

The Zurich Global Screened funds

Values-based investing made simple



How are Zurich Global Screened funds designed?

Underlying funds consider ESG factors by avoiding or increasing exposure to specific companies, sectors or business practices.

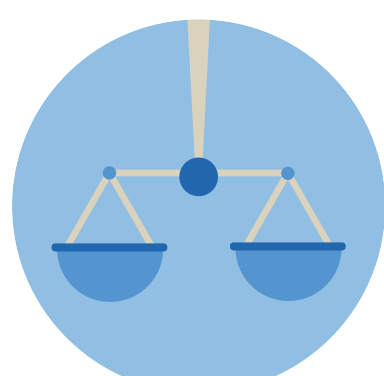
What are Environmental, Social and Governance characteristics?



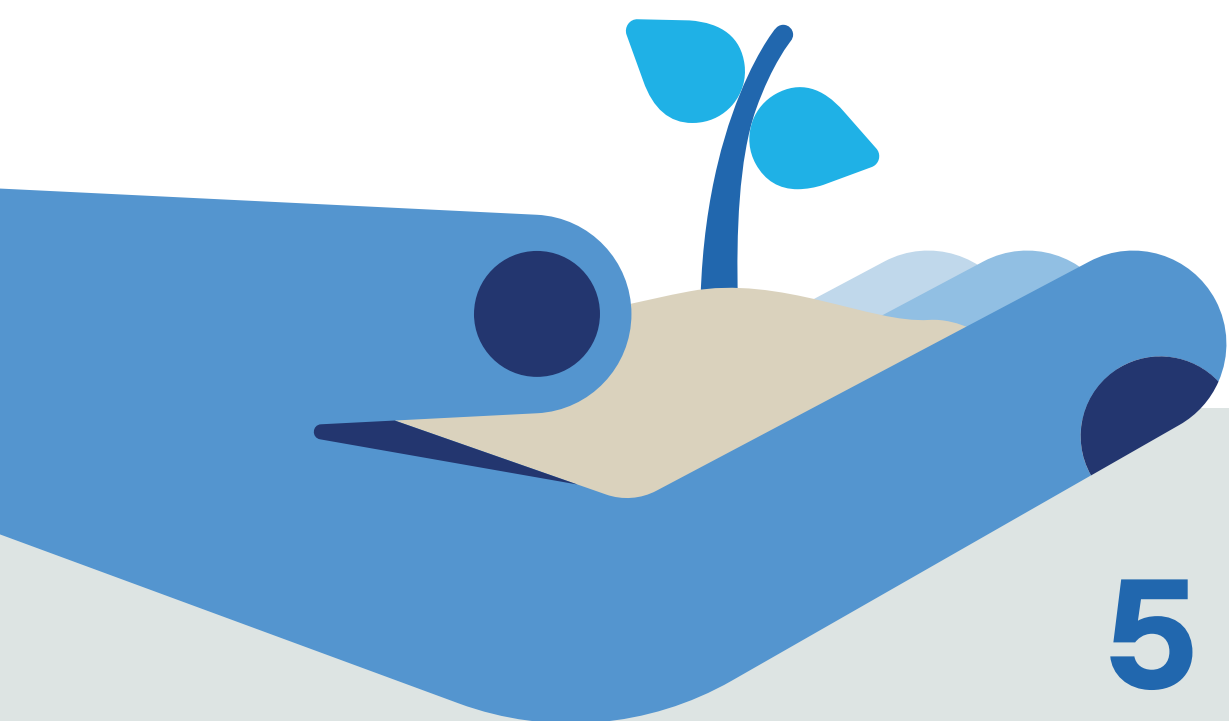
Environmental
Sustainability and resource efficiency



