to inquire if the office is delayed, closed or closing early. You may also contact the office prior to your appointment.
- WellSpan Philhaven is a fragrance-free facility; please do not wear any cologne or perfume to your appointments.

For Patients 18 years of age or older - Please review and complete the attached forms with the patient's information.

- Notice of Privacy Practices
- Consent for Treatment
- Medical Self-Report
- Personal History Form

For Patients 17 years of age and younger - Please review and complete the attached forms with the patient's information.

- Notice of Privacy Practices
- Consent for Treatment
- □ Medical Self-Report
- Personal History Form
- Developmental History
- □ Tips for Parents for a Successful Appointment
- Custody Acknowledgment From <u>* bring current custody order/agreement</u>
- Child/Adolescent Behavior Scale To be completed by parent/guardian
- □ Vanderbilt ADHD Teacher Rating Scale To be completed by teacher

Completion of these forms is necessary because of treatment needs, laws and governmental regulations.

Again, we look forward to assisting you with your healthcare needs. If you have any questions or concerns, please feel free to contact the office where your appointment is scheduled.

OFFICE	ADDRESS	PHONE #	FAX #
Meadowlands	3550 Concord Road, York, PA 17402	(717) 851-6340	(717) 851-3372
Edgar Square	1101 Edgar Street, Suite A, York, PA 17403	(717) 851-1500	(717) 851-1515
Gettysburg	40 V-Twin Drive Suite 202, Gettysburg, PA 17325	(717) 339-2710	(717) 339-2711
Stonebridge	781 Far Hills Drive Suite 600, New Freedom, PA 17349	(717) 812-2560	(717) 812-2569
South George Street	1600 South George Street, York, PA 17403	(717) 812-4200	(717) 845-4791



Notice of Privacy Practices

THIS NOTICE, IN COMPLIANCE WITH FEDERAL PRIVACY REGULATIONS, DESCRIBES HOW INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. IN CASES WHERE STATE LAW IS MORE RESTRICTIVE THAN THE FEDERAL PRIVACY REGULATIONS, WELLSPAN HEALTH WILL COMPLY WITH STATE LAW. PLEASE REVIEW THIS NOTICE CAREFULLY.

WellSpan Health, through its affiliated entities and all of its employees, medical staff and other personnel, is committed to protecting medical information about you. All these entities, sites, and locations follow the terms of this notice. In addition, these entities, sites and locations may share medical information with each other for treatment, payment or hospital operation purposes described in this notice. To obtain a listing of all WellSpan Health entities and their locations, please log onto www.wellspan.org or contact the Public Relations and Marketing Department by phoning (717) 851-2424; or by emailing wsprcomm@wellspan.org

Understand Your Health or Medical Record Information

Each time you are treated at the hospital or by a physician or other healthcare provider, a record of your treatment is made. Typically, this record contains your symptoms, examination and test results, diagnoses, treatment, and a plan for future care of treatment. This information is referred to as your health or medical record. Your health record is available to your treatment providers who use the WellSpan electronic health record. These health care providers may only access your health record as permitted by law.

Your Rights Regarding Your Health or Medical Record Information

Although your health record is the private property of the healthcare practitioner or facility that compiled it, the information belongs to you. You have the right to:

- Request a restriction on certain uses and disclosures of your information for treatment, payment, and health care operations, such as to a health care plan when you choose to pay out of pocket in full for health care services associated with a specific visit;
- Inspect and obtain a copy of the protected health information contained within your medical and billing records and in any
 medical practice record used to make decisions about your care and treatment. Associated fees may apply for processing
 the copies.
- Request an amendment to your health record if you believe there is an error or discrepancy within the documentation;
- Obtain an accounting of disclosures of your medical records made by WellSpan Health to other individuals or entities
- Request to receive confidential communications involving your protected health information by other reasonable means (such as secure email, faxing, or certified mail) or at alternative locations (other than home address).
- Revoke your authorization to use or disclose health information except to the extent that action has already been taken;
- Obtain a copy of this notice of information practices upon request when receiving treatment.
- Request non-participation in a Health Information Exchange (HIE) (which is further explained below). If you do not want your
 protected health information to be accessible to authorized health care providers through the Health Information Exchange
 you may choose not to participate or "opt-out". If you choose to opt-out and complete a Health Information Exchange
 Patient Opt-Out Form, health care providers will not be able to access your records through the HIE.

If you previously submitted a Health Information Exchange Patient Opt-Out Form to opt-out of the HIE and would now like to begin participation again or "opt-in" to the HIE, you may complete a Cancellation of Health Information Exchange Patient Opt-Out Form. This includes any health information (such as test results) that was generated while you were opted-out. By submitting a Cancellation Form, your health information will be accessible to authorized health care providers through the HIE. Upon "opting-back-in", your information may not be immediately available.

Please contact the WellSpan Privacy Officer at 1-800-320-6023 or email privacy@wellspan.org for additional information regarding any of your health information rights outlined above.

