



U.S. election results: Global investment outlook and strategic considerations

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Today's speakers



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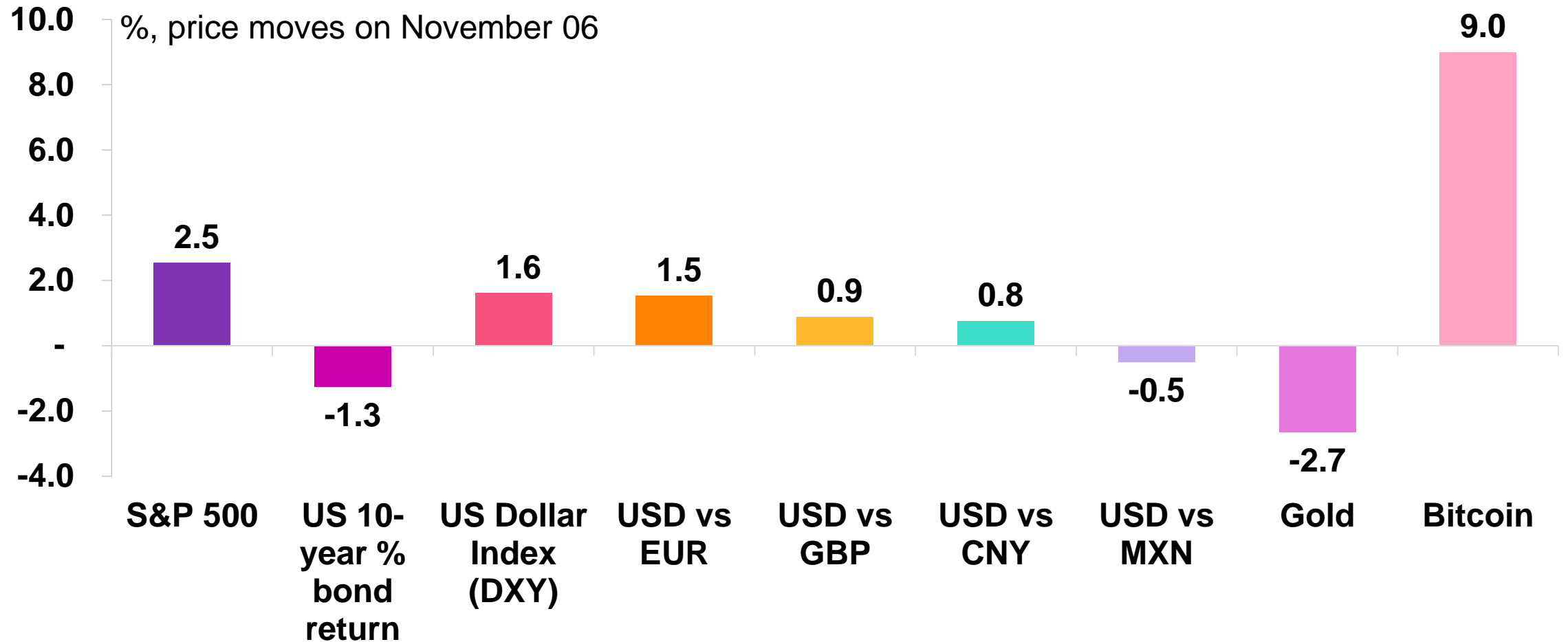


Sam Wilkin

Director, Political
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The ultra short-term impact of the U.S. election on financial markets

Financial market moves on the day following the U.S. election



Sources: WTW, FactSet

Key takeaways

Portfolios	Outlook	Political risks
<ul style="list-style-type: none">• Ensure risk management exposures remain fit for purpose• Review portfolio diversification as an effective lever to manage tail risks• Re-underwrite the four I's within your program: Income, inflation, illiquidity and impact	<ul style="list-style-type: none">• From a macro perspective, use probabilistic real-world risk assessments to determine which specific components or uncertainties with respect to economic policy pose the greatest risk and opportunity to financial investors, industries and countries• From a micro perspective, measure how macro changes will affect the financial value of individual businesses, assets, and financial securities. It is here that the biggest impacts are likely to be seen	<ul style="list-style-type: none">• Shift to a bilateral foreign policy strategy involving tough negotiations with allies. Risks most elevated for companies/sectors caught in trade war retaliation crossfire• Watch wage growth dynamics that may support a sustainable Republican coalition over time

U.S. election results

Rewards, retirement, benefits, and investment implications

See you there

Wednesday, December 4

Virtual

A photograph of the United States Capitol building dome in Washington, D.C. An American flag is flying on a tall pole in the foreground. The sky is blue with some light clouds. The building's architecture is classical, with a large dome and arched windows.

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