

TPD to Continuous Care option application form (for Zurich Wealth Protection)

March 2026

Please use this form to move your sum insured from TPD Any or Own occupation (linked or standalone) to Continuous Care option.

Send completed form to client.service@zurich.com.au

Policy number

1. Acknowledgements

Please tick the following important acknowledgements

- A signed quote has been attached to this Application. The quote forms part of the Application Form and your alteration cannot be processed without it.
- I/we agree that any existing TPD exclusions and loadings will continue to apply to the Continuous Care option, and, if required, agree to sign and return any new quotes issued by Zurich reflecting the loadings.
- I/We have received the Zurich Wealth Protection PDS which accompanies this Application Form and have read the relevant sections under Continuous Care option

2. Declarations

Declaration/s of the policy owner/s and life insured

I/we declare that I/we:

- agree that this application will form the basis of the alteration to this policy and understand the premiums will change to reflect the change to cover.
- have read and understood the relevant sections of the PDS for Continuous Care option and agree that those terms will apply to the Continuous Care option under the policy.
- understand that the alteration I/we have applied for will not become effective until this application is accepted by Zurich in writing.
- consent to the collection, use, storage and disclosure of my/our personal information as described in the Privacy Policies and the Privacy Statement(s) contained in the PDS. Zurich's Privacy Policy is available at zurich.com.au/important-information/privacy and Brighter Super Trustee's Privacy Policy is available at brightersuper.com.au/privacy.
- consent to (and request where required) Zurich contacting me/us in relation to this application, to administer any policy that is issued, and for any other purpose consistent with the Privacy Policies and Privacy Statement(s).
- understand my financial adviser is acting as my agent in completing and submitting this application whether electronically or by any other method acceptable to Zurich.

Name of life insured

Signature of life insured

Date

X

/ /

Name of policy owner 1

Signature of policy owner 1

Date

X

/ /

Name of policy owner 2

Signature of policy owner 2

Date

X

/ /

Any questions? Call 131 551

Please return the completed form to us by email, as a scanned attachment, to client.service@zurich.com.

3. Privacy

Information collected about you is subject to the Privacy Act and is for the purposes of administering and servicing the policy (which we may not be able to do if not provided), complying with our obligations and enhancing customer service or products. You consent that information may be collected from and/or disclosed to your or our service providers, advisers, government bodies, (re)insurers, or related entities where relevant for these purposes or otherwise as required by law. We may use non-sensitive information to inform you of other products and services we offer unless you tell us not to. For more details of Zurich's Privacy Policy, information on accessing your personal information and a list of service providers, laws (e.g insurance laws) under which we collect and use personal, and countries where our data may be located, please visit our website at www.zurich.com.au or contact the Zurich Privacy Officer on 132 687 or at privacy.officer@zurich.com.au.

The trustee of the Zurich Insurance-only Superannuation Plan, a division of Brighter Super ABN 23 053 121 564 ('Zurich Plan') is Brighter Super Trustee ABN 94 085 088 484 AFSL 230511 RSE L0000178. Zurich Australia Limited ABN 92 000 010 195 AFSL 232 510 is the issuer of the Zurich insurance policies to the trustee for the benefits provided from the Zurich Plan. The administrator of the Zurich Plan is Insurance & Superannuation Administration Services Pty Ltd ABN 31 058 682 876 PO Box 1305, South Melbourne, Vic 3205. Phone 1800 959 989.

The Trustee is bound by the Privacy Act 1988 (Cth). In completing the forms or questions herein you will be providing us with your personal and, perhaps, sensitive information. The collection and management of this information is governed by the Privacy Act 1988. For a more detailed explanation of the Trustee's Privacy Policy please visit our website at brightersuper.com.au/about-us/governance/reports-and-policies/privacy. If you are disclosing personal information about any other person, you confirm that you have obtained the consent of that person and made them aware of the Privacy Policy.

Important information

This application form is dated March 2026 and does not take into account any personal objectives, situation or needs. Consider seeking advice specific to your circumstances from an appropriate professional. You should also consider the appropriateness this alteration and refer to the Product Disclosure Statement (PDS) for your product (available on zurich.com.au or by calling us on 131 551) for further information. Zurich Australia Limited ABN 92 000 010 195 AFSL 232510 is the issuer of Zurich Wealth Protection.