Our Responsibilities

WellSpan Health will:

- maintain the privacy of your protected health information as required by law;
- provide you with a copy of your protected health information when you request it in writing.
- provide you with a notice as to our legal duties and privacy practices with respect to information we collect and maintain about you;
- notify you if we are unable to agree to a requested restriction or requested amendment;
- accommodate reasonable requests you may have to communicate health information by alternative means or at alternative locations;
- notify you if a breach incident occurs during which your protected health information becomes unsecured;
- abide by the terms of this notice;
- reserve the right to change our practices and to make new provisions effective for all health information we maintain.
 Should our information practices change, notification will be provided on our website www.wellspan.org and at all WellSpan entity locations.

How We May Use and Disclose Medical Information About You

WellSpan Health can use or disclose your protected health information for purposes of treatment, payment and health care operations. For each category we will explain we mean and give some examples. However, not every use or disclosure will be listed.

Treatment: We may use medical information about you to provide you with medical treatment or services. We may disclose medical information about you to doctors, nurses, technicians, medical students, clinical students, or other healthcare personnel who are involved in your care within WellSpan Health. For example, a doctor treating you for a broken leg may need to know if you have diabetes because it may slow the healing process. In addition, the doctor may need to tell a dietician if you have diabetes so that we can arrange for appropriate meals. Different departments or entities of WellSpan Health may also share medical information about you in order to coordinate the things you need, such as prescriptions, lab work, and x-rays. We also may disclose medical information about you to people outside WellSpan Health who may be involved in your medical care during and / or after your hospital stay, such as family members or others who provided or will provide services that are a part of your care.

Payment: We may use and disclose medical information about you so that the treatment and services you received at WellSpan Health may be billed, and payment may be collected from you, an insurance company or a third party. For example, we may need to give your health plan information about surgery you received at the hospital so you health plan will pay us or reimburse you for the surgery. We may also tell your health plan about a treatment you are going to receive in order to obtain prior approval or to determine whether your plan will cover the treatment.

Health Care Operations: We may use and disclose medical information about you for WellSpan Health operational reasons. These uses and disclosures are necessary to run WellSpan Health and make sure that all of our patients receive quality care. For example, we may use and disclose medical information to review our treatment and services and to evaluate the performance of our staff in care for you, or to accrediting agencies that evaluate our performance. We may also combine medical information about many WellSpan Health patients to evaluate current services, decide what additional services WellSpan Health should offer, and whether certain new treatments are effective. We may also disclose information to doctors, nurses, technicians, medical students, clinical students and other WellSpan Health personnel for review and learning purposes.

Business Associates: We may also disclose information to business associates who provide contracted services such as accounting, legal representation, claims processing, accreditation, and consulting. If such disclosures occur, we will do so subject to a contract that provides that the information will be kept confidential. We may also combine the medical information we have with medical information from other health care providers to compare how we are doing and see where we can make improvements in the care and services we offer. We may remove information that identifies you from this set of medical information so others can use it to study health care and health care delivery without learning who the specific patients are.

Health-Related Fundraising: Unless you choose otherwise, we may disclose information the departments/entities of WellSpan Health who raise money for WellSpan Health, its Foundations and charitable programs. We would only release contact information, such as your name, address, age, gender, insurance status, and dates you received treatment or services from WellSpan Health. If you do not wish to receive fund raising materials, you may submit your request in writing to Public Relations and Marketing Department at 50 North Duke St., York, PA 17401; by phoning (717) 851-2424; or by emailing wsprcomm@wellspan.org

Hospital Patient Information Services: We may include certain limited information about you in the patient information listing while you are a patient at a WellSpan Health hospital, unless you choose otherwise. This information may include your name, location in the hospital, your general condition (e.g., fair, stable, etc.) and your religious affiliation. The information listed, except for your religious affiliation, may be released to people and the media who ask for you by name. This will allow your family, friends, and clergy to visit you in the hospital and generally know how you are doing. Your religious affiliation may be given to a member of the clergy even if they don't ask for you by names. You will have the option to not have your information listed. Information on patients who are admitted under behavioral health care is not released.

Individuals Involved in Your Care or Payment for Your Care: We may release information about you to family members, personal representatives, close personal friends, or any other person(s) you identify. This medical information will be relevant to that person's involvement in your care or payment related to your care.

Research: Under certain circumstances, we may use and disclose medical information about you for research purposes. For example, a research project may involve comparing the health and recovery of all patients who received one medication to those who received another, for the same condition. All research projects, however, are subject to a special approval process.

This process evaluates a proposed research project for its use of medical information, trying to balance the research needs with the patients' needs for privacy of their medical information. Before using or disclosing medical information for research, the project will have been approved through this research approval process. Medical information about you may be disclosed to people preparing to conduct a research project; for example, to help them look for patients with specific medical needs, so long as the medical information they review does not leave the WellSpan Health facility. We will generally ask for your specific permission if the researcher will have access to your name, address or other information that reveals who you are, or will be involved in your care at the hospital.

Health Information Exchange: Generally, an HIE is an organization that regional health care providers participate in to exchange patient information in order to facilitate health care, avoid duplication of services (such as tests) and to reduce the likelihood that medical errors will occur.

The HIE allows patient health information to be shared among authorized health care providers (such as health systems, hospitals, physician offices and labs) and health information organizations for Treatment, Payment and Operations (TPO) purposes. The HIE is a secure electronic system designed according to nationally recognized standards, and in accordance with federal and state laws that protect the privacy and security of the information being exchanged. Patient health information shall be available to authorized health care providers through the HIE unless the patient declines to participate, or 'opts-out' by completing a Health Information Exchange Patient Opt-Out Form.

