

# Futura/Lifelong/Supra/Vista/InvestPlus/Harvester

## Premium holiday request form

### 1 Policy details

Policy number

**Policy owner**

Title  Mr  Mrs  Miss  Ms  Dr  Other (*please give details*)

Family name

Forename(s)

Please give details of any previous names or aliases used (including maiden name)

I, the undersigned, as owner of the above policy request a premium holiday, as detailed below:

Last premium paid on

Last premium due date funded

Period of premium holiday requested

Date when regular premiums will recommence

**Notes**

- 1 Premium holidays are only available on Vista/InvestPlus/Harvester and Supra taken out before 31 December 2004 for a total maximum period of two years throughout the whole term of the policy **and** when the value of the retirement account is estimated to be sufficient to sustain the policy for the agreed duration of the premium holiday.
- 2 Premium holidays are only available on Futura/Lifelong policies taken out before 1 July 2014 for a total maximum period of two years throughout the whole term of the policy and when the policy has a positive value, **and** it is estimated that this value will remain positive until premiums recommence.
- 3 Once premiums recommence, they are expected to be in the same currency, at the same frequency and for the same amount as before the premium holiday.
- 4 Where a premium holiday is taken, previous illustrations of the value of the policy will no longer be relevant.
- 5 No charge is made for a premium holiday. However, normal monthly charges are deducted during the period.

Signature

Date

Signature

Date

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