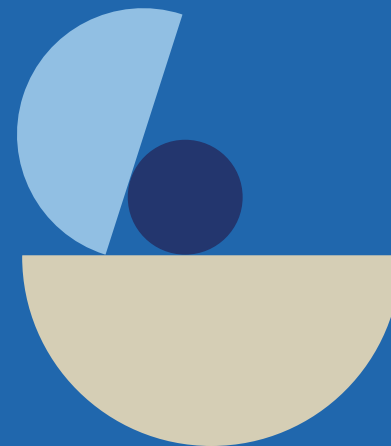


View risk profile questionnaire records



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1

Go to 'My profile'

✓ In force
Magnitude
Policy no. : [redacted]

Policyholder	Life insured	Risk appetite	Eligibility for derivative funds	Expiry date
[redacted]	[redacted]	1	No	Aug 15, 2024



My profile

Contact Information

Name [redacted] Email address : [redacted]

[redacted] Edit email address

Mobile phone no.: [redacted] Residential no. [redacted]

Office no. [redacted]

[redacted] Edit phone number

Risk Profile

Account Information

User ID [redacted]

Change user ID

Change Password

2

Click 'Risk Profile'

View risk profile questionnaire records

Risk profile

Policyholder : [REDACTED]

[+ Submit risk profile questionnaire](#)

Submission date ¹	Risk appetite	Submission method	Type	
Aug 16, 2023 16:50:53	1	Online	Servicing	>
Aug 10, 2023 00:00:00	5	Online	New application	>

3

Click the button to view your answers to each questionnaire



You can view your previously submitted risk profile questionnaires here.

Remark
1. For those risk profile questionnaire submitted by post/ in person , this submission date is the date Zurich received the questionnaire for processing.

Section A: Basic information and investment risk

Questions	Answers
1. What is your age?	18 – 35
2. How many years of investment experience do you have? Investment experience includes but not limited to Mandatory Provident Fund (MPF), mutual funds investment and stock trading experience.	NIL
3. What percentage of your income is available for investment now?	10% – 15%
4. What portion of your overall investment is invested in stocks or equity funds?	0% – 20%
5. Which of the following investment return objective best reflect your personal investment goal?	Capital preservation with a return similar to the bank deposit rate.
6. Assume the inflation rate rises by 3% a year, how would you describe your expected income over the next 5 years?	I believe my income will decrease due to work or personal reasons.