As Required by Law: We will disclose medical information about you when required to do so by federal, state, or local law.

To Avert a Serious Threat to Health or Safety: We may use and disclose medical information about you when necessary to prevent a serious threat to your health and safety or the health and safety of the public or another person. Any disclosure, however, would only be to someone who is handling the situation.

Sale or Merger: If WellSpan Health at any time sells or merges any of its entities with another health system, the new owner may have access or acquire records associated with that entity.

Special Situations under which disclosures may be made without written authorization:

- Organ and Tissue Donation information may be released to organ procurement organizations.
- Military and Veterans information may be released to military command authorities.
- Workers' Compensation information may be released on work-related injuries to employers and state agencies.
- **Public Health Risks** information may be released to public agencies to prevent or control disease, report births and deaths, abuse or neglect and product problem/ recall issues.

- Health Oversight Activities information may be released to agencies such as the Pennsylvania Department of Health, Joint Commission on Accreditation of Healthcare Organizations, the Pennsylvania Department of Welfare, Office of Attorney General, Office of the Inspector General, and peer review organizations designated by the Medicare program to review medical services provided to Medicare beneficiaries.
- Lawsuits and Disputes information may be released in response to a court or administrative order, subpoena, discovery request or other lawful process.
- Law Enforcement information may be released to law enforcement officials (1) in response to a court order, subpoena, warrant, summons or similar process; (2) to identify or locate a suspect, fugitive, material witness, or missing persons; (3) about the victim of a crime, under certain limited circumstances; (4) about a death we believe may be the result of criminal conduct; (5) about criminal conduct at a WellSpan facility; and (6) in emergency circumstances to report a crime; the location of the crime or victims; or the identity, description or location of the person who committed the crime.
- **Coroners, Medical Examiners and Funeral Directors** information may be released to identify a deceased person, determine cause of death, or for burial purposes.
- National Security and Intelligence Activities information may be released to authorized federal officials for intelligence, counterintelligence, and other national security activities authorized by law.
- **Protective Services for the President and Others** information may be released to authorized federal officials so they may provide protection to the President, other authorized persons, or foreign heads of state or conduct special investigations.
- **Inmates** information may be released to the correctional institution or law enforcement official. This release would be necessary (1) for the institution to provide you with health care; (2) to protect your health and safety or the health and safety of others; or (3) for the safety and security of the correctional institution.

Uses and Disclosures for Which an Authorization is Required

Except for the general uses and disclosures and special situations described above, we will not use or disclose your protected health information for any other purposes unless you provide a written authorization. Under federal law the following uses and disclosures require a valid authorization:

• Psychotherapy Notes

Exception: The provider who wrote the note may use it for treatment; for training programs involving students, trainees or providers and in defense of legal action or other proceeding brought by the individual against WellSpan Health.

• Marketing

Exception: If the communication is in the form of a face-to-face communication between the individual and WellSpan Health; or a promotional gift of nominal value from WellSpan Health to the individual

• Sale of Protected Health Information (PHI). We will not sell your PHI without your written authorization.

For More Information or to Report a Problem or Concern

If you have questions and would like additional information, you may contact the WellSpan Privacy Officer at 1-800-320-6023 or privacy@wellspan.org

If you believe your privacy rights have been violated, you can file a complaint with the WellSpan Privacy Officer or with the U.S. Department of Health and Human Services, Office of Civil Rights. Contact information for the Office for Civil Rights can be obtained from the WellSpan Privacy Officer at 1-800-320-6023 or privacy@wellspan.org There will be no retaliation for filing a complaint.

Effective Date of Notice – April 14, 2003 Revised: 12/29/02, 12/23/02, 2/24/03, 3/20/03, 3/24/03, 9/23/13



WellSpan*	If label not available, please fill in below.
Philhaven	NAME:
CONSENT FOR OUTPATIENT TREATMENT	DOB:
	MRN:
ame of Client:	DOB:

Name of Client:

I consent to outpatient mental health and/or substance abuse evaluation and services to be provided by WellSpan Philhaven to the above-named client.

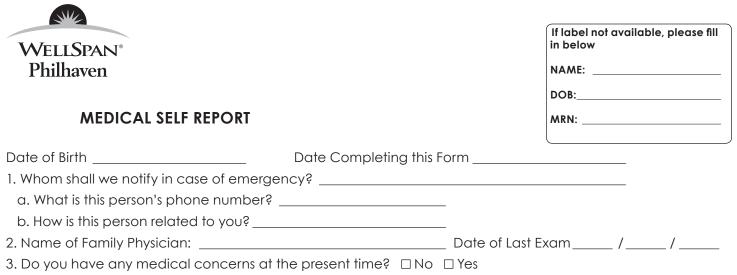
I understand the nature and purpose of the services to be provided. I have had the opportunity to ask questions and any questions I may have had have been answered. I understand I can ask questions and receive further explanation at any time. I also understand that I may withdraw my consent at any time.

I understand that relevant diagnostic and treatment information, including but not limited to information regarding mental health care or treatment for drug and alcohol use may be shared for purposes of treatment, payment and/or operational purposes.

