

x-markets Programme for Certificates, Warrants and Notes

Issue of up to 50,000 Floating to Fix Notes (corresponds to product no. 51 in the Securities Note for Notes) at EUR 1,000 each with an aggregate nominal amount of up to EUR 50,000,000 relating to the 3 Month EURIBOR

ISIN: XS0461651365

WKN: DB2SMY

(the "Securities")

With reference to the Note (WKN/ISIN: DB2SMY / XS0461651365), the Issuer notifies Securityholders pursuant to the Product Terms of the relevant Final Terms that it has amended the Final Terms for the purposes of updating the definition of Coupon Determination Date as follows:

Coupon Determination Date The third last Business Day before the Coupon Payment Date.

This Notice is effective as of 27 June 2024 and is notified to Securityholders, pursuant to Section 16 of the General Conditions, through publication on the website of the Issuer (www.xmarkets.db.com).

Any other information not amended by this Notice should be regarded as unchanged.

Capitalised terms not otherwise defined in this Notice will have their respective meanings in the Final Terms.

This Notice forms part of and should be read in conjunction with the Conditions of the Securities set out in the applicable Final Terms. In the case of any inconsistency between the Conditions of any Security or any earlier notice relating to a Security and the terms of this Notice, the terms of this Notice shall apply.

If you are not the ultimate beneficial holder in respect of the Securities or if you have recently disposed of the Securities, please forward this Notice to the ultimate beneficial holder or purchaser respectively.

27 June 2024

Deutsche Bank AG, Frankfurt