

Zurich E&S Financial Institutions



Zurich E&S provides a full suite of professional liability coverages for our financial institution clients including, but not limited to, D&O, E&O, EPL, Fiduciary, and FI Bond. Coverage can be provided on both a primary and excess basis using Zurich's modular coverage forms or standalone products to provide the flexibility that our E&S clients need.

The following is a sample of recent coverage solutions provided by Zurich E&S' Financial Institutions team:

- **Primary Coverage**

- Private Insurance Company D&O, EPL, FID and Bond
- D&O and E&O for Small Registered Investment Advisor
- Financial Institution Bond for mid-sized asset management firm
- Third party ERISA co-surety coverage for a large asset management firm

- **Excess Coverage**

- Large Investment Advisor
- Private Insurance Company D&O
- Public Insurance Company D&O
- Insurance Company Professional Liability

- **Excess Bond Coverage**

- Public Regional Bank
- Private Community Bank

- **Side A Coverage**

- Private Community Bank

Zurich E&S tailors our offerings to address the size, scope and risk profile of each account, including private and public institutions. Premiums vary as we entertain all size risks within the Financial Institutions segment.

For solutions that meet your client needs, please contact the following individuals from our team:

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Solutions for the following industries were common over the past year:

- Investment Advisors
- Mutual Funds
- Hedge Funds
- Real Estate Private Equity Funds
- Insurance Companies
- Community Banks and Credit Unions
- Large Banks
- Real Estate Investment Trusts (REITs)

Zurich

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