FOR ADULTS (over 18):

Client Printed Name:		
Client Signature:	Date:	Time:
FOR MINORS (at least age 14 but not yet 18 years of age):		
Client Printed Name:		
Client Signature:	Date:	Time:
Parent Printed Name:		
Parent Signature:	Date:	Time:
FOR MINORS (<u>UNDER 14</u>):		
Parent or Legal Guardian Name (Please Print):		
Relationship to minor: Parent Legal Guardi Parent with Joint Custody Other (describe):		
Printed Name:		
Signature:	Date:	Time:





If "yes," please describe:

4. Please list all medications that you are **currently** taking, including both physician-prescribed and over-the-counter medications (aspirin, laxatives, vitamins, herbal supplements, diet pills, etc.). **Clinicians: add addendum if needed.**

MEDICATION	DOSAGE & DIRECTIONS	TAKING AS PRESCRIBED?	HOW LONG HAVE YOU TAKEN?	WHO PRESCRIBES?	SIDE-EFFECTS?

5. Please list any prior medications that you have taken: _____

- 6. Are you exposed to any chemicals (acids, alkalis, detergents, toxic sprays, poisons, etc.) at work, home or with hobbies?
 No
 Yes:
- 7. Are you allergic to any medications or environmental substances (i.e. pollen, molds, etc.)?

8. Are you up to date on your immunizations and TB tests?

No
Yes

9. Do you want a referral to a family doctor/primary care physician?

No
Yes

10. Have you had any unexpected weight gain or weight loss within the past 3 months?
No Yes If "yes," please explain:





lf label not available, please fill n below					
NAME:					
DOB:					
MRN:					

MEDICAL SELF REPORT

11. Do you experience physical pain that interferes with your daily activities?	□No	□ Yes
If "yes," please explain:		

12. Information about recent falls, clumsiness, head injury:

- a. Have you fallen recently? \Box No \Box Yes
- b. If yes, are issues about falling being addressed by anyone?

 No
 PCP
 Psychiatrist
 Other
- c. If completing this form for a child/adolescent, has there been an increase in falling or clumsiness lately? □ No □ Yes
- d. If yes, has there been:
 a change in medication?
 D Other explanation:_

Clinicians: If fall risk identified, implement departmental-specific fall precautions

- e. Have you ever had a head injury or lost consciousness? □ No □ Yes: Explain_
- 13. Do you use caffeine (coffee, tea, cola, iced tea, chocolate) more than four (4) times a day? 🗆 No 🗆 Yes
- 14. Do you smoke cigarettes, pipes, cigars, vape or chew tobacco? 🗆 No 🗆 Yes
- 15. In the past year have you consumed five (5) or more alcoholic drinks (beer, wine, liquor) on any single occasion?
 No
 Yes
- 16. Have you ever used drugs other than those prescribed for you by a healthcare provider? \Box No \Box Yes
- 17. If you answered "yes" to question 13, 14, 15 and/or 16, please complete the following chart regarding your *current* and *past use* of substances. Include caffeine, tobacco, alcohol and street drugs, as well as any abuse of over-the-counter or prescribed medications:

NAME OF DRUG	FREQUENCY	QUANTITY	LAST USE	DURATION OF USE

18. Are you currently taking or have you taken any of the following in the past year?

pain medication
steroids or cortisone
weight loss pills
heart pills

blood pressure pills
 medications for TB
 blood thinning pills
 insulin

anti-depressants
 herbal therapy
 vitamins
 tranquilizers

□ antibiotics □ hormones □ thyroid pills □ HIV medication medication for Hepatitis (Interferon)



If label not available, please fill in below NAME: ______ DOB:_____ MRN: _____

MEDICAL SELF REPORT

19. Family Medical History

To the best of your knowledge, please put a 🖌 if you have or anyone in your family has had the following:

	Self	Mother	Father	Brother	Sister	Children	Grand- parent	Other Family	Clinician Comments
Anemia									
Arthritis									
Asthma									
Cancer									
Dementia									
Diabetes									
Eating Disorder									
Emphysema									
Epilepsy									
Heart Problems									
Irritable Bowel									
HIV/AIDS									
Kidney Problems									
Mental Illness									
Migraines									
Substance Abuse									
Thyroid Problems									

20. In addition to what is listed above, please list any **serious health problems** and/or **hospitalizations** you have had in the past including dates and a brief description: If "yes," please explain:

Patient Printed Name

Patient Signature

Date & Time of Signature

FOR OFFICE USE ONLY

Intake Clinician Printed Name

Intake Clinician Signature & Credentials

Date & Time of Signature





PERSONAL HISTORY FORM

Why are you seeking treatment at this time?

Today's Date_____

If label not available, please fill

NAME: _____

DOB:_____

in below

MRN:

Have you had any previous mental health or substance abuse treatment such as Inpatient Psychiatric Hospitalization, Detox, Residential Rehab, Partial Hospitalization, Intensive Outpatient, Outpatient? □No □Yes

If you checked "yes," please complete the following chart:

Where?	When?	For what problem?

Are you currently receiving mental health or substance abuse treatment elsewhere?

