



Politically exposed person declaration form

(if known)

To be completed by the policy owner(s) when applying for a new policy.

Full name of policy owner 1

Full name of policy owner 2

Are you a politically exposed person? Yes No

Are you a politically exposed person? Yes No

Is the additional payor (if any) a politically exposed person?

Yes No

Politically exposed persons are individuals or international entities who are or have been entrusted with prominent public functions and their immediate family members and close associates.

A "politically exposed person" or "PEP" means any of the following: –

- A. a natural person who is or has been entrusted with prominent public functions ("P"), including: –
- (i) a head of state, head of government, minister or deputy or assistant minister;
 - (ii) a senior government official;
 - (iii) a member of parliament;
 - (iv) a senior politician;
 - (v) an important political party official;
 - (vi) a senior judicial official;
 - (vii) a member of a court of auditors or the board of a central bank;
 - (viii) an ambassador, charge d'affaires or other high-ranking officer in a diplomatic service;
 - (ix) a high-ranking officer in an armed force;
 - (x) a senior member of an administrative, management or supervisory body of a state-owned enterprise; or
 - (xi) a senior member of management of, or a member of, the governing body of an international entity or organisation.

An international entity or organisation refers to entities established by formal political agreements (international treaties) between their member states; their existence is recognised by law in their member countries and they are not treated as resident institutional units of the countries in which they are located.

B. Any of the following family members of P, including: –

- (i) a spouse;
- (ii) a partner considered by national law as equivalent to a spouse;
- (iii) a child

- (iv) a spouse or partner of a child;
- (v) a brother or sister (including a half-brother or half-sister);
- (vi) a spouse or partner of a brother or sister;
- (vii) a parent;
- (viii) a parent-in-law;
- (ix) a grandparent; or
- (x) a grandchild;

C. Any natural person known to be a close associate of P, including: –

- (i) a joint beneficial owner of a legal person or legal arrangement, or any other close business relationship, with P;
- (ii) the sole beneficial owner of a legal person or legal arrangement known to have been set up for the benefit of P;
- (iii) a beneficiary of a legal arrangement of which P is a beneficial owner or beneficiary; or a person in a position to conduct substantial financial transactions on behalf of P.

An 'international entity or organisation', as defined in (A - xi), refers to entities established by formal political agreements (international treaties) between their member states; their existence is recognised by law in their member countries and they are not treated as resident institutional units of the countries in which they are located. Examples of international organisations include, but are not limited to:

- the United Nations ("UN") and any affiliated international organisations;
- institutions of the European Union;
- the Council of Europe ("CoE");
- the North Atlantic Treaty Organisation ("NATO");
- the World Trade Organisation ("WTO");
- the International Monetary Fund ("IMF");
- the World Bank; and
- the Organisation for Security and Cooperation in Europe ("OSCE").

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Declaration

I/We apply for the policy as detailed in this amendment form and in accordance with Zurich International Life Limited's (the Company) standard product terms and conditions. I/We declare that the information given in this amendment form, whether in my/our handwriting or not, are true and complete to the best of my/our knowledge and belief, and will form the basis of my/our contract of life insurance. I/We understand that the amendments provided on this form will override the information given in the product application form.

I/We confirm that this/these signature(s) is/are mine/ours or that/those of my/our appointed legal representative(s).

Date

Date

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