

# NEWSLETTER – October 2025

## Aegis Risk Management Insights



### Management Development Plan, Expectations, Assistance for Aegis Members

Essential information to help DSP owners manage risk and run business.

Dear Member,

Zurich Resilience Solutions is committed to helping you find solutions to manage your risk and run your business.

Read and share these resources with your employees and management team to help minimize and prevent risk, build a cohesive, high-performing team, and achieve your business goals.

#### Resources for you and your team:

##### OVERVIEW:

Access your [Management Development Plan 2025-2026](#) (fillable PDF). The 5 Risk Management Goals and associated resources were discussed at the September 2025, AEGIS Risk Control Workshop. These goals are designed to help improve the risk profile of the AEGIS Captive and help each member protect their Loss Fund-AND-improve Amazon scores.

Please open, and edit, and save this file using Adobe Acrobat.

##### EXPECTATIONS:

Please assign 5 goals as soon as possible. Upon implementation and completion of all five goals, please check the associated boxes and return this form to:  
[usa.aegis.zrs.support@zurichna.com](mailto:usa.aegis.zrs.support@zurichna.com)

Please note: If you do not complete each of these 5 goals during the year, we ask that you return the partially completed form by 8/15/2026. When you save the document and email it back, please include your company name in the file name.

##### ASSITANCE:

- One of the goals is to ensure that each member has a written Fleet Safety Program/Handbook in place. The [AEGIS Fleet Sample Policy](#) is designed to help you accomplish that goal. Please save the [AEGIS \(ZRS\) Members Website](#) to your favorites as it provides access to all AEGIS ZRS resources.
- To start the Continuous MVR Monitoring process and open your account with SambaSafety, [please complete your registration](#).

To start using the New Driver Training Checklist or the Driver Refresher Training Checklist, please send an email to: [Aegis@GotSafety.com](mailto:Aegis@GotSafety.com).

#### October 2025 Data Insights: (visit link below)

As discussed, if the captive reduces its Auto accident frequency by 10% in 2025-2026, an estimated savings of \$7.5 million can be realized.

Together, we will work to use Data Insights to provide resources that help mitigate risk.

Access resources in the [AEGIS \(ZRS\) Members Website](#).

#### HELPFUL CONTACTS:

Bill Rudersdorf  
Captive Executive  
312-241-7509  
[Will.Rudersdorf@zurichNA.com](mailto:Will.Rudersdorf@zurichNA.com)

Ronda Tack  
Program Executive, Captives, Programs & Direct Markets  
720-202-8933  
[Ronda.tack@zurichNA.com](mailto:Ronda.tack@zurichNA.com)

Please reach out to Ronda or Bill with any questions or suggestions. We look forward to helping you achieve your Goals this year.

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