No
Yes

If you checked "yes," please list the type of services you receive and where you receive them:

Are any of the following services or agencie		
Children and Youth Probation/Parole	•	
	Domestic Relations	-
□ Office of Vocational Rehabilitation	U Other agencies/services:	
What is your current support system? □ Far □ No support system □ Other:		
What is the attitude of your primary social sup Supportive Willing to be involved Non-su Please describe:	pportive Dopposed to my seeking he	
What are your strengths (good qualities)?		
What are your challenges (weaknesses)?		
Military Status:	Branch:	
Do you have any cultural or religious practic If "yes," briefly describe		
Are there any firearms in the home? \Box No	\Box Yes If "yes," briefly describe what t	ype and how they are stored:



WELLSPAN [®] Philhaven PERSONAL HISTORY FORM	If label not available, please fill in below NAME: DOB: MRN:
HOMICIDE/VIOLENCE SCREEN	
Have you had any homicidal or violent thoughts towards others? (within the l	. ,
Have you had any violent/assaultive behaviors towards others? (within the las	st 30 Days) ∐Yes ∐No
If yes to any of the above two questions, specify when and explain:	
Have you ever had a PFA (Protection from Abuse) filed against you $\ \square$ Yes $\ \square$	No
SUICIDAL SCREEN	
Have you ever experienced suicidal thoughts? (within the last 72 hours) If yes, please explain:	□Yes □No
Have you engaged in any self-harmful acts? (within the last 72 hours) If yes, please explain:	□Yes □No

*Emergency services are available 24 hours a day, seven days a week. Individuals in a crisis can call our crisis information hotline toll free at 1-800-673-2496.

	HISTORY OF ABUSE						
Are you now or ho	Are you now or have you ever been threatened or abused by anyone? \Box No \Box Yes If yes, please complete below:						
	Physical Sexual Emotional Verbal						
Survivor of							
Perpetuator of	Perpetuator of						
Abused by							
Has abuse been reported? 🗆 No 🗆 Yes If yes: to Whom: When: When:							

Have you ever witnessed any of the type of abuse listed above? □No □Yes If yes, please describe:_____

Do you consider your living environment a safe place? □ No □ Yes If no, please describe:_____

If Patient is under 18 years old, please complete parental information

Parents' Names	Home Phone	Work Phone	May we call you at work?
			🗆 Yes 🗆 No
			□Yes □No
			□Yes □No
			□Yes □No

VOCATIONAL STATUS			
I am presently:	🗆 Employed Full-Time	Employed Part-Time	Assigned Temporary Work
	\Box Unemployed	🗆 Disabled/On Disability	□ Retired
	□ Student	□ On Leave-of-Absence	🗆 Laid-Off



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If label not available, please fill in below
NAME:
DOB:
MRN:

PERSONAL HISTORY FORM

FACTORS AFFECTING LEARNING	
nnleted in school?	

	ols					
What language(s) do you speak?	🗆 English 🛛	Spanish □Other	•			
What language(s) do you read?	🗆 English 🗆 Spanish 🗆 Other:					
Do you need an interpreter?						
Do you have any physical disabilities?	□No □Yes					
Do you wear/need contacts or glasses?	□No □Yes					
Do you wear/need hearing aides?						
Do strong feelings make it hard for you to learn?	□No □Yes					
Do you have any learning disabilities?	□No □Yes					
Did you experience any developmental delays?						
OPTIONAL: In order for us to provide culturally-sen group(s) you belong:	sitive treatme	ent, please indica	te to which race/ethnic	C		
□ African-American/Black □ Alaskan Native		nerican Indian	🗆 Asian or Pacific I	slander		
□ Caucasian/White □ Cuban		exican	🗆 Puerto Rican			
□ Other Hispanic/Latino □ Other:						
What is the best way for you to learn new things? □ Verbal Instruction □ Audiovisual (hearing and	d seeing) 🛛	Written Instructio	n 🗆 All Types			
PLEASE CHECK ANY OF THE FOLLO	WING THAT AI	RE CURRENTLY PRO	OBLEMS FOR YOU			
□ Family Problems (i.e. death of family member, H family, divorce, separation, etc.)				in		
Social/Friendship Problems (i.e. death or loss of discrimination, don't get along well with others,		f social support, is	solated from others,			
□ Job or School Problems (i.e. unemployment, stre	essful schedu					
 Job or School Problems (i.e. unemployment, strasstisfaction, don't get along with boss/teachers Housing Problems (i.e. homeless, poor housing of the strasstistic strasstistic	essful schedu s or co-worke	rs/classmates, etc	c.)	ghbors,		
 Job or School Problems (i.e. unemployment, strasstisfaction, don't get along with boss/teachers Housing Problems (i.e. homeless, poor housing problems with landlord, etc.) Money Problems (i.e. cannot pay bills, not enough the strasstistic strastrasstistic strasstistic strasstistic strasstistic strasstis	essful schedu s or co-worke conditions, ur	rs/classmates, etc nsafe neighborhc	c.) ood, problems with neig			
 Job or School Problems (i.e. unemployment, strasstisfaction, don't get along with boss/teachers Housing Problems (i.e. homeless, poor housing problems with landlord, etc.) Money Problems (i.e. cannot pay bills, not enouge excessive debt, bankruptcy, etc.) Problems with Health Care (i.e. do not have a construction) 	essful schedu s or co-worke conditions, ur ugh money fo loctor, do not	rs/classmates, etc nsafe neighborho r basic necessitie have a way to g	c.) ood, problems with neig is like food, shelter, clotl	hing,		
 Job or School Problems (i.e. unemployment, strasstisfaction, don't get along with boss/teachers Housing Problems (i.e. homeless, poor housing problems with landlord, etc.) Money Problems (i.e. cannot pay bills, not enouge excessive debt, bankruptcy, etc.) Problems with Health Care (i.e. do not have a chave health insurance, cannot obtain needed 	essful schedu s or co-worke conditions, ur ugh money fo doctor, do not medication, e	rs/classmates, etc nsafe neighborho r basic necessitie t have a way to g etc.)	c.) ood, problems with neig is like food, shelter, clotl iet to appointments, do	hing, o not		
 Job or School Problems (i.e. unemployment, strasstisfaction, don't get along with boss/teachers Housing Problems (i.e. homeless, poor housing problems with landlord, etc.) Money Problems (i.e. cannot pay bills, not enouge excessive debt, bankruptcy, etc.) Problems with Health Care (i.e. do not have a construction) 	essful schedu s or co-worke conditions, ur ugh money fo doctor, do not medication, o tion or parole	rs/classmates, etc nsafe neighborho r basic necessitie t have a way to g etc.) e, victim of a crim	c.) ood, problems with neig is like food, shelter, clotl let to appointments, do e, pending lawsuit, DUI	hing, o not		
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SWE	
WellSpan®	
Philhaven	