Social
More equal societies and respect for human rights



Governance
Accountable governance and transparent operations



5 key benefits

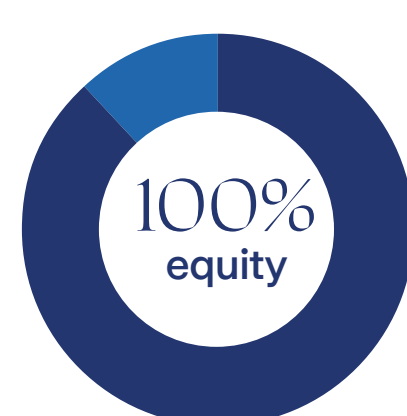
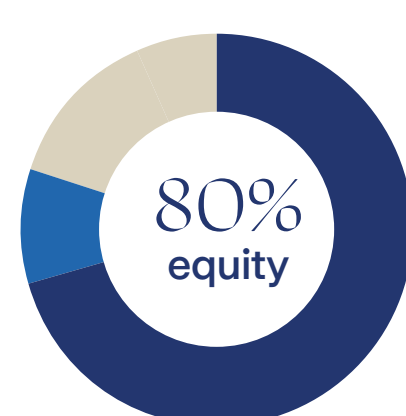
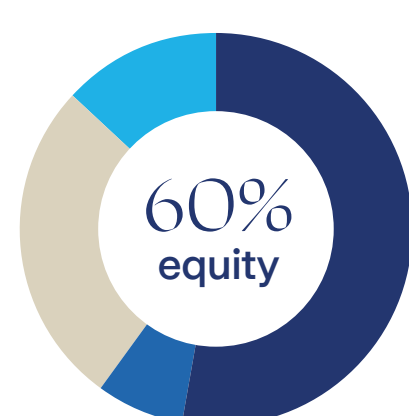
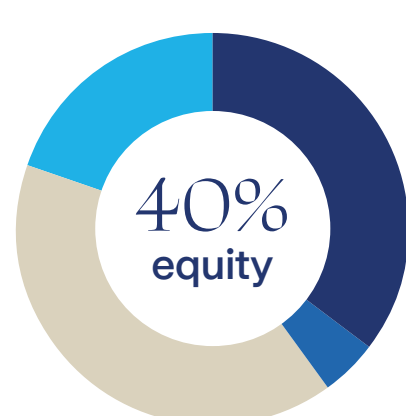
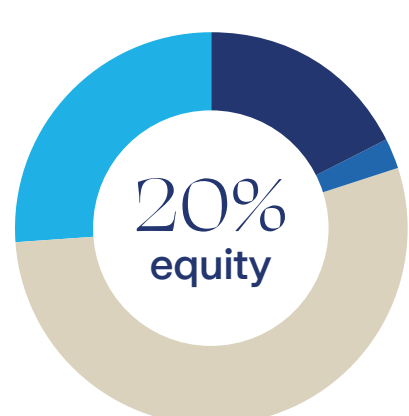
- 1 Values-based investing** - A feel-good investment solution that helps investors achieve their financial goals
- 2 Global diversification** - gain global asset allocation with a broad exposure across key markets and different asset classes
- 3 Low cost** - Benefit from a low-cost investment solution, thanks to index tracking funds
- 4 Experience you can trust** - Independently managed by HSBC Global Asset Management
- 5 Automatic regular rebalancing** - To help keep investors portfolio's aligned to their preferred asset allocation



“ If you want values-based investing and love the idea of seeing less harm in the world, this is the investment solution to get behind. ”

Risk profiles

Each fund offers access to a different allocation towards equities and bonds aligned with a range of investor profiles.



Key: Zurich Global Screened funds allocation

- Global Equities
- Emerging Market Equities
- Global Government Bonds
- Global Corporate Bonds



Lifestyling option

Created with the Risk Profiles the Zurich Global Screened LifeProfile is a low-cost 'lifestyling' investment strategy which reduces investment risk by automatically switching members' investments through different investment portfolios, depending on how long is left until the retirement date.

The Zurich Global Screened Investment Solution - an easy way into values-based investing.

For more information, please contact your relevant professional financial advisor.

Zurich Global Screened fund - values-based investing made simple

[Learn more](#)

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