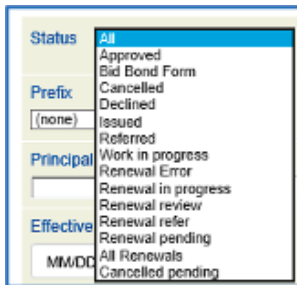


Advanced search guide

Zurich Surety Express advanced search provides users with:

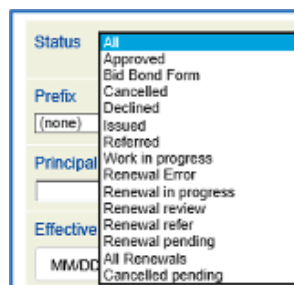
1. Ability to refine searches by selecting single or multiple criteria
2. Simplified results displaying only the current mod
3. View History display showing previous transactions processed on the bond
4. Ability to process transactions from the results screen by selecting cancel or modify

Select status from drop-down menu.



A screenshot of a web form showing a 'Status' dropdown menu. The 'All' option is selected and highlighted in blue. Other visible options include Approved, Bid Bond Form, Cancelled, Declined, Issued, Referred, Work in progress, Renewal Error, Renewal in progress, Renewal review, Renewal refer, Renewal pending, All Renewals, and Cancelled pending.

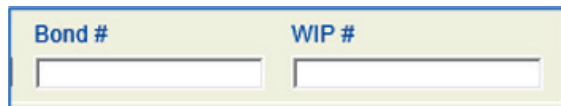
Select the prefix if known.



A screenshot of a web form showing a 'Prefix' dropdown menu. The '(none)' option is selected and highlighted in blue. Other visible options include Approved, Bid Bond Form, Cancelled, Declined, Issued, Referred, Work in progress, Renewal Error, Renewal in progress, Renewal review, Renewal refer, Renewal pending, All Renewals, and Cancelled pending.

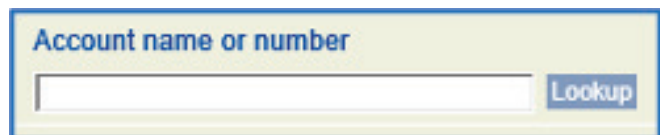
Enter the bond or WIP number.

Iteration is not required for WIP #.



A form with two input fields. The first field is labeled 'Bond #' and the second is labeled 'WIP #'. Both fields are currently empty.

Search by full or partial account name then click "Lookup."



A form with a single input field labeled 'Account name or number' and a 'Lookup' button to its right.

Click "Select" to choose the correct account.

Account Search			
	Account#	Account	Account Status
<input type="button" value="Select"/>	ST00125672	Test Account 01122019 test 01122019test MD 12345	Active
<input type="button" value="Select"/>	ST00123468	Test Account for CIID 2018 600 red brookowings mills MD 21117	Active
<input type="button" value="Select"/>	ST00125672	Test Account for CIID 2018	Active

In the Principal and Obligee fields, search by full or partial name.

Principal Name

Obligee Name

Select state from drop-down menu.



State

- (none)
- Alabama
- Alaska
- Arizona
- Arkansas
- California
- Colorado
- Connecticut
- Delaware
- District of Columbia
- Florida
- Georgia
- Guam

Effective and expiration dates are searched in mm/dd/yyyy format or by clicking the calendar and selecting the date.

You can enter a range or just an effective date.

Effective Date from **Effective Date to**

MM/DD/YYYY  MM/DD/YYYY 

Bond penalty can either be searched by entering a single amount or a range for multiple results.

Bond Penalty

to

Search for the job description or contract # by entering either complete or partial information.

Job Description **Contract #**

The final fields are drop-down selections. Up to three items can be selected.

and /or by (none)

and /or by ZSE Bond Form Number

and /or by Class Code

and /or by Region

and /or by Branch

and /or by Importer Number

and /or by C A Shea Number

Zurich
1299 Zurich Way, Schaumburg, IL 60196-1056
800 382 2150 www.zurichna.com

This is intended as a general description of certain types of insurance and services available to qualified customers through the companies of Zurich in North America, provided solely for informational purposes. Nothing herein should be construed as a solicitation, offer, advice, recommendation, or any other service with regard to any type of insurance product underwritten by individual member companies of Zurich in North America, including Zurich American Insurance Company, 1299 Zurich Way, Schaumburg, IL 60196. Your policy is the contract that specifically and fully describes your coverage, terms and conditions. The description of the policy provisions gives a broad overview of coverages and does not revise or amend the policy. Coverages and rates are subject to individual insured meeting our underwriting qualifications and product availability in applicable states. Some coverages may be written on a non-admitted basis through licensed surplus lines brokers. Risk Engineering services are provided by The Zurich Services Corporation.

©2020 Zurich American Insurance Company

A1-112014044-A (12/20) 112014044