If label not available, please fill in below. NAME: _____

DEVELOPMENTAL HISTORY

DOB: _____ MRN: _____

PLEASE COMPLETE ON ALL PATIENTS 17 YEARS OLD AND YOUNGER	
Informant: Relationship:	
Mothers health during pregnancy: 🛛 Good 🗆 Fair 🗠 Poor	
Any illness/complication during pregnancy (i.e.: RH neg, toxemia, diabetes, etc.)? □No □Yes	
Please specify:	
Any substance use/abuse before or during pregnancy? \Box No \Box Yes Please specify:	
DELIVERY	
Length of pregnancy: months Labor: hours	
Type of delivery: 🗆 Vaginal 🗆 Cesarean Birth weight: Ibs oz.	
Complications? No Yes Please specify:	
Child's condition after birth:	
EARLY DEVELOPMENT	
Age Difficulties? Please Explain	
Walked	
First Word Spoken Sentences formulated	
Toilet Trained	
Any unusual childhood illnesses? 🗆 No 🗆 Yes Specify:	
Child raised by parents? □No □Yes Specify:	
Any child care arrangements? None Babysitter Daycare Grandparents Other, Specify:	
Any child care difficulties? 🗆 No 🗆 Yes Specify:	
Any long separation from the primary care giver? \Box No \Box Yes Specify:	
Any social/behavioral problems? 🗆 No 🗆 Yes Specify:	
Describe child's temperament:	
Parent/Patient Representative Signature Printed Name Relationship to Patient Date Tin	ne
	-
Intake Clinician Signature and Credentials Printed Name Date Tin	ne





Tips for Parents for a Successful Appointment

- 1. Confirm your appointment time a day or two prior to the appointment.
- 2. Talk with your child prior to the appointment; discuss with him or her the purpose of the appointment and what may occur to help reduce anxiety.
- 3. Write down questions / concerns you may have and bring them to the appointment.
- 4. Have your insurance card and referral forms available as well as any co-pays that may be required.
- 5. Keep your child's medical history. Write it down if necessary and bring it to the appointment.
- 6. If bringing other children, pack a small knapsack of items they enjoy (favorite magazines / books, fruit snacks, coloring books / crayons, hand-held game) so they will be content if having to wait.
- 7. Arranging for a second adult to be present may be beneficial if you need to speak to the provider alone. Children should not be left unattended.
- 8. Request a school note at check-out if during school hours to prevent unexcused absences.
- 9. Please refrain from cell phone use during the appointment unless there is an emergency.
- 10. Know where the restrooms are located. Allowing your child to use the restroom before the appointment can also reduce anxiety levels.

We hope you find these tips helpful and we appreciate you entrusting your care to us.



If label not available, please fill in below.
NAME:
DOB:
MRN:

CUSTODY ACKNOWLEDGEMENT FORM

- **1.** \Box No Custody Agreement or Custody Order is in place for the above patient.
- There is a Custody Agreement or a Custody Order in place for the above patient (the most recent copy of the Custody Order or Custody Agreement must be provided to WellSpan Philhaven before services will be provided to the patient).
 - **a.** Custody of the above patient is shared and all parties identified in the Custody Agreement or Custody Order have consented to treatment.
 - **b.** Custody of the above patient is shared. I acknowledge that I have made all possible attempts to reach the other party and additional consent cannot be obtained; or
 - c. □ Custody of the above patient is not shared. I acknowledge that I have sole legal custody of the above patient and that this is reflected in the Custody Order or Custody Agreement provided to WellSpan Philhaven.

As the parent/guardian of the above patient my signature below confirms the information above is accurate. I understand it is my responsibility to provide the most current custody information to WellSpan Philhaven. Failure to do so may result in loss of appointments and possible termination from WellSpan Philhaven.

