

Milan, 10 May 2024

**NOTICE TO CERTIFICATES SUBSCRIBERS:**

**Equity Protection su indice Euro STOXX Utilities, Partecipazione 125%, Protezione 100%, 30 maggio 2029**

**ISIN IT0005588519**

**(the "Certificates")**

UniCredit S.p.A as Issuer, announces that, as a result of today's publication of a Supplement (the "**Supplement**") to the "*Registration Document dated 30 November 2023*" (the "**Registration Document**"), which is a constituent part of the "*Base Prospectus for the issuance of Single Underlying und Multi Underlying securities dated 30 November 2023*" (the "**Security Notes**"), following approval by the Commission de Surveillance du Secteur Financier (CSSF), investors who have agreed to purchase or subscribe to the Certificates are entitled to withdraw their acceptance by 15/05/2024 (included) in accordance with the provisions of art. 23, paragraph 2, of Regulation (EU) 2017/1129.

The Supplement, together with the Registration Document and the Security Notes, is available to the public in electronic form on the website [www.investimenti.unicredit.it](http://www.investimenti.unicredit.it).

A copy of the above documentation will be made available, on request and free of charge, to any potential investor at the registered office of the Issuer.

UniCredit S.p.A