Parent/Guardian Signature	Printed Name	Date	Time

OFFICE	ADDRESS	PHONE #	FAX #
□ Meadowlands	3550 Concord Road, York, PA 17402	(717) 851-6340	(717) 851-3372
🗆 Edgar Square	1101 South Edgar Street, Suite A, York, PA 17403	(717) 851-1500	(717) 851-1515
□ Gettysburg	40 V-Twin Drive, Suite 202, Gettysburg, PA 17325	(717) 339-2710	(717) 339-2711
\Box Stonebridge	781 Far Hills Drive, Suite 600, New Freedom, PA 17349	(717) 812-2560	(717) 812-2569
□ South George Street	1600 South George Street, York, PA 17403	(717) 812-4200	(717) 845-4791





Philhaven

CHILD / ADOLESCENT BEHAVIOR SCALE (TO BE COMPLETED BY PARENT)

Child's Name:	Child's Date of Birth:
Date Completed:	

Completed By (name and relationship to patient): _____

Please check the number which best describes the child's behavior within the past two months.0 = Not at all1 = Sometimes2 = Often3 = Very Often

	<u>Not at all</u>	<u>Sometimes</u>	<u>Often</u>	<u>Very Often</u>
Does not pay attention to details; makes careless mistakes	0	1	□2	□3
Has difficulty keeping attention on current activity	0	□ 1	2	□ 3
Appears to not listen	0	□ 1	2	□3
Does not follow through with instructions; does not finish task	0	□ 1	2	□3
Has difficulty organizing tasks and activities	0	□ 1	2	□ 3
Avoids or dislikes activities which require concentration for extended periods of time (i.e. homework)	0	1	□2	□3
Materials necessary for doing task are often scattered, lost or damaged	0	1	□2	□3
Easily distracted	0	□ 1	2	□ 3
Forgetful	□0	1	□2	□3
Fidgets with hands or feet; squirmy	0	□ 1	□2	□3
Does not remain seated when expected to do so	0	1	□2	□ 3
Excessively runs and climbs where inappropriate	0	1	□2	□ 3
Has difficulty playing quietly	0	1	2	□3
Appears as if to be "driven by a motor"	0	1	2	□3
Talks excessively	0	1	2	□3
Blurts out answers	0	1	2	□3
Has difficulty awaiting turn	0	1	2	□3
Interrupts others too much	□0	1	□2	□3
Loses temper	0	□ 1	□2	□3
Frequently argues with parents / authority figures	0	1	□2	□3
Defies or refuses to comply with adults' request	0	1	□2	□3
Picks on others	0	1	□2	□3
Blames others for mistakes	0	1	□2	□3
Easily annoyed	0	1	□2	□3
Often angry or resentful	0	1	□2	□3
Often spiteful or vindictive	0	1	□2	□ 3





CHILD / ADOLESCENT BEHAVIOR SCALE (TO BE COMPLETED BY PARENT)

If label not available, please fill in below.	
NAME:	
DOB:	
MRN:	

Child's Name: _____

_____ Child's Date of Birth: _____

Please check the number which best describes the child's behavior within the past two months. 0 = Not at all 1 = Sometimes 2 = Often 3 = Very Often

0 = Not at all	1 = sometimes $2 = $ Offen $3 = $ very Offen				
		<u>Not at all</u>	<u>Sometimes</u>	<u>Often</u>	<u>Very Often</u>
Bullies, threatens	s or intimidates others	0	1	□2	□ 3
Starts physical fig	ghts	0	1	□2	□ 3
Has used a wea	pon that can cause serious physical harm to another	0	1	□2	□ 3
Physically cruel 1	to people or animals	0	1	□2	□ 3
Steals from othe	rs	0	1	□2	□ 3
Forces another i	nto sexual activity	0	1	□2	□ 3
Has intentionally	r set a fire	0	1	□2	□ 3
Has intentionally	destroyed property	0	1	2	□ 3
Has broken into	house, building or car	0	□ 1	2	□ 3
Lies/cons others		0	1	2	□ 3
Has stolen from s	stores	0	1	□2	□ 3
Stays out at nigh	nt without permission	0	□ 1	□2	□ 3
Has run away fro	om home overnight	0	□ 1	□2	□ 3
Has skipped sch	ool	0	1	2	3
Often anxious or	r worried	□ 0	□ 1	□2	□3
Unable to contro	ol worry	□ 0	□ 1	□2	□3
Feels restless or o	on edge	□ 0	□ 1	2	□ 3
Easily fatigues		0	□ 1	□2	□ 3
Difficulty concer	ntrating; mind goes blank	0	1	□2	□ 3
Often irritable		0	1	□2	□ 3
Often feels tense	e	0	1	□2	□ 3
Sleep disturband	ce	0	1	2	3
Feels depressed	or irritable most days	0	□ 1	□2	3
Not interested in	having fun	0	1	□2	□ 3
Has lost or gaine	ed weight	0	□ 1	□2	□ 3
Unable to sleep		0	1	2	□ 3
Sleeps too much	1	0	□ 1	2	□ 3
Feels worthless		0	1	2	□ 3
Feels guilty		0	1	2	□ 3
Recurrent thoug	hts of death	0	1	□2	□3





VANDERBILT ADHD DIAGNOSTIC **TEACHER RATING SCALE**

If label not available, please fill in below DOB: MRN: ____

Teacher's Name:

_____ Today's Date: _____ Child's Name: _____ Grade Level: _____

•

Directions: Each rating should be considered in the context of what is appropriate for the age of the child you are rating and should reflect that child's behavior since the beginning of the school year.

Please indicate the number of weeks or months you have been able to evaluate the behaviors:

Is this evaluation based on a time when the child: \Box was on medication \Box was not on medication \Box not sure?

BEHAVIOR	never	occasionally	often	very often
1. Fails to give attention to details or makes careless mistakes in schoolwork.	0	1	2	3
2. Has difficulty sustaining attention to tasks or activities.	0	1	2	3
3. Does not seem to listen when spoken to directly.	0	1	2	3
4. Does not follow through on instructions and fails to finish schoolwork (not due to oppositional behavior or failure to understand).	0	1	2	3
5. Has difficulty organizing tasks and activities.	0	1	2	3
6. Avoids, dislikes, or is reluctant to engage in tasks that require sustained mental effort.	0	1	2	3
7. Loses things necessary for tasks or activities (school assignments, pencils, or books).	0	1	2	3
8. Is easily distracted by extraneous stimuli.	0	1	2	3
9. Is forgetful in daily activities.	0	1	2	3
10. Fidgets with hands or feet or squirms in seat.	0	1	2	3
11. Leaves seat in classroom or in other situations in which remaining seated is expected.	0	1	2	3
12. Runs about or climbs excessively in situations in which remaining seated is expected.	0	1	2	3
13. Has difficulty playing or engaging in leisure activities quietly.	0	1	2	3
14. Is "on the go" or often acts as if "driven by a motor".	0	1	2	3
15. Talks excessively.	0	1	2	3
16. Blurts out answers before questions have been completed.	0	1	2	3
17. Has difficulty waiting in line.	0	1	2	3
18. Interrupts or intrudes on others (e.g., butts into conversations or games).	0	1	2	3
19. Loses temper.	0	1	2	3
20. Actively defies or refuses to comply with adult's requests or rules.	0	1	2	3
21. Is angry or resentful.	0	1	2	3
22. Is spiteful and vindictive.	0	1	2	3
23. Bullies, threatens, or intimidates others.	0	1	2	3
24. Initiates physical fights.	0	1	2	3
25. Lies to obtain goods for favors or to avoid obligations (i.e. "cons" others).	0	1	2	3
26. Is physically cruel to people.	0	1	2	3
27. Has stolen items of nontrivial value.	0	1	2	3
28. Deliberately destroys others' property.	0	1	2	3
29. Is fearful, anxious, or worried.	0	1	2	3
30. Is self-conscious or easily embarrassed.	0	1	2	3
31. Is afraid to try new things for fear of making mistakes.	0	1	2	3
32. Feels worthless or inferior.	0	1	2	3
33. Blames self for problems, feels guilty.	0	1	2	3
34. Feels lonely, unwanted, or unloved; complains that "no one loves him/her".	0	1	2	3
35. Is sad, unhappy, or depressed.	0	1	2	3



Used with permission from: CHILD STUDY CENTER Department of Pediatrics University of Oklahoma Health Sciences Center



VANDERBILT ADHD DIAGNOSTIC **TEACHER RATING SCALE**

If label not available, please fill in below

NAME:

DOB:

MRN:	

ACADEMIC PERFORMANCE	Excellent	Above Average	Average	Somewhat of a Problem	Problematic
	LACEIIETTI	Average	Average		r robiernanc
36. Reading	I	2	3	4	5
37. Mathematics	1	2	3	4	5
38. Written Expression	1	2	3	4	5
CLASSROOM BEHAVIORAL PERFORMANCE	1	2	3	Λ	5
39. Relationship with peers	1	2	3	4	5
39. Relationship with peers40. Following directions	1	2	3	4	5
39. Relationship with peers	1 1 1	Ζ		4 4 4	5 5 5
39. Relationship with peers40. Following directions	1 1 1 1	2	3	4 4 4 4	5 5 5 5 5

Please return this form to:	For Office Use Only
Mailing Address:	Total number of questions scored 2 or 3 in questions 1–9:
	Total number of questions scored 2 or 3 in questions 10–18:
	Total Symptom Score for questions 1–18:
	Total number of questions scored 2 or 3 in questions 19–28:
Fax Number:	Total number of questions scored 2 or 3 in questions 29–35:
	Total number of questions scored 4 or 5 in questions 36–43:
	Average Performance Score:

HOW TO SCORE THE TEACHER CHECKLIST

A. For questions 1–9, add up the number of questions where the teacher circled a 2 or 3.

B. For questions 10-18, add up the number of questions where the teacher circled a 2 or 3.

C. For questions 36–43, add up the number of questions where the teacher circled a 4 or 5.

ADHD Predominantly Inattentive subtype (1 and 2):

At least 6 of questions 1–9 must score a 2 or 3 and At least 1 of questions 36–43 must score a 4 or 5

ADHD Predominantly Hyperactive/Impulsive subtype

At least 6 of questions 10–18 must score a 2 or 3 and At least 1 of questions 36-43 must score a 4 or 5

ADHD Combined Inattention/Hyperactivity subtype

At least 6 of questions 1–9 must score a 2 or 3 and At least 6 of questions 10–18 must score a 2 or 3 and At least 1 of questions 36–43 must score a 4 or 5

Signature

Printed Name



Time

Date